

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM793059

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Three Colts Group Inc.		02/20/2023	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	STCM THREE COLTS FUNDING LLC		
<b>Street Address:</b>	4514 COLE AVENUE, SUITE 600		
<b>City:</b>	Dallas		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	75205		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	97802372	DIMETYD	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2124512222		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2124512300		
<b>Email:</b>	MLGTrademarks@olshanlaw.com		
<b>Correspondent Name:</b>	Mary Grieco Lee		
<b>Address Line 1:</b>	1325 Avenue of the Americas		
<b>Address Line 4:</b>	New York, NEW YORK 10019		
<b>NAME OF SUBMITTER:</b>	Mary Grieco Lee		
<b>SIGNATURE:</b>	/Mary Grieco Lee/		
<b>DATE SIGNED:</b>	03/09/2023		
<b>Total Attachments: 2</b>			
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source=USPTO Grant of Security Interest for Trademarks DIMETYD#page2.tif			

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**GRANT OF SECURITY INTEREST FOR TRADEMARKS**

THIS GRANT OF SECURITY INTEREST (this "Grant"), effective as of February 20, 2023, is executed by and between **THREE COLTS GROUP INC.**, a Delaware corporation ("Grantor"), in favor of **STCM THREE COLTS FUNDING LLC**, a Delaware limited liability company, as Agent (the "Secured Party").

A. Pursuant to a Second Amended and Restated Loan and Security Agreement dated as of February 1, 2023 (as amended, restated, supplemented or otherwise modified from time to time, the "Agreement") among the Grantor and the Secured Party, the terms and provisions of which are hereby incorporated herein as if fully set forth herein, the Grantor has granted a security interest to the Secured Party as security for the Secured Obligations (as that term is defined in the Agreement).

B. The Grantor has adopted, used, is using and/or is planning to use the trademark reflected in the trademark application in the United States Patent and Trademark Office more particularly described on Schedule 1 (the "Trademark");

C. The Grantor wishes to confirm its grant to the Secured Party of a security interest in all right, title and interest of the Grantor in and to the Trademark, and all proceeds thereof, together with the business as well as the goodwill of the business symbolized by, or related or pertaining to, the Trademark, and the customer lists and records related to the Trademark and all causes of action which may exist by reason of infringement of any of the Trademark (collectively, the "Collateral"), to secure the payment, performance and observance of the Secured Obligations.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged:

1. The Grantor hereby further grants to the Secured Party a security interest in the Collateral to secure the full and prompt payment, performance and observance of the Secured Obligations.

2. The Grantor agrees to perform, until all of the Secured Obligations have been paid in full, all acts deemed necessary or desirable by the Secured Party to permit and assist it, at the Grantor's expense, in obtaining and enforcing the Trademark in any and all countries. Such acts may include, but are not limited to, execution of documents and assistance or cooperation in legal proceedings. Grantor hereby irrevocably appoints the Secured Party as such Grantor's attorney-in-fact, such appointment being coupled with an interest, to execute and file any and all agreements, instruments, documents and papers as the Secured Party may request to evidence the Secured Party's security interest in the Collateral, all acts of such attorney-in-fact being hereby ratified and confirmed.

3. The Grantor hereby further acknowledges and affirms that the rights and remedies of the Secured Party with respect to the security interest in the Collateral granted hereby are more fully set forth in the Agreement and the rights and remedies set forth herein are without prejudice to, and are in addition to, those set forth in the Agreement. In the event that any provisions of this Grant are deemed to conflict with the Agreement, the provisions of the Agreement shall govern.

IN WITNESS WHEREOF, the Grantor and the Secured Party have caused this instrument to be executed as of the day and year first above written.

GRANTOR:

SECURED PARTY:

THREE COLTS GROUP INC.

STCM THREE COLTS FUNDING LLC

DocuSigned by:  
*Jonathan Yoda Yee*  
By: \_\_\_\_\_  
38C92F07845B42F...  
Print Name: Jonathan Yoda Yee  
Title: CEO

DocuSigned by:  
*Rennick Palley*  
By: \_\_\_\_\_  
Print Name: Rennick Palley  
Title: Manager

SCHEDULE 1 TO GRANT OF SECURITY INTEREST

**TRADEMARK**

DIMETYD

**APPLICATION**

<b>Mark</b>	<b>Application Number</b>	<b>Owner</b>
DIMETYD	97802372	THREE COLTS GROUP INC.