

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM797555

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
PERCEPTION POINT LTD		12/20/2022	Corporation: ISRAEL
RECEIVING PARTY DATA			
Name:	KREOS CAPITAL VII AGGREGATOR SCsp		
Street Address:	1 Boulevard de la Foire		
City:	LUXEMBOURG		
State/Country:	LUXEMBOURG		
Entity Type:	Limited Partnership: LUXEMBOURG		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	5920241	HYSOLATE	
Registration Number:	5959288	H	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	aaron.lewin@jmbdavis.com		
Correspondent Name:	JMB DAVIS BEN-DAVID		
Address Line 1:	11 KIRYAT MADA		
Address Line 2:	PO BOX 45087		
Address Line 4:	JERUSALEM, ISRAEL		
ATTORNEY DOCKET NUMBER:	96088/37.996		
NAME OF SUBMITTER:	AARON LEWIN		
SIGNATURE:	/Aaron Lewin/		
DATE SIGNED:	03/26/2023		
Total Attachments: 9			
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TRADEMARK

REEL: 008015 FRAME: 0661

U.S. INTELLECTUAL PROPERTY SECURITY AGREEMENT

This U.S. INTELLECTUAL PROPERTY SECURITY AGREEMENT (“**IP Security Agreement**”) dated December 20, 2022, is made by and between (i) Perception Point Ltd., a corporation organized under the laws of the State of Israel, with registered offices at 3 Rothschild Blvd., Tel Aviv-Yafo, 6688106, Israel (the “**Grantor**”), and (ii) Kreos Capital VII Aggregator SCSp (“**Kreos**”), a limited partnership incorporated in Luxembourg under registered number B264706 whose registered office is at 1 Boulevard de la Foire, Luxembourg; and

WHEREAS, Kreos and the Grantor have entered into that certain Agreement for the provision of a loan facility dated December 20, 2022 (the “**Loan Agreement**”), to which a Debenture – Floating Charge (the “**Debenture – Floating Charge**”) and a Debenture – Fixed Charge (the “**Debenture – Fixed Charge**”), in each case executed by Grantor and Kreos, are attached as exhibits; and

WHEREAS, under the terms of the Debenture – Floating Charge, Grantor has agreed, among other things, to grant a first priority floating charge over the Intellectual Property (as such term is defined in the Loan Agreement) of Grantor to Kreos and under the Debenture – Fixed Charge, Grantor has agreed, among other things, to grant a first priority fixed charge over certain specific intellectual property of Grantor (as specified in Schedule 2 attached thereto) to Kreos, and the Grantor has agreed as a condition thereof and in addition to the creation of the charges pursuant to the Debenture – Fixed Charge and the Debenture – Floating Charge, to execute this IP Security Agreement for recording with the U.S. Patent and Trademark Office (the “**USPTO**”) on any intellectual property owned by the Grantor throughout the term of this IP Security Agreement.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and intending to be legally bound hereby, Grantor agrees as follows:

Section 1. Grant of Security. Subject to the provisions of the Debenture - Floating Charge and the Debenture - Fixed Charge (collectively, the “**Charge Agreements**”), Grantor hereby grants to Kreos a security interest in and to all right, title and interest to (i) the registered United States patents and pending applications as set forth in Schedule A hereto together with all reissues, divisions, continuations, continuations-in-part, extensions and reexaminations thereof, and all rights therein provided by international treaties or conventions (the “**Patents**”), (ii) the registered trademarks, service marks, trade names and domain names, and applications therefore as set forth in Schedule A hereto together with all goodwill associated with such trademarks and service marks and all rights therein provided by international treaties or conventions (the “**Trademarks**”), and (iii) all copyrights and registrations and applications therefore set forth in Schedule A (the “**Copyrights**”), all as currently owned by the Grantor or which shall be owned in the future by the Grantor (the “**Collateral**”). Schedule A shall be updated pursuant to the provisions of Section 3.8 of the Loan Agreement upon the application for, or acquisition of, any new Patents or Trademarks in the United States by the Grantor and/or the application for, or acquisition of, any new Copyrights (whether registered or not), and the Grantor shall file amendments to Schedule A to that effect pursuant to said subsection of the Loan Agreement.

Section 2. Security for Obligations. The grant of a security interest in the Collateral by Grantor to Kreos under this IP Security Agreement secures the performance of all obligations and the payment of all money and liabilities owed or incurred by the Grantor to Kreos now or hereafter existing under or in respect of the Loan Agreement and the Charge Agreements, or under any other future financing arrangement between the Company and the Creditor (as defined in the Charge Agreements) (the “**Secured Obligations**”).

Section 3. Recordation. Grantor authorizes and requests that the Commissioner of Patents and Trademarks records this IP Security Agreement.

Section 4. Right to Request Information. Kreos shall have the right to request, and Grantor shall promptly provide upon such request, information reasonably required in order to confirm that Schedule A is updated.

Section 5. Grants, Rights and Remedies. This IP Security Agreement has been entered into in conjunction with the provisions of the Loan Agreement and the Charge Agreements. The Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, Kreos with respect to the Collateral are more fully set forth in the Loan Agreement and/or the Charge Agreements and in the event of any contradiction between this IP Security Agreement and the Loan Agreement or the Charge Agreements, the provisions of the Loan Agreement or the Charge Agreements will prevail.

Section 6. Governing Law; Forum for Dispute Resolution. This IP Security Agreement shall be governed by and construed according to the laws of the State of Israel, without regard to the conflict of laws provisions thereof. Any dispute arising under or in relation to this Agreement shall be resolved in the competent court for the Tel Aviv-Jaffa district, and each of the parties hereby submits exclusively and irrevocably to the jurisdiction of such court. Provided, however, that Kreos shall not be prevented from taking proceedings relating to the Collateral in any other jurisdiction in which any Collateral is registered.

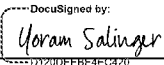
Section 7. Counterparts, Electronic Signatures. This IP Security Agreement may be executed in any number of counterparts, and this has the same effect as if the signatures on the counterparts were on a single copy of the IP Security Agreement. A signed IP Security Agreement received by a party hereto via e-mail (or scanned and sent by electronic means or signed with DocuSign, e-sign or any similar form of signature by electronic means with originals to follow) will be deemed an original, and binding upon the party who signed it.

Section 8. Termination. This IP Security Agreement and the security interest granted hereunder to Kreos shall automatically terminate and be of no force upon satisfaction in full of the Secured Obligations. Upon termination of this IP Security Agreement and the security interest granted to Kreos hereunder, Kreos shall execute all documents reasonably necessary to remove the security interest granted by Grantor hereunder and promptly take any action reasonably necessary to remove the security interest granted by Grantor hereunder, including without limitation, the filing of a Termination Statement with the USPTO for the affected Patents and Trademarks.

[REMAINDER OF PAGE LEFT INTENTIONALLY BLANK]

IN WITNESS WHEREOF, Grantor and Kreos have caused this IP Security Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

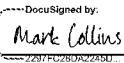
PERCEPTION POINT LTD.

By:  _____

Name: Yoram Salinger _____

Title: CEO _____

KREOS CAPITAL VII AGGREGATOR SCSP

By:  _____

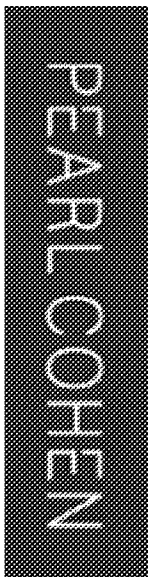
Name: Mark Collins

Title: Director

SCHEDULE A



PerceptionPoint -
IP.pdf



Pearl Cohen Zedek Latzer Baratz
 557802576
 Azrieli-Sarona Tower, 121 Menachem Begin Road, 53rd floor
 PO BOX 7198 Tel Aviv, 6701203 Israel
 Tel: 972-3-303-9000

Client ID : 982898

07-Aug-2022

Unaudited Patents Status Report

Perception Point Ltd

TRADEMARK
REEL: 008015 FRAME: 0667

Pearl Cohen Reference	Jurisdiction	Effective/Actual Application Date	Publication Date	Registration Date	Status
		Application Number	Publication Number	Registration Number	
DETECTING EXPLOITS IN COMPUTERIZED SYSTEMS					
P-80467-USP	USA Provisional	07-Nov-2016 62/418,294			Expired
P-80467-USP1	USA Provisional	07-Jun-2017 62/516,126			Expired
P-80467-PC	PCT	05-Nov-2017 PCT/IL2017/051206	11-May-2018 WO 2018/083702		Expired
P-80467-EP	Europe	05-Nov-2017 EP17867010.5	11-Sep-2019 EP3535681		Pending
P-80467-IL	Israel	05-Nov-2017 266459	30-Jun-2019 266459		Pending
P-80467-US	USA	06-May-2019 16/347,596	22-Aug-2019 US-2019-0258806-A1		Pending

M&B IP Analysts, LLC

Matters
15 Items

HYLT P1106	VIRTUAL AIR-GAPPED ENDPOINT, AND METHODS THEREON	1/23/2017	1/15/2017	15,508,309	10,899,003	Utility, Non-Provisional	Issued	Pay 1st Maintenance Fee - 1st Deadline	12/30/2023
HYLT P1109C1	OPERATING A SECURITY ZONE ON AN AIR-GAPPED ENDPOINT	1/23/2017	5/20/2020	16,876,887		Utility, Continuation	Published		
HYLT P1135	TECHNIQUES FOR IMPROVING SEAMLESS USER EXPERIENCE ON AIR-GAPPED ENDPOINTS	1/23/2017	1/22/2018	15,970,954	10,899,004	Utility, Non-Provisional	Issued	Pay 1st Maintenance Fee - 1st Deadline	12/30/2023
HYLT P1136C1	METHOD FOR RENDERING VIRTUAL DESKTOPS ON AN AIR-GAPPED ENDPOINT	1/23/2017	5/20/2020	16,979,180		Utility, Continuation	Published		
HYLT P1138	TECHNIQUES FOR CONTROLLING AND REGULATING NETWORK ACCESS ON AIR-GAPPED ENDPOINTS	1/23/2017	1/22/2018	15,876,875	10,899,968	Utility, Non-Provisional	Issued	Pay 1st Maintenance Fee - 1st Deadline	12/30/2023
HYLT P1138C1	CONTROLLING ACCESS TO EXTERNAL NETWORKS BY AN AIR-GAPPED ENDPOINT	1/23/2017	5/20/2020	16,679,401		Utility, Continuation	Published		
HYLT P1583	TECHNIQUES FOR SEAMLESSLY LAUNCHING APPLICATIONS IN APPROPRIATE VIRTUAL MACHINES	1/23/2017	8/15/2019	16,541,196	11,153,522	Utility, Non-Provisional	Issued	Pay 1st Maintenance Fee - 1st Deadline	4/15/2025
HYLT P1586	TECHNIQUES FOR HIDING USER IDENTITIES TO APPROPRIATE VIRTUAL MACHINES WITH SINGLE SIGN-ON	1/23/2017	9/24/2019	16,596,828	11,150,938	Utility, Non-Provisional	Issued	Pay 1st Maintenance Fee - 1st Deadline	4/15/2025

HYLT P1387	UNIFIED FILE SYSTEM ON AIR-GAPPED ENDPOINTS	1/23/2017	6/17/2019	16,443,057	11,010,352	Utility, Non-Provisional	Issued	Pay 1st Maintenance Fee - 1st Deadline	11/16/2024
HYLT P1387C1	UNIFIED FILE SYSTEM ON AIR-GAPPED ENDPOINTS	1/23/2017	12/11/2020	17,109,821		Utility, Non-Provisional	Published		
HYLT P1867	MANAGED ISOLATED WORKSPACE ON A USER DEVICE	7/8/2020	7/6/2021	17,388,355		Utility, Non-Provisional	Published		
HYLT P1867P	METHODS FOR PROVIDING A MANAGED ISOLATED WORKSPACE ON A USER DEVICE	7/8/2020	7/8/2020	25,048,447		Utility, Provisional	Expired		
HYLT P1868	Hysolate Workspace					Potential Patent Application	Unfiled		
HYLT P2041P	METHOD FOR PROVING DEVICE IDENTITY TO CLOUD SECURITY BROKERS	12/16/2021	12/18/2021	63,285,543		Utility, Provisional	Pending	File Foreign Application	12/18/2022
HYLT P1494	HYSOLATE	5/15/2019	5/15/2019	88431530	5,520,241	Trademark	Issued	File Sections 8 & 15 Declaration of Use/Incontestability - 1st Deadline	11/28/2025
HYLT P1495	HYSOLATE (Logo)	5/15/2019	5/15/2019	88431571	5,859,268	Trademark	Issued	File Sections 8 & 15 Declaration of Use/Incontestability - 1st Deadline	1/14/2026



רשות המסמכים

נסח סימן מסחר

Trade Mark Extract

מדינת ישראל
השרות המסמכים

Trade Mark No	355820	מספר סימן
Application Date	08/09/2022	תאריך הגשה
<u>Goods/Services</u>		<u>סחורות/שירותים</u>
Class 42:		סוג 42:
Software as a service and platform as a service providing protection from cyber-attacks; Software as a service and platform as a service for authentication, isolation of threats, threat detection, and remediation services; Software as a service and platform as a service blocking, identifying, analyzing, monitoring and maintaining the security, integrity and users of computer networks, servers, computers, handheld and mobile devices, mobile and web applications; Software as a service and platform as a service for detecting online and cyber threats and fraud, for detecting malicious cyber activity for detecting malicious log-in attempts, for detecting malicious online activity, for detecting bots and automatic scripts, for detecting suspicious online activity, for detecting fraudulent online activity, for detecting suspicious online activity, for detecting fraudulent transactions, for detecting suspicious transactions, for detecting cyber security threats, for mitigating cyber security threats, for blocking cyberattacks and online attacks, for blocking fraudulent transactions, for securing transactions, for detecting online fraud, for mitigating online fraud, for detecting spoofing, unauthorized use, insider threats and various types of attacks, identifying vulnerabilities, for detecting account takeovers, and data leaks; Generating reports and alerts regarding fraudulent transactions, generating reports and alerts regarding suspicious transactions and suspicious content, malicious activity and attack tens, generating reports and alerts regarding suspicious user accounts, suspicious content, malicious activity, and attack trends; Research and development of computer software and programs; technical support services namely, troubleshooting software and computer network problems; automatic and manual updating of	תוכנה כשירות ופלטפורמה כשירות המספקת הגנה מפני התקפות סייבר; תוכנה כשירות ופלטפורמה כשירות זיהוי, בידוד איזמים, שירותי זיהוי איזמים ותיקון. תוכנה כשירות ופלטפורמה כשירות חוסמת, זיהוי, ניתוח, ניטור ושמירה על האבטחה, השלמות והמשתמשים ברשתות מחשבים, שרתים, מחשבים, מכשירי כף יד וניידים, אפליקציות סלולר ואינטרנט, תוכנה כשירות ופלטפורמה כשירות לאיתור איזמים והונאות מקוננות וסייבר, לאיתור פעילות סייבר דדונית לאיתור ניסיונות התחברות דדונית, לאיתור פעילות דדונית ברשת, לאיתור בטיים וסקרפיטים אוטומטיים, לאיתור פעילות מקוננת חשודה, לאיתור פעילות תרמית באינטרנט, לאיתור עסקאות חשודה, אבטחת סייבר, להפחתת איזמי אבטחת סייבר, לחסימת התקפות סייבר והתקפות מקוננות, לחסימת עסקאות הונאה, לאבטחת עסקאות, לאיתור הונאה מקוננת, להפחתת הונאה מקוננת, לאיתור זיוף, שימוש לא מורשה, איזמי פנים וסוגים שונים של התקפות, זיהוי מקודות תורפה, זיהוי השתלטויות על חשבונות, והדלפות נתונים; הפקת דוחות והתראות לגבי עסקאות הונאה, הפקת דוחות והתראות לגבי עסקאות חשודות ותוכן חשוד, פעילות דדונית ותקיפה של עשרות, הפקת דוחות והתראות לגבי חשבונות משתמש חשודים, תכנים חשודים, פעילות דדונית ומגמות תקיפה; מחקר ופיתוח של תוכנות ותוכניות מחשב; שירותי תמיכה טכנית דהיים, פתרון בעיות בתוכנה ובבעיות ברשת מחשבים; עדכון אוטומטי ידני של תוכנת מחשב; שירותי מידע וייעוץ מקוננים הקשורים למוצרי תוכנת אבטחת מחשבים; שירותי תכנות מחשבים לאנשים אחרים בתחומי מחשבים, מערכות מחשב ורשתות תקשורת אלקטרוניות ומערכות מחשב, שירותי איתור ממהלים, שירותי תיקון והפחתת ממהלים	

TRADEMARK

REEL: 008015 FRAME: 0669

products; computer programming services for others in
the fields of computers, computer systems and
electronic communications networks and computer
systems, managed detection services, managed
remediation and mitigation services

Owners

בעלים

Name: PERCEPTION POINT LTD

שם: פרספסן פוינט בע"מ

Address: 3 Rothschild, Tel Aviv - Yafo, Israel

כתובת: חטשילד 3, תל אביב, 6688106, ישראל

חברה פרטית

Address For Service

המען למסירת הודעות

Name: Gomitsky & Co.

שם: גורמיטקי ושות', ע"ד

Address: 20 Hacharash St., Tel Aviv, Israel

כתובת: רח' החרש 20, תל אביב, ישראל

מספר מיזפה: 805104



בנסח זה אין מידע בדבר שעבודים על הסימן, ככל שישנם. מידע בדבר שעבודים, מצוי ברשם המשכונות וברשם החברות, לפי הענין

In this extract there is no information regarding pledges, if any. Information regarding pledges can be found in the
Pledges Register and the **TRADEMARK**