

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM777272

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	TERMINATION AND RELEASE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT AT R/F 7676/0058		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
JPMorgan Chase Bank, N.A.		12/23/2022	National Banking Association: UNITED STATES
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	PathAI, Inc.		
<b>Street Address:</b>	1325 Boylston Street		
<b>Internal Address:</b>	10th Floor		
<b>City:</b>	Boston		
<b>State/Country:</b>	MASSACHUSETTS		
<b>Postal Code:</b>	02215		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	87346610	PATHAI	
<b>Serial Number:</b>	87193950	SLIDENET	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2127514864		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2129061209		
<b>Email:</b>	JESSICA.BAJADA-SILVA@LW.COM		
<b>Correspondent Name:</b>	LATHAM & WATKINS LLP, C/O JESSICA BAJADA		
<b>Address Line 1:</b>	1271 Avenue of the Americas		
<b>Address Line 4:</b>	New York, NEW YORK 10020		
<b>ATTORNEY DOCKET NUMBER:</b>	062383-0009		
<b>NAME OF SUBMITTER:</b>	Jessica Bajada-Silva		
<b>SIGNATURE:</b>	/s/ Jessica Bajada-Silva		
<b>DATE SIGNED:</b>	12/29/2022		
<b>Total Attachments: 6</b>			
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**TERMINATION AND RELEASE OF  
INTELLECTUAL PROPERTY SECURITY AGREEMENT**

This Termination and Release of Intellectual Property Security Agreement, dated as of December 23, 2022 (this “**Release**”) is made with regard to that certain Intellectual Property Security Agreement entered into as of March 30, 2022 (as amended from time to time, “**Agreement**”) by and between **JPMorgan Chase Bank, N.A.** (“**Lender**”) and **PathAI, Inc.**, a Delaware corporation (the “**Grantor**”). Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Agreement.

WHEREAS, Lender agreed to make certain advances of money and to extend certain financial accommodations to the Grantor in the amounts and manner set forth in that certain Credit and Security Agreement, dated as of March 30, 2022, by and between Lender and the Grantor (as amended to date, the “**Credit Agreement**”).

WHEREAS, pursuant the Agreement, which was recorded on March 30, 2022 at Reel 059450, Frame 0397 in the Patent division of the U.S. Patent and Trademark Office, the Grantor granted Lender a security interest in certain patents, patent applications and like protections including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same, including without limitation the patents and patent applications (collectively, the “**Patents**”) listed in the Exhibit B hereto.

WHEREAS, pursuant the Agreement, which was recorded on March 30, 2022 at Reel 7676, Frame 0058 in the Trademark division of the U.S. Patent and Trademark Office, the Grantor granted Lender a security interest in certain trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of business of Grantor connected with and symbolized by such trademarks (collectively, the “**Trademarks**”) listed in the Exhibit C hereto.

WHEREAS, the Grantor has paid and satisfied in full its Obligations under the Credit Agreement, and the parties desire to enter into this Release to confirm that Lender has released its security interests in and to the Intellectual Property Collateral and to expunge any recordation of the security interest insofar as it pertains to the Intellectual Property Collateral.

NOW, THEREFORE, for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Lender forever releases and discharges the entire security interest in and to all of the Intellectual Property Collateral, including the Trademarks and Patents.

Lender hereby agrees to execute such instruments, to take such other actions, and to give such further assurances as the Grantor reasonably shall request to terminate any security interest in the Intellectual Property Collateral pursuant to the Agreement and otherwise to effectuate the release of all recordations of such security interest in the Intellectual Property Collateral.

Lender acknowledges and agrees that the Grantor and its successors and assigns may rely upon this Release. Lender represents and warrants that it has not transferred or assigned all or any part of the security interest in the Intellectual Property Collateral to any third party, and that it has

all necessary authority to execute this Release and grant the releases and discharges and all other rights set forth herein.

[signature follows on next page]

IN WITNESS WHEREOF, Lender has caused this Release to be executed by a duly authorized officer thereunto as of the date first written above.

JPMORGAN CHASE BANK, N.A.

By: R. Zaluskas  
Name: *Roh Zaluskas*  
Title: *Authorized Officer*

EXHIBIT A

Copyrights

<u>Description</u>	Registration/ Application <u>Number</u>	Registration/ Application <u>Date</u>
NONE		

EXHIBIT B

Patents

<u>Description</u>	<u>Patent Number</u>	<u>Issue Date</u>
SYSTEMS AND METHODS FOR TRAINING A STATISTICAL MODEL TO PREDICT TISSUE CHARACTERISTICS FOR A PATHOLOGY IMAGE	10650520	05/12/20
SYSTEMS AND METHODS FOR TRAINING A MODEL TO PREDICT SURVIVAL TIME FOR A PATIENT	10650929	05/12/20
SYSTEMS AND METHODS FOR TRAINING A MODEL TO PREDICT SURVIVAL TIME FOR A PATIENT	11017532	05/25/21
SYSTEMS AND METHODS FOR PREDICITNG TISSUE CHARACTERISTICS FOR A PATHOLOGY IMAGE USING A STATISTICAL MODEL	11080855	08/03/21
SYSTEMS AND METHODS FOR TRAINING A STATISTICAL MODEL TO PREDICT TISSUE CHARACTERISTICS FOR A PATHOLOGY IMAGE	11195279	12/07/21

EXHIBIT C

Trademarks

<u>Description</u>	<u>Serial Application Number</u>	<u>Application Date</u>
PATHAI	87346610	2/23/17
SlideNet	87193950	10/5/16