

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM772746

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST IN SPECIFIED TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BANK OF AMERICA, N.A., as Administrative Agent		12/08/2022	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	REGIS LLC		
Street Address:	3701 Wayzata Boulevard		
Internal Address:	Suite 500		
City:	Minneapolis		
State/Country:	MINNESOTA		
Postal Code:	55416		
Entity Type:	Limited Liability Company: MINNESOTA		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	6091970	BLOSSOM PURE HAIRCARE	
Registration Number:	6278460	DESIGN DEFINE	
Registration Number:	6442601	PROTOTYPE	
CORRESPONDENCE DATA			
Fax Number:	2123108007		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2123108000		
Email:	juan.arias@weil.com		
Correspondent Name:	Michael Denton		
Address Line 1:	Weil, Gotshal & Manges LLP		
Address Line 2:	767 Fifth Avenue		
Address Line 4:	New York, NEW YORK 10153		
ATTORNEY DOCKET NUMBER:	M. Denton - 69333.0007		
NAME OF SUBMITTER:	Michael Denton		
SIGNATURE:	/Michael Denton/		
DATE SIGNED:	12/08/2022		
Total Attachments: 4			

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RELEASE OF SECURITY INTEREST IN SPECIFIED TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN SPECIFIED TRADEMARKS (the “*Trademark Release*”) is made as of December 8, 2022, by BANK OF AMERICA, N.A., a national banking association, in its capacity as Administrative Agent (in such capacity, the “*Administrative Agent*”) for the Secured Parties (as defined in the Security Agreement referred to below) in favor of REGIS LLC, a Minnesota limited liability company (“*Regis LLC*”) having a principal address of 3701 Wayzata Boulevard, Suite 500, Minneapolis, MN 55416.

WITNESSETH:

WHEREAS, pursuant to that certain Security Agreement, dated as of May 15, 2020, by and among Regis LLC, other Grantors (as defined in such Security Agreement) named therein party thereto, and the Administrative Agent on behalf of the Secured Parties, a continuing security interest and continuing lien (the “*Security Interest*”) was granted by Regis LLC to the Administrative Agent for the benefit of the Secured Parties in certain collateral, including the Specified Released Trademarks (as hereinafter defined); and

WHEREAS, that certain Notice of Grant of Security Interest in Trademarks, dated as of May 15, 2020, by and among Regis LLC, other Grantors named therein party thereto, and the Administrative Agent on behalf of the Secured Parties (the “*Notice of Grant*”) was recorded in the Trademark Division of the United States Patent and Trademark Office on May 18, 2020 at Reel 6970 Frame 0473; and

WHEREAS, the Administrative Agent hereby terminates, releases and discharges its Security Interest in the Specified Released Trademarks;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent hereby agrees as follows:

1. Definitions. The term “*Specified Released Trademarks*”, as used herein, shall mean the trademarks set forth on SCHEDULE I attached hereto and all of the right, title and interest of Regis LLC of every kind and nature as of the date hereof in such trademarks and trademark applications.

2. Release of Security Interest. The Administrative Agent hereby terminates, releases and discharges its Security Interest in the Specified Released Trademarks, and re-assigns to Regis LLC any right, title or interest the Administrative Agent may have in, to or under the Specified Released Trademarks (together with the goodwill of the business symbolized thereby) without representation, warranty or recourse of any kind or nature.

3. Recordation of Release. The Administrative Agent authorizes the United States Patent and Trademark Office and any other applicable governmental authority to record this Trademark Release.

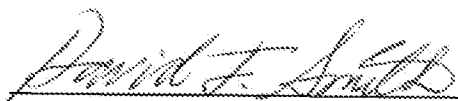
4. Further Actions. At the request and sole expense of Regis LLC, the Administrative Agent agrees to execute, acknowledge and deliver all such further instruments and to take all such further actions necessary to carry out the purposes of this Trademark Release.

5. Governing Law. This Trademark Release shall be governed by and construed in accordance with the laws of the State of New York.

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IN WITNESS WHEREOF, the undersigned has executed this Trademark Release by its duly authorized officer as of the date first above written.

BANK OF AMERICA, N.A., as Administrative Agent

By: 
Name: David J. Smith
Title: Vice President

Regis LLC
Release of Security Interest in Specified Trademarks
Signature Page

Schedule I

U.S. Trademarks

MARK	CLASS	REGISTRATION DATE	REGISTRATION NUMBER	STATUS	OWNER
BLOSSOM PURE HAIRCARE	3	6/30/2020	6,091,970	REGISTERED	Regis LLC
DESIGN DEFINE	3	2/23/2021	6,278,460	REGISTERED	Regis LLC
PROTOTYPE (shampoo, conditioner, gels, styling paste, pomades, styling clays, creams, post-shave lotion, beard oils, beard washes, face oils, face washes & moisturizers)	3	8/3/2021	6,442,601	REGISTERED	Regis LLC