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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM796619

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Rumble Franchise, LLC		03/13/2023	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Rumble Franchise SPV, LLC
Street Address:	17877 Von Karman Avenue
Internal Address:	Suite 100
City:	Irvine
State/Country:	CALIFORNIA
Postal Code:	92614
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 16

Property Type	Number	Word Mark
Registration Number:	5651705	ENERGY. RECOVERY. FOCUS.
Registration Number:	5206310	LIFESTYLE BOXING
Registration Number:	5264943	
Registration Number:	6301569	
Registration Number:	5835306	
Serial Number:	97318993	REAP REWARDS IN EVERY ROUND
Registration Number:	5188260	RMBL
Registration Number:	5229039	RMBL
Registration Number:	5219933	RMBL
Registration Number:	5148086	RUMBLE
Serial Number:	97549417	RUMBLE
Registration Number:	5189658	RUMBLE
Registration Number:	5197263	RUMBLE LIFESTYLE BOXING
Registration Number:	5294597	RUMBLE LIFESTYLE BOXING
Registration Number:	5264945	
Registration Number:	5835957	X

CORRESPONDENCE DATA

TRADEMARK

REEL: 008010 FRAME: 0964

900759652

Fax Number: 2127288111

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2127288000

Email: ipdocketingla@willkie.com

Correspondent Name: Eugene Chang

Address Line 1: Willkie Farr & Gallagher LLP

Address Line 2: 787 Seventh Avenue

Address Line 4: New York, NEW YORK 10019

ATTORNEY DOCKET NUMBER:	128650.00002 Rumble Secur
NAME OF SUBMITTER:	Eugene L. Chang
SIGNATURE:	/elc/
DATE SIGNED:	03/22/2023

Total Attachments: 8

source=09.c. Notice of Grant of BSI in Trademarks (Rumble)#page1.tif source=09.c. Notice of Grant of BSI in Trademarks (Rumble)#page2.tif source=09.c. Notice of Grant of BSI in Trademarks (Rumble)#page3.tif source=09.c. Notice of Grant of BSI in Trademarks (Rumble)#page4.tif source=09.c. Notice of Grant of BSI in Trademarks (Rumble)#page5.tif source=09.c. Notice of Grant of BSI in Trademarks (Rumble)#page6.tif source=09.c. Notice of Grant of BSI in Trademarks (Rumble)#page7.tif source=09.c. Notice of Grant of BSI in Trademarks (Rumble)#page8.tif

NOTICE OF GRANT OF BACK-UP SECURITY INTEREST IN TRADEMARKS

This NOTICE OF GRANT OF BACK-UP SECURITY INTEREST IN TRADEMARKS (the "Notice") is made and entered into as of March 13, 2023, by Rumble Franchise, LLC, a Delaware limited liability company located at 17877 Von Karman Avenue, Suite 100, Irvine, California 92614 ("Grantor"), in favor of Rumble Franchise SPV, LLC, a Delaware limited liability company located at 17877 Von Karman Avenue, Suite 100, Irvine, California 92614 ("Secured Party") (collectively referred to as the "Parties"). Capitalized terms used herein and not defined herein have the meanings set forth in the Agreement (as defined below).

WHEREAS, Grantor is the owner of the U.S. trademark registrations and trademark applications included in the Contributed Assets, including, without limitation, those set forth in <u>Schedule 1</u> attached hereto (collectively, the "<u>Trademarks</u>"); and

WHEREAS, pursuant to that certain Contribution Agreement by and between the Parties dated as of the date hereof (the "Agreement"), solely in the event that a court of competent jurisdiction were to hold that the contribution of the Contributed Assets under the Agreement does not constitute a valid contribution or absolute transfer of the Contributed Assets in accordance therewith, Grantor has granted a security interest in favor of the Secured Party in all of Grantor's right, title and interest in, to and under such Contributed Assets whether now owned or hereafter acquired, including the Trademarks included therein and the goodwill connected with the use of or symbolized by such Trademarks, and all products and Proceeds of the foregoing, and the right to bring an action at law or in equity for any past, present or future infringement, misappropriation, dilution or other violation thereof, and to collect all damages, settlements and proceeds (including, for clarity, license fees and royalties) relating thereto, and, to the extent not otherwise included, all payments, proceeds, supporting obligations and accrued and future rights to payment of any guaranties, indemnities, insurance and other agreements or arrangements of whatever character from time to time purporting to secure or otherwise with respect to any of the foregoing (collectively, the "Trademark Collateral"); and

WHEREAS, pursuant to the Agreement, Grantor agreed to execute and deliver to Secured Party this Notice for purposes of filing the same with the United States Patent and Trademark Office (the "<u>USPTO</u>") to confirm, evidence and perfect the security interest in the Trademark Collateral granted pursuant to the Agreement in the event a court of competent jurisdiction were to hold that the distribution of the Trademarks pursuant to the Agreement does not constitute a valid distribution or absolute transfer of the Trademarks as set forth in the Agreement, but instead constitutes a loan, to secure such a loan in the aggregate value of the Contributed Assets.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and subject to all applicable terms and conditions of the Agreement, which are incorporated by reference as if fully set forth herein, and solely in the event that a court of competent jurisdiction were to hold that the contribution of the Contributed Assets hereunder does not constitute a valid contribution or absolute transfer of the Contributed Assets in accordance therewith, Grantor hereby grants (and the Secured Party hereby accepts and receives) a security interest in favor of the Secured Party in all of Grantor's right, title and

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interest in, to and under the Trademark Collateral now owned or hereafter acquired by Grantor; provided that the grant of security interest hereunder shall not include any application for registration of a Trademark that would be invalidated, cancelled, voided or abandoned due to the grant and/or enforcement of such security interest, including intent-to-use applications filed with the USPTO pursuant to 15 U.S.C. Section 1051(b) prior to the filing of a statement of use or amendment to allege use pursuant to 15 U.S.C. Section 1051(c) or (d), provided that at such time that the grant and/or enforcement of the security interest will not cause such Trademark to be invalidated, cancelled, voided or abandoned, such Trademark application will not be excluded from the Notice.

- 1. The Parties intend that this Notice is for recordation purposes only. The terms of this Notice shall not modify, and shall be subject to, the applicable terms and conditions of the Agreement, which govern the Secured Party's interest in, to and under the Trademark Collateral and which shall control in the event of any conflict. Grantor hereby acknowledges the sufficiency and completeness of this Notice to create a security interest in, to and under the Trademark Collateral for the benefit of the Secured Party, and Grantor hereby requests the USPTO to file and record this Notice together with the annexed Schedule 1.
- 2. Grantor and Secured Party hereby acknowledge and agree that the grant of security interest in, to and under the Trademark Collateral made hereby may be terminated only in accordance with the terms of the Agreement and shall terminate automatically upon the termination of the Agreement.
- 3. THIS NOTICE SHALL BE CONSTRUED IN ACCORDANCE WITH, AND GOVERNED BY, THE INTERNAL LAWS OF THE STATE OF NEW YORK WITHOUT REGARD TO CHOICE OF LAW RULES (OTHER THAN SECTIONS 5-1401 AND 5-1402 OF THE NEW YORK GENERAL OBLIGATIONS LAW).
- 4. This Notice may be executed by the Parties hereto in separate counterparts, each of which when so executed shall be deemed to be an original and all of which when taken together shall constitute a single agreement.

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IN WITNESS WHEREOF, the undersigned has caused this NOTICE OF GRANT OF BACK-UP SECURITY INTEREST IN TRADEMARKS to be duly executed and delivered as of the date first written above.

RUMBLE FRANCHISE, LLC

DocuSigned by:

John Muloun

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By∶

Name: John Meloun

Title: Chief Financial Officer

RUMBLE FRANCHISE SPV, LLC

John Meloun
58A40CED78E946A...

By:

Name: John Meloun

Title: Chief Financial Officer

Signature Page to Notice of Grant of Back-Up Security Interest in Trademarks (Rumble)

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Schedule 1

Trademarks

[Attached]

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Trademarks Rumble

Design	RUMBLE and Vertical Bag	X C M B C E	BOXING and Design	RUMBLE LIFESTYLE		RUMBLE BOXING	ROMBLE allo Vellical Bag		RUMBLE BOXING	BOXING and Design	RUMBLE LIFESTYLE		RUMBI F BOXING	RUMBLE and Vertical Bag	BOXING and Design	RUMBLE LIFESTYLE		RUMBLE BOXING	Design	DIMBIE and Vertical Rac	RUMBLE and Vertical Bag	Design	RUMBLE and Vertical Bag	Design	RUMBLE and Vertical Bag	A alld Design	< pre>	RUMBLE BOXING	(Tear Drop Smile)	MISCELLANEOUS DESIGN		RUMBLE BOXING	Design	RUMBLE and Vertical Bag		RUMBLE	Mark Name
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	New Zealand	New Zealand	7 - 1	Mexico		Mexico	Nuwaii	V	Japan		International		International	International		European Union		European Union	Full opean official	European I Inion	Egypt		Egypt		China	Callada		Canada		Canada		Australia		Australia		Australia	Country
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RUMBLE LIFESTYLE BOXING and Design	RUMBLE LIFESTYLE ROXING	RUMBLE and Vertical Bag	RUMBLE and Vertical Bag		RIMBI F	RMBL and Design	RMBL		RMBL	REAP REWARDS IN EVERY	(Tear Drop Smile)		MISCELLANEOUS DESIGN	MISCELLANEOUS DESIGN		LIFESTYLE BOXING	EDOLIS	BOXING and Design	RUMBLE LIFESTYLE	RUMBLE BOXING	Design	RUMBLE and Vertical Bag	RUMBLE		Design	RUMBLE and Vertical Bag	RUMBLE BOXING	Design	RUMBLE and Vertical Bag	RUMBLE (Device)	RUMBLE BOXING	RUMBLE BOXING
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	Rumble Franchise II C		Rumble Franchise III C	Franchise, LLC	Franchise, LLC Rumble	Rumble	Rumble Franchise III C	Franchise, LLC	Franchise, LLC Rumble		Rumble Franchise II C	Franchise, LLC	Rumble		Franchise, LLC	Rumble	Franchise II C	Franchise, LLC	Rumble		Franchise, LLC	Franchise, LLC		Franchise II C	Franchise, LLC		Rumble Franchise LLC	Franchise, LLC	Rumble	Rumble	Rumble Franchise II C	Rumble Franchise, LLC
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2017- 12-23	2016- 06-10	2016-	2022- 08-15	02-29	08-12 2016-	2016-	2016- 03-01	05-06	03-18 2016-	2022-	2017- 06-29	03-31	2017-	2016-	06-10	2016-	01-08	10-11	2017-	2022-	10-11	04-26 2017-	2021-	12-06	03-06 2018-	2018-	2022- 09-19	10-01	2018-	2018-	2022- 09-19	2022- 09-19
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Registered

Registered Rumble
Franchise, LLC
Rumble
Franchise, LLC
Rumble
Franchise, LLC

United States of America United States of America Dominican Republic

87279476

87981264

E/2022-49851

2016-12-23 2017-06-07 2022-08-30

5264945 5835957

2019-08-13 2017-08-15

Software Rumble

the following: All proprietary software owned by Transferor and not readily replaceable by commercially available, off the shelf software, including

- Android application
- Apple Watch application
- iPhone application

2

rumbleboxinggym.com

members.rumbleboxinggym.com

Domain Names Rumble

TRADEMARK REEL: 008010 FRAME: 0973

RECORDED: 03/22/2023