

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM772549

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Monroe Capital Management Advisors, LLC, as Administrative Agent		12/07/2022	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Milestone Technologies Inc.		
<b>Street Address:</b>	3101 Skyway Court		
<b>City:</b>	Fremont		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	94539		
<b>Entity Type:</b>	Corporation: CALIFORNIA		
<b>Name:</b>	Software Management Consultants, LLC		
<b>Street Address:</b>	500 North Brand Blvd., Ste 1100		
<b>City:</b>	Glendale		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	91203		
<b>Entity Type:</b>	Limited Liability Company: CALIFORNIA		
<b>PROPERTY NUMBERS Total: 20</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	6227830	MILESTONE	
<b>Registration Number:</b>	4427603	THE 80-HOUR INTERVIEW	
<b>Registration Number:</b>	3734528	SMCI SOFTWARE MANAGEMENT CONSULTANTS, IN	
<b>Registration Number:</b>	4385696	SIMPLY THE BEST	
<b>Serial Number:</b>	90464458	PROJECT MANAGEMENT AS A SERVICE	
<b>Registration Number:</b>	3299472	PROFESSIONAL PEOPLE. EXCEPTIONAL RESULTS	
<b>Registration Number:</b>	5600513	PROFESSIONAL PEOPLE. EXCEPTIONAL RELATIO	
<b>Registration Number:</b>	5600514	PROFESSIONAL PEOPLE. EXCEPTIONAL RECOGNI	
<b>Registration Number:</b>	5600511	PROFESSIONAL PEOPLE. EXCEPTIONAL OPPORTU	
<b>Registration Number:</b>	5469478	PROFESSIONAL PEOPLE. EXCEPTIONAL OPPORTU	
<b>Registration Number:</b>	5600596	PROFESSIONAL PEOPLE. EXCEPTIONAL EXPERTI	
<b>Registration Number:</b>	5600512	PROFESSIONAL PEOPLE. EXCEPTIONAL EXPERIE	

OP \$515.00 6227830

Property Type	Number	Word Mark
Registration Number:	5600594	PROFESSIONAL PEOPLE. EXCEPTIONAL APPROAC
Serial Number:	90463939	PMAAS
Registration Number:	5006518	OUR SUCCESS IS MEASURED BY YOURS.
Registration Number:	5006520	IN LOOKING FOR THE IDEAL RESUME, YOU'VE
Registration Number:	5114251	HIRE PEOPLE. NOT RESUMES.
Registration Number:	5600591	PROFESSIONAL PEOPLE. EXCEPTIONAL SERVICE
Registration Number:	5600593	PROFESSIONAL PEOPLE. EXCEPTIONAL PHILOSO
Registration Number:	5600592	PROFESSIONAL PEOPLE. EXCEPTIONAL GUARANT

**CORRESPONDENCE DATA**

**Fax Number:** 3128637867

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 3128637267

**Email:** jaclyn.di.grande@goldbergkohn.com

**Correspondent Name:** Jaclyn Di Grande - Paralegal

**Address Line 1:** Goldberg Kohn Ltd.

**Address Line 2:** 55 E Monroe St., Ste 3300

**Address Line 4:** Chicago, ILLINOIS 60603

**ATTORNEY DOCKET NUMBER:** 7793.058

**NAME OF SUBMITTER:** Jaclyn Di Grande

**SIGNATURE:** /jaclyn di grande/

**DATE SIGNED:** 12/07/2022

**Total Attachments: 7**

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TERMINATION AND RELEASE OF  
TRADEMARK SECURITY AGREEMENT

This TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT (“Termination and Release”), dated as of December 7, 2022, is made by MONROE CAPITAL MANAGEMENT ADVISORS, LLC, as administrative agent (the “Administrative Agent”) in favor of MILESTONE TECHNOLOGIES INC., a California corporation and SOFTWARE MANAGEMENT CONSULTANTS, LLC, a California limited liability company (collectively, the “Grantor”). Capitalized terms used in this Termination and Release and not otherwise defined herein have the meanings specified in the Guaranty and Collateral Agreement or the Trademark Security Agreement, as applicable.

WITNESSETH:

WHEREAS, pursuant to that certain Second Amended and Restated Guaranty and Collateral Agreement, dated as of December 23, 2020 (as amended, restated, supplemented or otherwise modified from time to time, the “Guaranty and Collateral Agreement”), the Grantor executed a Trademark Security Agreement, dated as of July 1, 2021 (the “Trademark Security Agreement”) in favor of the Administrative Agent, which was recorded in the United States Patent and Trademark Office on July 1, 2021 at Reel 7343, Frame 0046, pursuant to which the Grantor granted a security interest to the Administrative Agent, for the benefit of itself and the Lenders, in the Trademark Collateral.

WHEREAS, the Grantor has satisfied in full its obligations under the Guaranty and Collateral Agreement and the Trademark Security Agreement and requests a release of the security interest in the Trademark Collateral granted thereunder; and

WHEREAS, the Administrative Agent now desires to terminate the Trademark Security Agreement and terminate and release its security interest in the Trademark Collateral and to reassign any and all rights, title, and interest in the same to Grantor, as provided herein.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

1. The Administrative Agent, for itself and for the benefit of the Lenders, hereby irrevocably terminates the Trademark Security Agreement and irrevocably discharges, terminates and releases its lien on and security interest in all of Grantor’s right, title and interest in and to the Trademark Collateral.

2. The Administrative Agent hereby assigns, grants and conveys to the Grantor, without any representation, warranty, recourse or undertaking by the Administrative Agent, any and all of the Administrative Agent’s right, title, and interest in and to the Trademark Collateral.

3. The Administrative Agent agrees to execute and deliver all further documents and do all such other acts as may be reasonably required or desirable to carry out the purposes of this Termination and Release, including to effect the release of the Administrative Agent's security interest contemplated hereby, **at the Grantor's sole expense.**

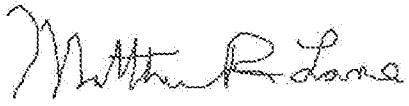
4. The Administrative Agent authorizes and requests that the Commissioner of the United States Patent and Trademark Office and any other applicable government authority record this Termination and Release.

5. This Termination and Release and the rights and obligations of the parties hereto shall be governed by and construed and interpreted in accordance with the laws of the State of New York and shall be binding upon the parties' representatives, successors, assigns and transferees.

[signature page follows]

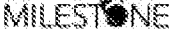

IN WITNESS WHEREOF, the undersigned has caused this Termination and Release to be duly executed and delivered by its officer thereunto duly authorized as of the date first written above.

MONROE CAPITAL MANAGEMENT  
ADVISORS, LLC, as Administrative Agent

By:   
Name: Matthew R. Lane  
Its: Managing Director

SCHEDULE 1

**TRADEMARK COLLATERAL**

<b>Trademark</b>	<b>Application Number (Application Date)</b>	<b>Registration Number (Registration Date)</b>	<b>Owner</b>
<p>MILESTONE and Design</p> 	<p>SN: 88942530 (June 1, 2020)</p>	<p>RN: 6227830 (December 22, 2020)</p>	<p>Milestone Technologies, Inc. (California Corp.) Fremont, California</p>
<p>THE 80-HOUR INTERVIEW</p>	<p>85-704792 (August 15, 2012)</p>	<p>4,427,603 (November 5, 2013)</p>	<p>Software Management Consultants, Inc. (California Corp.) Glendale, California</p>
<p>SMCI SOFTWARE MANAGEMENT CONSULTANTS, INC. and Design</p> 	<p>76651402 (December 5, 2005)</p>	<p>3,734,528 (January 5, 2010)</p>	<p>Software Management Consultants, Inc. (California Corp.) Glendale, California</p>
<p>SIMPLY THE BEST</p>	<p>SN: 85704795 (August 15, 2012)</p>	<p>RN: 4385696 (August 13, 2013)</p>	<p>Software Management Consultants, Inc. (California Corp.) Glendale, California</p>

PROJECT MANAGEMENT AS A SERVICE	SN: 90464458 (January 13, 2021)	N/A	Software Management Consultants, Inc.  (California Corp.)  Glendale, California
PROFESSIONAL PEOPLE. EXCEPTIONAL RESULTS.	SN: 78740465 (October 26, 2005)	RN: 3299472 (September 25, 2007)	Software Management Consultants, Inc.  (California Corp.)  Glendale, California
PROFESSIONAL PEOPLE. EXCEPTIONAL RELATIONSHIPS.	SN: 87838203 (March 16, 2018)	RN: 5600513 (November 6, 2018)	Software Management Consultants, Inc.  (California Corp.)  Glendale, California
PROFESSIONAL PEOPLE. EXCEPTIONAL RECOGNITION.	SN: 87838213 (March 16, 2018)	RN: 5600514 (November 6, 2018)	Software Management Consultants, Inc.  (California Corp.)  Glendale, California
PROFESSIONAL PEOPLE. EXCEPTIONAL OPPORTUNITY.	SN: 87838154 (March 16, 2018)	RN: 5600511 (November 6, 2018)	Software Management Consultants, Inc.  (California Corp.)  Glendale, California
PROFESSIONAL PEOPLE. EXCEPTIONAL OPPORTUNITIES.	SN: 87645625 (October 13, 2017)	RN: 5469478 (May 15, 2018)	Software Management Consultants, Inc.  (California Corp.)  Glendale, California

PROFESSIONAL PEOPLE. EXCEPTIONAL EXPERTISE.	SN: 87840668 (March 19, 2018)	RN: 5600596 (November 6, 2018)	Software Management Consultants, Inc.  (California Corp.)  Glendale, California
PROFESSIONAL PEOPLE. EXCEPTIONAL EXPERIENCE.	SN: 87838184 (March 16, 2018)	RN: 5600512 (November 6, 2018)	Software Management Consultants, Inc.  (California Corp.)  Glendale, California
PROFESSIONAL PEOPLE. EXCEPTIONAL APPROACH.	SN: 87840664 (March 19, 2018)	RN: 5600594 (November 6, 2018)	Software Management Consultants, Inc.  (California Corp.)  Glendale, California
PMAAS	SN: 90463939 (January 13, 2021)	N/A	Software Management Consultants, Inc.  (California Corp.)  Glendale, California
OUR SUCCESS IS MEASURED BY YOURS.	SN: 86812264 (November 6, 2015)	RN: 5006518 (July 26, 2016)	Software Management Consultants, Inc.  (California Corp.)  Glendale, California
IN LOOKING FOR THE IDEAL RESUME, YOU'VE OVERLOOKED THE IDEAL CANDIDATE.	SN: 86812333 (November 6, 2015)	RN: 5006520 (July 26, 2016)	Software Management Consultants, Inc.  (California Corp.)  Glendale, California



HIRE PEOPLE. NOT RESUMES.	SN: 87044061 (May 19, 2016)	RN: 5114251 (January 3, 2017)	Software Management Consultants, Inc.  (California Corp.)  Glendale, California
PROFESSIONAL PEOPLE. EXCEPTIONAL SERVICES.	SN: 87840640 (March 19, 2018)	RN: 5600591 (November 6, 2018)	Software Management Consultants, Inc.  (California Corp.)  Glendale, California
PROFESSIONAL PEOPLE. EXCEPTIONAL PHILOSOPHY.	SN: 87840652 (March 19, 2018)	RN: 5600593 (November 6, 2018)	Software Management Consultants, Inc.  (California Corp.)  Glendale, California
PROFESSIONAL PEOPLE. EXCEPTIONAL GUARANTEE.	SN: 87840650 (March 19, 2018)	RN: 5600592 (November 6, 2018)	Software Management Consultants, Inc.  (California Corp.)  Glendale, California