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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

.1 ETAS ID: TM793099

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Supplement No. 1 to Amended and Restated Intellectual Property Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
ONFIDO LTD		03/09/2023	Company: ENGLAND AND WALES

RECEIVING PARTY DATA

Name:	Silicon Valley Bank UK Limited	
Street Address:	Alphabeta, 14-18 Finsbury Square	
City:	London	
State/Country:	UNITED KINGDOM	
Postal Code:	EC2A 1BR	
Entity Type:	Company: ENGLAND AND WALES	

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	6103470	AIRSIDEX
Registration Number:	6030256	AIRSIDE
Registration Number:	4703752	
Serial Number:	90020229	PRIVACY FIRST. HUMAN ALWAYS.

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2023704750

Email: ipteam@cogencyglobal.com

Correspondent Name: Rodney Boulware

Address Line 1: 1025 Connecticut Ave NW, Suite 712

Address Line 2: COGENCY GLOBAL INC.

Address Line 4: Washington, D.C. 20036

ATTORNEY DOCKET NUMBER:	1932647 T
NAME OF SUBMITTER:	ANDREW NASH
SIGNATURE:	/ANDREW NASH/
DATE SIGNED:	03/09/2023

Total Attachments: 5

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- source=Closing Copy Supplement No. 1 to A&R Intellectual Property Security Agreement SVB Onfido#page5.tif

SUPPLEMENT NO. 1 TO AMENDED AND RESTATED INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Supplement No. 1 to Amended and Restated Intellectual Property Security Agreement (this "Supplement") is made as of March <u>09</u>, 2023, by and between (i) SILICON VALLEY BANK UK LIMITED, a company registered in England & Wales at Alphabeta, 14-18 Finsbury Square, London EC2A 1BR, United Kingdom (Company Number 12546585) (formerly acting as Silicon Valley Bank, a California corporation operating through its UK Branch) (the "Bank"), and (ii) ONFIDO LTD, a company registered in England & Wales under number 07479524 whose registered office is at 3 Finsbury Avenue, 5th Floor, London, United Kingdom, EC2M 2PA (the "Grantor").

WHEREAS, the Grantor executed and delivered an Amended and Restated Intellectual Property Security Agreement dated as of December 21, 2022 (as amended and of record from time to time hereinafter, the "Agreement") in favor of the Bank, pursuant to which the Grantor granted a security interest in certain Intellectual Property Collateral. Capitalized terms not otherwise defined herein shall have the meaning set forth in the Agreement;

WHEREAS, the Agreement was recorded on December 21, 2022 at Reel 062200 Frame 0655 in the Patent division of the U.S. Patent and Trademark Office; and

WHEREAS the Grantor desires to confirm the grant of a security interest in certain additional Intellectual Property Collateral in favor of the Bank.

NOW, THEREFORE, in consideration of the mutual covenants herein contained and benefits to be derived herefrom, it is hereby agreed as follows:

- 1. <u>Definitions</u>. All capitalized terms herein and not otherwise defined shall have the same meaning herein as in the Agreement.
- 2. <u>Supplements to Exhibit B and Exhibit C</u>. Patent <u>Exhibit B</u> to the Agreement, and Trademark <u>Exhibit C</u> to the Agreement, are hereby supplemented, but not replaced, by <u>Exhibit B-1</u> and <u>Exhibit C-1</u> annexed hereto.

3. <u>Miscellaneous</u>:

- a. Except as provided herein, all terms and conditions of the Agreement remain in full force and effect.
- b. This Supplement covers the entire understanding of the parties with respect to the matters set forth herein and supersedes all prior discussions and negotiations hereon.

[signature pages follow]

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GRANTOR:	
EXECUTED as a DEED by ONFIDO LTD acting	
by a director in the presence of:	Za
	Signature of director
Signature of witness	(FRANCESCA PORTE
Print name FRASER EMBLETON-SMITH	
Address 388 NARFORD ROAD	
E5 8RD	
Occupation SENTOR STRATEGY MANAGER	
BANK:	
SILICON VALLEY BANK UK LIMITED	
By:	
Name:	

IN WITNESS WHEREOF, the undersigned has executed this Supplement as of the date first

Signature Page to Supplemental No. 1 to Amended and Restated Intellectual Property Security Agreement

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Title:

written above.	
GRANTOR:	
EXECUTED as a DEED by ONFIDO LTD acting	
by a director in the presence of:	
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	Signature of director
Signature of witness	
Print name	
Address	
••••••••••••••••••••••••••••••••••••••	
Occupation	

IN WITNESS WHEREOF, the undersigned has executed this Supplement as of the date first

BANK:

SILICON VALLEY BANK UK LIMITED

× v

ivame:

Title:

' president

Signature Page to Supplemental No. 1 to Amended and Restated Intellectual Property Security Agreement

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<u>PATENTS</u>

EXHIBIT B-1

<u>Grantor</u>	<u>Description</u>	Registration No. / Application No. / Case No.	Registration Date / Application date
Onfido Ltd	Methods and Apparatus for Encrypting, Strong, and/or sharing Sensitive Data	11171779	11/9/2021

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TRADEMARKS

EXHIBIT C-1

Grantor	Description	Registration/ Application Number	Registration/ Application Date
ONFIDO LTD.	Privacy.First.Human Always	90020229	6/25/2020
ONFIDO LTD.	AirsideX	6103470	7/14/2020
ONFIDO LTD.	Airside	6030256	4/7/2020
ONFIDO LTD.	5 **	4703752	3/17/2015

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RECORDED: 03/09/2023