

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM777498

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
HOMETOWN FOOD COMPANY		12/30/2022	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	TCW ASSET MANAGEMENT COMPANY LLC		
Street Address:	200 CLARENDON STREET		
Internal Address:	51ST FLOOR		
City:	BOSTON		
State/Country:	MASSACHUSETTS		
Postal Code:	02116		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 16			
Property Type	Number	Word Mark	
Registration Number:	4371760	BIRCH BENDERS	
Registration Number:	5762992	MICRO-PANCAKERY	
Registration Number:	4605151	BIRCH BENDERS MICRO PANCAKERY	
Registration Number:	5933819	MAGIC SYRUP	
Serial Number:	88381392	BIRCH BENDERS	
Registration Number:	6323767	FILL YOUR DAYS WITH STACKS OF FUN	
Registration Number:	6190824	A LA CUP	
Registration Number:	6190825	BROWNIE A LA CUP	
Registration Number:	6190826	CAKE A LA CUP	
Registration Number:	6190827	COOKIE A LA CUP	
Registration Number:	6190828	MUFFIN A LA CUP	
Registration Number:	6190829	PANCAKE A LA CUP	
Serial Number:	90321554	BIRCH BENDERS	
Registration Number:	6512469	BIRCH BENDERS	
Serial Number:	97157692	CARB FRIENDLY	
Serial Number:	97157701	BIRCH BENDERS CARB FRIENDLY	
CORRESPONDENCE DATA			

CH \$415.00 4371760

Fax Number: 3105572193

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 310-557-2900

Email: KLATHROP@PROSKAUER.COM

Correspondent Name: PROSKAUER ROSE LLP

Address Line 1: 2029 CENTURY PARK EAST, SUITE 2400

Address Line 2: C/O KIMBERLEY A. LATHROP

Address Line 4: LOS ANGELES, CALIFORNIA 90067

ATTORNEY DOCKET NUMBER:	47245.007
--------------------------------	-----------

NAME OF SUBMITTER:	Kimberley A. Lathrop
---------------------------	----------------------

SIGNATURE:	/Kimberley A. Lathrop/
-------------------	------------------------

DATE SIGNED:	12/30/2022
---------------------	------------

Total Attachments: 5

source=Hometown - Trademark Security Agreement (Birch Benders) (Executed)#page1.tif

source=Hometown - Trademark Security Agreement (Birch Benders) (Executed)#page2.tif

source=Hometown - Trademark Security Agreement (Birch Benders) (Executed)#page3.tif

source=Hometown - Trademark Security Agreement (Birch Benders) (Executed)#page4.tif

source=Hometown - Trademark Security Agreement (Birch Benders) (Executed)#page5.tif

TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT, dated as of December 30, 2022 (as amended, supplemented or otherwise modified from time to time, the "Trademark Security Agreement"), is made by the Assignor (as defined below) in favor of the Assignee (as defined below).

WHEREAS, Hometown Food Company, a Delaware corporation (the "Assignor"), or through its predecessor-in-interest, has, adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, as of the date hereof, the Assignor agreed to be bound as a "Grantor" under that certain Pledge and Security Agreement, dated August 31, 2018 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of TCW Asset Management Company LLC, as the Collateral Agent for itself and certain lenders (in such capacity, together with its successors and assigns, if any, the "Assignee"); and

WHEREAS, pursuant to the Security Agreement, the Assignor has assigned to the Assignee and granted to the Assignee for the benefit of the Secured Parties (as defined in the Security Agreement) a continuing security interest in all right, title and interest of the Assignor in, to and under the Trademarks, together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor does hereby pledge, convey, sell, assign, transfer and set over unto the Assignee and grants to the Assignee for the benefit of the Assignee and the Secured Parties a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

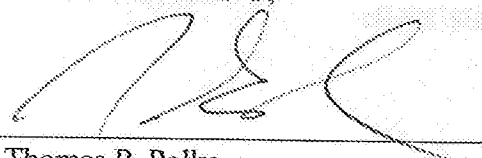
The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

IN WITNESS WHEREOF, the Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of the date first written above.

HOMETOWN FOOD COMPANY,
as Assignor



By:



Name: Thomas P. Polke
Title: President and Chief Executive Officer

Acknowledged and Agreed:
TCW ASSET MANAGEMENT COMPANY LLC,
as Assignee

By: 
Name: Suzanne Grosso
Title: Managing Director

SCHEDULE A TO ASSIGNMENT FOR SECURITY

COUNTRY	SERIAL NO.	FILING DATE	MARK	STATUS	REG. NO.	REG. DATE
United States of America	85793270	Dec 3, 2012	BIRCH BENDERS	Registered	4371760	Jul 23, 2013
United States of America	88161655	Oct 19, 2018	MICRO-PANCAKERY	Registered	5762992	May 28, 2019
United States of America	86192649	Feb 13, 2014	BIRCH BENDERS MICRO PANCAKERY	Registered	4605151	Sep 16, 2014
United States of America	88228900	Dec 13, 2018	MAGIC SYRUP	Registered	5933819	Dec 10, 2019
United States of America	88381392	Apr 11, 2019	BIRCH BENDERS	Allowed		
United States of America	88812061	Feb 26, 2020	FILL YOUR DAYS WITH STACKS OF FUN	Registered	6323767	Apr 13, 2021
United States of America	88501755	Jul 5, 2019	A LA CUP	Registered	6190824	Nov 3, 2020
United States of America	88501759	Jul 5, 2019	BROWNIE A LA CUP	Registered	6190825	Nov 3, 2020
United States of America	88501763	Jul 5, 2019	CAKE A LA CUP	Registered	6190826	Nov 3, 2020
United States of America	88501767	Jul 5, 2019	COOKIE A LA CUP	Registered	6190827	Nov 3, 2020
United States of America	88501769	Jul 5, 2019	MUFFIN A LA CUP	Registered	6190828	Nov 3, 2020
United States of America	88501774	Jul 5, 2019	PANCAKE A LA CUP	Registered	6190829	Nov 3, 2020

COUNTRY	SERIAL NO.	FILING DATE	MARK	STATUS	REG. NO.	REG. DATE
United States of America	90321554	Nov 16, 2020	BIRCH BENDERS	Allowed		
United States of America	88982233	Apr 11, 2019	BIRCH BENDERS	Registered	6512469	Oct 5, 2021
United States of America	97157692	Dec 6, 2021	CARB FRIENDLY	Pending		
United States of America	97157701	Dec 6, 2021	BIRCH BENDERS CARB FRIENDLY	Pending		