

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM788983

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
U.S. BANK NATIONAL ASSOCIATION		01/06/2023	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Odyssey Foods, LLC		
Street Address:	2729 6th Ave S, STE 200		
City:	Seattle		
State/Country:	WASHINGTON		
Postal Code:	98134		
Entity Type:	Limited Liability Company: WASHINGTON		
PROPERTY NUMBERS Total: 10			
Property Type	Number	Word Mark	
Registration Number:	5024942	TREASURES BY ODYSSEY	
Registration Number:	4678124	TREASURES FROM THE SEA BY ODYSSEY	
Registration Number:	3393384	TREASURE-A-PEEL	
Registration Number:	3132568	ODYSSEY	
Registration Number:	3129425	ODYSSEY	
Registration Number:	2304343	TREASURES FROM THE SEA	
Registration Number:	4717765	COMMON SENSE SEAFOOD	
Registration Number:	2918902	PASSPORT FOODS	
Registration Number:	2141043	ORCA BAY	
Registration Number:	2142800	ORCA BAY	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	trademarks@mcguirewoods.com		
Correspondent Name:	Christel Harlacher c/o McGuireWoods LLP		
Address Line 1:	800 East Canal Street		
Address Line 4:	Richmond, VIRGINIA 23219		

OP \$265.00 5024942

NAME OF SUBMITTER:	Christel E. Harlacher
SIGNATURE:	/Christel E. Harlacher/
DATE SIGNED:	02/23/2023
Total Attachments: 4 source=Termination and Release of Security Interest in IP(171063770.1)#page1.tif source=Termination and Release of Security Interest in IP(171063770.1)#page2.tif source=Termination and Release of Security Interest in IP(171063770.1)#page3.tif source=Termination and Release of Security Interest in IP(171063770.1)#page4.tif	

**TERMINATION AND RELEASE OF SECURITY INTEREST IN
INTELLECTUAL PROPERTY**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY**, dated as of January 6, 2023 (“Release”), is made by **U.S. BANK NATIONAL ASSOCIATION**, as administrative agent (in such capacity, “Administrative Agent”) for itself and all of the other financial institutions (“Secured Parties”) party to the Loan Agreement identified below, in favor of **ODYSSEY FOODS, LLC**, a Washington limited liability company (“Grantor”) with its principal place of business located at 2729 6th Ave S, STE 200, Seattle, Washington 98134.

WHEREAS, pursuant to that certain (i) Loan and Security Agreement dated April 1, 2019, by and between Administrative Agent and Grantor (as amended, restated, supplemented, modified, extended, renewed or replaced from time to time, the “Loan Agreement”) and (ii) Intellectual Property Security Agreement dated as of April 1, 2019 by and between Administrative Agent and Grantor (the “IP Agreement”) and together with the Loan Agreement, the “Loan Documents”), Grantor granted and conveyed to Administrative Agent a security interest in the entire right, title and interest of Grantor in and to all of Grantor’s Intellectual Property;

WHEREAS, the IP Agreement was recorded with the US Patent and Trademark Office (“USPTO”) on February 2, 2019 at Reel No. 6606, Frame No. 0310, for the trademarks listed on Schedule A attached hereto.

NOW THEREFORE, in consideration of the mutual promises and undertakings set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and with the intention of being legally bound hereby, Administrative Agent agrees as follows:

SECTION 1. Defined Terms. Capitalized terms used herein without definition shall have the meanings ascribed to such terms in the Loan Agreement, as applicable.

SECTION 2. Termination and Release. Administrative Agent, without representation, warranty, or recourse, hereby:

(a) terminates the IP Agreements and terminates, cancels, discharges, and releases the mortgage, pledge, and hypothecation and liens on and security interests in and to the entire right, title, and interest of Grantor in and to all of Grantor’s Intellectual Property listed on Schedule A attached hereto, granted pursuant to the Loan Documents;

(b) re-assigns, grants and re-conveys to the on Schedule A, including all such right, title, and interest that Administrative Agent would retain following the release set forth in Section 2(a) above; and

(c) authorizes the recordation of this Release with the USPTO, at Grantor’s expense.

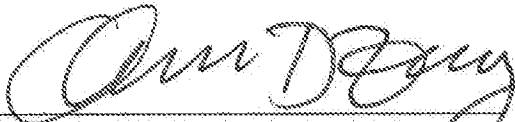
SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of California, without regard to its conflict of laws principles.

SECTION 4. Electronic Signatures. This Release may be transmitted and/or signed by facsimile or other electronic transmission. The effectiveness of any such signature shall, subject to applicable Law, have the same force and effect as manually signed originals and shall be binding on the parties.

[Remainder of Page Intentionally Left Blank; Signature Page Follows]

IN WITNESS WHEREOF, Administrative Agent has caused this Termination and Release of Security Interest in Intellectual Property to be duly executed as of the date first set forth above.

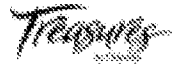
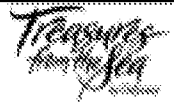
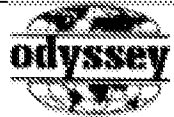
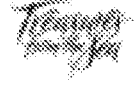
U.S. BANK NATIONAL ASSOCIATION

By: 
Name: Christopher Zumberge
Title: Senior Vice President

Address:

4100 Newport Place Drive, Suite 110
Newport Beach, CA 92660

SCHEDULE A
TRADEMARKS

OWNER	SERIAL #	FILING DATE	REGISTRATION #	REGISTRATION DATE	MARK
ODYSSEY FOODS, LLC	86525857	Feb. 05, 2015	5024942	Aug. 23, 2016	
ODYSSEY FOODS, LLC	86291128	May 23, 2014	4678124	Jan. 27, 2015	
ODYSSEY FOODS, LLC	78928239	July 12, 2006	3393384	March 4, 2008	TREASURE-A-PEEL
ODYSSEY FOODS, LLC	78695686	Aug. 18, 2005	3132568	Aug. 22, 2006	ODYSSEY
ODYSSEY FOODS, LLC	78695639	Aug. 18, 2005	3129425	Aug. 15, 2006	
ODYSSEY FOODS, LLC	75646875	Feb. 16, 1999	2304343	Dec. 28, 1999	
Orca Bay Seafoods, Inc. (to be assigned to Odyssey Foods, LLC)	86173517	Jan. 23, 2014	4717765	Apr. 07, 2015	COMMON SENSE SEAFOOD
Orca Bay Seafoods, Inc. (to be assigned to Odyssey Foods, LLC)	78275366	Jul. 17, 2003	2918902	Jan. 18, 2005	PASSPORT FOODS
Orca Bay Seafoods,	75277489	Apr. 18,	2141043	Mar. 03, 1998	ORCA BAY

OWNER	SERIAL #	FILING DATE	REGISTRATION #	REGISTRATION DATE	MARK
Inc. (to be assigned to Odyssey Foods, LLC)		1997			
ORCA BAY SEAFOODS INC (to be assigned to Odyssey Foods, LLC)	75278819	Apr. 21, 1997	2142800	Mar. 10, 1998	ORCA BAY