

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM772543

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Monroe Capital Management Advisors, LLC, as Administrative Agent		12/07/2022	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Milestone Technologies Inc.		
Street Address:	3101 Skyway Court		
City:	Fremont		
State/Country:	CALIFORNIA		
Postal Code:	94539		
Entity Type:	Corporation: CALIFORNIA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	4717076	MILESTONE STRATEGIC IT · ENABLING SUCCES	
Registration Number:	4570913	MISCAN	
CORRESPONDENCE DATA			
Fax Number:	3128637867		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3128637267		
Email:	jaclyn.digrande@goldbergkohn.com		
Correspondent Name:	Jaclyn DiGrande - Paralegal		
Address Line 1:	Goldberg Kohn Ltd.		
Address Line 2:	55 E Monroe St., Ste 3300		
Address Line 4:	Chicago, ILLINOIS 60603		
ATTORNEY DOCKET NUMBER:	7793.058		
NAME OF SUBMITTER:	Jaclyn Di Grande		
SIGNATURE:	/jaclyn di grande/		
DATE SIGNED:	12/07/2022		
Total Attachments: 4			
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TERMINATION AND RELEASE OF
TRADEMARK SECURITY AGREEMENT

This TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT (“Termination and Release”), dated as of December 7, 2022, is made by MONROE CAPITAL MANAGEMENT ADVISORS, LLC, as administrative agent (the “Administrative Agent”) in favor of MILESTONE TECHNOLOGIES INC., a California corporation (the “Grantor”). Capitalized terms used in this Termination and Release and not otherwise defined herein have the meanings specified in the Guaranty and Collateral Agreement or the Trademark Security Agreement, as applicable.

WITNESSETH:

WHEREAS, pursuant to that certain Guaranty and Collateral Agreement, dated as of August 3, 2015 (as amended, restated, supplemented or otherwise modified from time to time, the “Guaranty and Collateral Agreement”), the Grantor executed a Trademark Security Agreement, dated as of August 3, 2015 (the “Trademark Security Agreement”) in favor of the Administrative Agent, which was recorded in the United States Patent and Trademark Office on August 6, 2015 at Reel 5594, Frame 0627, pursuant to which the Grantor granted a security interest to the Administrative Agent, for the benefit of itself and the Lenders, in the Trademark Collateral.

WHEREAS, the Grantor has satisfied in full its obligations under the Guaranty and Collateral Agreement and the Trademark Security Agreement and requests a release of the security interest in the Trademark Collateral granted thereunder; and

WHEREAS, the Administrative Agent now desires to terminate the Trademark Security Agreement and terminate and release its security interest in the Trademark Collateral and to reassign any and all rights, title, and interest in the same to Grantor, as provided herein.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

1. The Administrative Agent, for itself and for the benefit of the Lenders, hereby irrevocably terminates the Trademark Security Agreement and irrevocably discharges, terminates and releases its lien on and security interest in all of Grantor’s right, title and interest in and to the Trademark Collateral.

2. The Administrative Agent hereby assigns, grants and conveys to the Grantor, without any representation, warranty, recourse or undertaking by the Administrative Agent, any and all of the Administrative Agent’s right, title, and interest in and to the Trademark Collateral.

3. The Administrative Agent agrees to execute and deliver all further documents and do all such other acts as may be reasonably required or desirable to carry out the purposes of this

Termination and Release, including to effect the release of the Administrative Agent's security interest contemplated hereby, at the Grantor's sole expense.

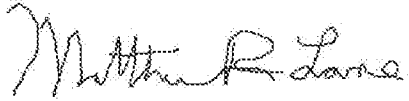
4. The Administrative Agent authorizes and requests that the Commissioner of the United States Patent and Trademark Office and any other applicable government authority record this Termination and Release.

5. This Termination and Release and the rights and obligations of the parties hereto shall be governed by and construed and interpreted in accordance with the laws of the State of New York and shall be binding upon the parties' representatives, successors, assigns and transferees.

[signature page follows]

IN WITNESS WHEREOF, the undersigned has caused this Termination and Release to be duly executed and delivered by its officer thereunto duly authorized as of the date first written above.



MONROE CAPITAL MANAGEMENT
ADVISORS, LLC, as Administrative Agent

By: 

Name: Matthew R. Lane
Its: Managing Director

SCHEDULE 1

TRADEMARK COLLATERAL

Trademark	Application Number (Application Date)	Registration Number (Registration Date)	Owner
<p>MILESTONE STRATEGIC IT · ENABLING SUCCESS</p> <p>and Design</p> 	<p>85-949603 (June 3, 2013)</p>	<p>4,717,076 (April 7, 2015)</p>	<p>Milestone Technologies Inc. (California Corp.) Fremont, California</p>
	<p>85-949598 (June 3, 2013)</p>	<p>4,570,913 (July 22, 2014)</p>	<p>Milestone Technologies Inc. (California Corp.) Fremont, California</p>