

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM774914

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CALIFORNIA CIDER CO., INC.		12/13/2022	Corporation: CALIFORNIA
RECEIVING PARTY DATA			
Name:	BANK OF THE WEST, AS ADMINISTRATIVE AGENT		
Street Address:	180 MONTGOMERY STREET		
Internal Address:	25TH FLOOR		
City:	SAN FRANCISCO		
State/Country:	CALIFORNIA		
Postal Code:	94104		
Entity Type:	Corporation: CALIFORNIA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	2042275	ACE	
CORRESPONDENCE DATA			
Fax Number:	2138910400		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2138910700		
Email:	pnulud@buchalter.com, mmandel@buchalter.com, emills@buchalter.com		
Correspondent Name:	PHILIP NULUD/MONICA MANDEL/ELYSE MILLS		
Address Line 1:	BUCHALTER, APC		
Address Line 2:	1000 WILSHIRE BOULEVARD, SUITE 1500		
Address Line 4:	LOS ANGELES, CALIFORNIA 90017		
ATTORNEY DOCKET NUMBER:	U5087-0026 [PN:VMM:EM]		
NAME OF SUBMITTER:	V. MONICA MANDEL		
SIGNATURE:	/V. Monica Mandel/		
DATE SIGNED:	12/16/2022		
Total Attachments: 3			
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**MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

December 13, 2022

CALIFORNIA CIDER CO., INC., a California corporation, whose address is 205 Concourse Boulevard, Santa Rosa, CA 95403 ("Debtor") hereby acknowledges that it has granted to Bank of the West, as administrative agent and collateral agent for the Lenders (in such capacity, together with its successors and assigns in such capacity, "Agent"), a security interest in and to all of such Debtor's right, title and interest in and to: (a) the trademarks and trademark registrations and applications therefor (other than intent to use trademark applications to the extent excluded in the Agreement (as defined below)) which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by such Debtor ("Trademarks"), together with the goodwill and assets of the business.

Unless and until an Event of Default (as defined in the Agreement) occurs and is continuing, Debtor shall retain the legal and equitable title to the Trademarks and shall have the right to use and register the Trademarks, as applicable, in the ordinary course of the business of Debtor. The terms and conditions of the aforementioned security interest are contained in that certain Second Amended and Restated Loan and Security Agreement dated as of December 13, 2022 (the "Agreement"), among Debtor, the other Subsidiaries and affiliates of Debtor parties to the Agreement from time to time, the financial institutions party to the Agreement from time to time as lenders (collectively, "Lenders"), and Agent, as security for the Secured Obligations under and as set forth in the Agreement and other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Agent may have in any other collateral described in the Agreement or otherwise.

[Remainder of Page Intentionally Blank]

[Signature Page to Follow]

IN WITNESS WHEREOF, the undersigned has duly executed this document as of the date first written above.

DEBTOR:

CALIFORNIA CIDER CO., INC.,
a California corporation

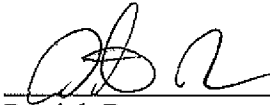
By: 
Name: Patrick Roney
Title: President

EXHIBIT A

TRADEMARKS AND TRADEMARK LICENSES

Trademark Title	Serial/ Registration No.	File/ Registration Date
ACE	74593071/ 2042275	10/31/1994/ 3/4/1997

Exhibit A