

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM793588

SUBMISSION TYPE:		NEW ASSIGNMENT	
NATURE OF CONVEYANCE:		RELEASE OF SECURITY INTEREST	
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
PETER M. GRAHAM		03/10/2023	INDIVIDUAL: UNITED STATES
RECEIVING PARTY DATA			
Name:	LEESA SLEEP, LLC		
Street Address:	c/o One Better Ventures II, LLC		
Internal Address:	1122 Oberlin Road		
City:	Raleigh		
State/Country:	NORTH CAROLINA		
Postal Code:	27605		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 92			
Property Type	Number	Word Mark	
Serial Number:	86702902	LEESALIFE	
Serial Number:	87320574	THE LEESA SLEEP COMPANY	
Serial Number:	87320578	THE LEESA SLEEP CO.	
Serial Number:	87320583	LEESA SLEEP COMPANY	
Serial Number:	87320589	LEESA SLEEP CO.	
Serial Number:	87514460	#DREAMWALL	
Serial Number:	88068704	A LIFE WELL-RESTED	
Serial Number:	87601013	BEDLESSNESS	
Serial Number:	88160616	BETTER REST FOR EVERY BODY	
Serial Number:	87514457	DREAMWALL	
Serial Number:	88081220	L200	
Serial Number:	88081212	L200 FOAM TECHNOLOGY	
Serial Number:	87906331	LEESA THE MODERN CLASSIC	
Serial Number:	87906312	LEESA THE NEW ORIGINAL	
Serial Number:	88100475	LSA200	
Serial Number:	88100466	LSA200 FOAM TECHNOLOGY	
Serial Number:	88015591	MICRO HYBRID	
Serial Number:	87906342	THE MODERN CLASSIC	

OP \$2315.00 86702902

Property Type	Number	Word Mark
Serial Number:	87906321	THE NEW ORIGINAL
Serial Number:	97269528	LEESA
Serial Number:	97110568	THE PURSUIT OF BETTER
Serial Number:	97110561	THE PURSUIT OF BETTER SLEEP
Serial Number:	88600100	LEESA DUAL HYBRID
Registration Number:	5666950	SAPIRA
Registration Number:	5675668	SAPIRASLEEP
Registration Number:	5675692	SAPIRA BY LEESA
Registration Number:	6195639	#RESTON
Registration Number:	6037899	A WELL-RESTED LIFE
Registration Number:	6086150	DEEPER REST FOR EVERY BODY
Registration Number:	5686797	ELEVATING LIFE
Registration Number:	5859054	REST ON
Registration Number:	4824012	LEESA
Registration Number:	5102128	LEESA
Registration Number:	5392174	LEESA
Registration Number:	4824013	
Registration Number:	5143660	
Registration Number:	5388582	
Registration Number:	5576405	
Registration Number:	4833806	LEESA
Registration Number:	5005182	LEESA
Registration Number:	5370359	LEESA
Registration Number:	5252023	LEESA
Registration Number:	4895918	A MATTRESS REDESIGNED
Registration Number:	5019364	A MATTRESS REDESIGNED
Registration Number:	5413211	A MATTRESS REDESIGNED
Registration Number:	4985438	LEESA SLEEP
Registration Number:	5453811	LEESA SLEEP
Registration Number:	5292042	LEESA SLEEP
Registration Number:	5024196	LEESA ONE-TEN
Registration Number:	5503398	LEESA ONE-TEN
Registration Number:	5024237	LEESA ONE-TEN
Registration Number:	5503399	LEESA ONE-TEN
Registration Number:	5143378	A PATHWAY TO A BETTER LIFE
Registration Number:	5453926	A PATHWAY TO A BETTER LIFE
Registration Number:	5106649	LEESA MATTRESS
Registration Number:	5492533	LEESA MATTRESS

Property Type	Number	Word Mark
Registration Number:	5162749	A BETTER PLACE TO SLEEP
Registration Number:	5396784	A BETTER PLACE TO SLEEP
Registration Number:	5453925	LEESA ONE-EARTH
Registration Number:	5233624	LEESA ONE-EARTH
Registration Number:	5453924	LEESA ONE-EARTH
Registration Number:	5233623	LEESA ONE-EARTH
Registration Number:	5443779	THE TRY-IT-OUT MATTRESS TOUR
Registration Number:	5423937	EVERYBODY HAS A DREAM
Registration Number:	5418775	IT'S DANGEROUSLY COMFORTABLE
Registration Number:	5317914	IT'S DANGEROUSLY COMFORTABLE
Registration Number:	5439937	THE BETTER NEW MATTRESS
Registration Number:	5243153	THE BETTER NEW MATTRESS
Registration Number:	5418797	A BLANKET REDESIGNED
Registration Number:	5423976	UNIVERSAL ADAPTIVE FEEL
Registration Number:	5317913	UNIVERSAL ADAPTIVE FEEL
Registration Number:	5423963	AMERICA DREAMING
Registration Number:	5312433	AMERICA DREAMING
Registration Number:	5571389	A FOUNDATION FOR A BETTER NIGHT'S SLEEP
Registration Number:	5252012	THE LEESA DREAM GALLERY
Registration Number:	5252013	DREAM GALLERY
Registration Number:	5556855	A FOUNDATION REDESIGNED
Registration Number:	5278226	A MATTRESS CREATED BY DREAMERS FOR CONNO
Registration Number:	5413748	A MATTRESS CREATED BY DREAMERS FOR CONNO
Registration Number:	5556833	A PILLOW REDESIGNED
Registration Number:	5571451	LOVE YOUR SLEEP
Registration Number:	5303546	PATTERNS OF LIFE
Registration Number:	5413779	PATTERNS OF LIFE
Registration Number:	5282908	S
Registration Number:	5424196	S
Registration Number:	5272907	SAPIRA
Registration Number:	5450261	SAPIRA BY LEESA
Registration Number:	5434912	SAPIRASLEEP
Registration Number:	5556834	SHEETS REDESIGNED
Registration Number:	5278227	UNIVERSAL REACTIVE FEEL
Registration Number:	5413775	UNIVERSAL REACTIVE FEEL
Registration Number:	5302449	A BLANKET REDESIGNED

CORRESPONDENCE DATA

TRADEMARK
REEL: 008022 FRAME: 0569

Fax Number: 8044206507

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 804-420-6000

Email: prenie@williamsmullen.com

Correspondent Name: Courtney L. Reigel, Esquire

Address Line 1: Williams Mullen, c/o IP Docketing

Address Line 2: 200 South 10th Street, Suite 1600

Address Line 4: Richmond, VIRGINIA 23219

ATTORNEY DOCKET NUMBER:	069073.0035
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NAME OF SUBMITTER:	Courtney L. Reigel
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SIGNATURE:	/Courtney L. Reigel/
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DATE SIGNED:	03/10/2023
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Total Attachments: 13

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RELEASE OF TRADEMARK SECURITY INTEREST

This **RELEASE OF TRADEMARK SECURITY INTEREST**, dated as of March 10, 2023 (this “Release”), is made by **PETER M. GRAHAM**, c/o One Better Ventures II, LLC, 1122 Oberlin Road, Raleigh, North Carolina 27605, as the agent for the Noteholders (as defined in the Security Agreement, as hereinafter defined) (together with his successor(s) and assigns thereto in such capacity, the “Agent”), in favor of **LEESA SLEEP, LLC**, a Delaware limited liability company, c/o One Better Ventures II, LLC, 1122 Oberlin Road, Raleigh, North Carolina 27605 (“Grantor”).

WHEREAS, pursuant to the Trademark Security Agreement dated as of January 22, 2019 between Grantor and Agent (the “Trademark Security Agreement”), Grantor granted to Agent, for the benefit of the Agent and the ratable benefit of each Noteholder as a secured party, a continuing security interest in all right, title and interest of Grantor, throughout the world, in and to all Trademarks and the Trademark Collateral (as those terms are defined in the Trademark Security Agreement), including, without limitation, the Trademarks identified on the attached Schedule A (the “Security Interest”); and

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office (“USPTO”) on February 1, 2019, at Reel 6547 Frame 0631; and

WHEREAS, effective on the date of this Release, Grantor will consummate the sale of substantially all its assets (the “Sale Transaction”) to Brooklyn Bedding LLC, an Arizona limited liability company (“Buyer”), pursuant to that Asset Purchase Agreement dated as of the date of this Agreement by and between Buyer and the Debtor, which Sale Transaction includes the sale by Grantor to Buyer of the Trademarks free and clear of any liens or security (including, without limitation, the Security Interest) ; and

WHEREAS, in connection with the Sale Transaction, the Trademark Security Agreement and Security Interest will be terminated, released and cancelled by this Release, the Trademark Collateral will be released from the Security Interest granted by the Trademark Security Agreement by recordation of this Release with the USPTO, and neither Agent nor the Noteholders will have any further Security Interest or rights in the Trademarks or Trademark Collateral.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Agent on behalf of the Noteholders, for the benefit of Grantor, agrees as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Trademark Security Agreement referenced in the preamble and recitals hereto.

SECTION 2. Termination and Release. Agent, on behalf of the Noteholders, without any representation, warranty, recourse, or undertaking of any kind (either express or implied), hereby:

(a) terminates, releases and cancels the Trademark Security Agreement and Security Interest;

(b) terminates, releases and cancels any continuing security interest throughout the world, whether granted as of the date of the Trademark Security Agreement or thereafter (including, without limitation, the Security Interest) in the Trademarks and Trademark Collateral, including, without

limitation, the Trademarks identified on Schedule I of the Trademark Security Agreement and on Schedule A attached hereto;

(c) authorizes and directs the recordation by Grantor of this Release with the USPTO at Grantor's expense; and

(d) authorizes the recordation by Buyer of this Release, as applicable, with other corresponding offices throughout the world, at Buyer's option and expense.

SECTION 3. Further Assurances. Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the security interest contemplated hereby, any of which shall be at the expense of Grantor unless otherwise provided in this Release.

SECTION 4. Choice of Law. This Release shall be governed and construed in accordance with the laws of the State of Delaware (without regard to its conflicts of laws principles).

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned has caused this Release to be duly executed as of the date first set forth above.

Peter M. Graham

PETER M. GRAHAM, as AGENT










SCHEDULE A
United States Trademark Applications¹

	Mark	Serial No.	Reg. No.	Reg. Date	Filing Date
1	LEESALIFE	86702902			07/23/2015
2	THE LEESA SLEEP COMPANY	87320574			02/01/2017
3	THE LEESA SLEEP CO.	87320578			02/01/2017
4	LEESA SLEEP COMPANY	87320583			02/01/2017
5	LEESA SLEEP CO.	87320589			02/01/2017
6	#DREAMWALL	87514460			07/03/2017
7	A LIFE WELL-RESTED	88068704			08/07/2018
8	BEDLESSNESS	87601013			09/08/2017
9	BETTER REST FOR EVERY BODY	88160616			10/18/2018
10	DREAMWALL	87514457			07/03/2017
11	L200	88081220			08/16/2018
12	L200 FOAM TECHNOLOGY	88081212			08/16/2018
13	LEESA THE MODERN CLASSIC	87906331			05/03/2018
14	LEESA THE NEW ORIGINAL	87906312			05/03/2018
15	LSA200	88100475			08/31/2018
16	LSA200 FOAM TECHNOLOGY	88100466			08/31/2018
17	MICRO HYBRID	88015591			06/26/2018
18	THE MODERN CLASSIC	87906342			05/03/2018
19	THE NEW ORIGINAL	87906321			05/03/2018
20	Leesa	97269528			02/16/2022
21	THE PURSUIT OF BETTER	97110568			11/05/2021
22	THE PURSUIT OF BETTER SLEEP	97110561			09/20/2022




¹ Applications #1-19 and #23 are no longer active and were abandoned after the execution of the Trademark Security Agreement.

23	LEESA DUAL HYBRID	88600100			08/30/2019
24	SAPIRA	87042725	5666950	01/29/2019	05/19/2016
25	SAPIRASLEEP	87042753	5675668	02/12/2019	05/19/2016
26	SAPIRA BY LEESA	87102592	5675692	02/12/2019	07/13/2016
27	#RESTON	87925051	6195639	11/10/2020	05/17/2018
28	A WELL-RESTED LIFE	88068716	6037899	04/21/2020	08/07/2018
29	DEEPER REST FOR EVERY BODY	87827112	6086150	06/23/2020	03/09/2018
30	ELEVATING LIFE	87458887	5686797	02/26/2019	05/22/2017
31	REST ON	87923820	5859054	09/10/2019	05/16/2018

United States Trademark Registrations

	Mark	Serial No.	Reg. No.	Reg. Date	Filing Date
1		86977102	4824012	09/29/2015	10/09/2014
2		86980910	5102128	12/13/2016	10/09/2014
3		86419088	5392174	01/30/2018	10/09/2014
4		86977104	4824013	09/29/2015	12/18/2014
5		86979288	5143660	02/14/2017	12/18/2014
6		86484573	5388582	01/23/2018	12/18/2014
7		87164756	5576405	10/02/2018	09/08/2016
8	LEESA	86977111	4833806	10/13/2015	09/02/2014
9	LEESA	86979343	5005182	06/19/2016	09/02/2014
10	LEESA	86383010	5370359	01/02/2018	09/02/2014
11	LEESA	86972973	5252023	07/25/2017	04/12/2016
12	A MATTRESS REDESIGNED	86977380	4895918	02/02/2016	05/08/2015
13	A MATTRESS REDESIGNED	86979437	5019364	08/09/2016	05/08/2015
14	A MATTRESS REDESIGNED	86623444	5413211	02/27/2018	05/08/2015
15	LEESA SLEEP	86977324	4985438	06/21/2016	09/02/2014
16	LEESA SLEEP	86383021	5453811	04/24/2018	09/02/2014
17	LEESA SLEEP	86979264	5292042	09/19/2017	09/02/2014
18		86979194	5024196	08/16/2016	04/21/2015
19		86604827	5503398	06/06/2018	04/21/2015

	Mark	Serial No.	Reg. No.	Reg. Date	Filing Date
20	LEESA ONE-TEN	86979654	5024237	08/16/2016	04/21/2015
21	LEESA ONE-TEN	86604837	5503399	06/26/2018	04/21/2015
22	A PATHWAY TO A BETTER LIFE	86980489	5143378	01/12/2016	08/17/2015
23	A PATHWAY TO A BETTER LIFE	86726939	5453926	04/24/2018	08/17/2015
24	LEESA MATTRESS	86980836	5106649	12/20/2016	08/09/2015
25	LEESA MATTRESS	86719254	5492533	06/12/2018	08/09/2015
26	A BETTER PLACE TO SLEEP	86979362	5162749	03/14/2017	05/08/2015
27	A BETTER PLACE TO SLEEP	86623449	5396784	02/06/2018	05/08/2015
28	LEESA ONE-EARTH	86726933	5453925	04/24/2018	08/17/2015
29	LEESA ONE-EARTH	86980484	5233624	06/27/2017	08/17/2015
30		86726927	5453924	04/24/2018	08/17/2015
31		86980483	5233623	06/27/2017	08/17/2015
32	THE TRY-IT-OUT MATTRESS TOUR	86853482	5443779	04/10/2018	12/18/2015
33	EVERYBODY HAS A DREAM	86893149	5423937	03/13/2018	02/01/2016
34	IT'S DANGEROUSLY COMFORTABLE	86908847	5418775	03/06/2018	02/16/2016
35	IT'S DANGEROUSLY COMFORTABLE	86981604	5317914	10/24/2017	02/16/2016
36	THE BETTER NEW MATTRESS	86908850	5439937	04/03/2018	02/16/2016
37	THE BETTER NEW MATTRESS	86980641	5243153	07/11/2017	02/16/2016
38	A BLANKET REDESIGNED	86928823	5418797	03/06/2018	03/04/2016
39	UNIVERSAL ADAPTIVE FEEL	86938573	5423976	03/13/2018	03/14/2016
40	UNIVERSAL ADAPTIVE FEEL	86981600	5317913	10/24/2017	03/14/2016

	Mark	Serial No.	Reg. No.	Reg. Date	Filing Date
41	AMERICA DREAMING	86924806	5423963	03/13/2018	03/01/2016
42	AMERICA DREAMING	86981601	5312433	10/17/2017	03/01/2016
43	A FOUNDATION FOR A BETTER NIGHT'S SLEEP	87327045	5571389	09/25/2018	02/07/2017
44	THE LEESA DREAM GALLERY	86969796	5252012	07/25/2017	04/08/2016
45	DREAM GALLERY	86969798	5252013	07/25/2017	04/08/2016
46	A FOUNDATION REDESIGNED	87542305	5556855	09/04/2018	07/25/2017
47	A MATTRESS CREATED BY DREAMERS FOR CONNOISSEURS OF LIFE	87975598	5278226	08/29/2017	08/19/2016
48	A MATTRESS CREATED BY DREAMERS FOR CONNOISSEURS OF LIFE	87144099	5413748	02/27/2018	08/19/2016
49	A PILLOW REDESIGNED	87535774	5556833	09/04/2018	07/20/2017
50	LOVE YOUR SLEEP	87379800	5571451	09/25/2018	03/21/2017
51	PATTERNS OF LIFE	87975644	5303546	10/03/2017	09/09/2016
52	PATTERNS OF LIFE	87165997	5413779	02/27/2018	09/09/2016
53		87975641	5282908	09/05/2017	07/13/2016
54		87102599	5424196	03/13/2018	07/13/2016
55	SAPIRA	87975471	5272907	08/22/2017	05/29/2016
56		87975473	5450261	04/17/2018	07/13/2016
57	SAPIRASLEEP	87975472	5434912	03/27/2018	05/19/2016

	Mark	Serial No.	Reg. No.	Reg. Date	Filing Date
58	SHEETS REDESIGNED	87535777	5556834	09/04/2018	07/20/2017
59	UNIVERSAL REACTIVE FEEL	87975602	5278227	08/29/2017	09/08/2016
60	UNIVERSAL REACTIVE FEEL	87164477	5413775	02/27/2018	09/08/2016
61	A BLANKET REDESIGNED	86982879	5302449	10/03/2017	03/04/2016

Canadian Trademark Applications

	MARK	APPLN. NO.	FILING DATE
1		1714215	February 6, 2015
2		1714216	February 6, 2015
3		1799362	September 8, 2016
4	LEESA (standard characters)	1714213	February 6, 2015
5	LEESA SLEEP (standard characters)	1714214	February 6, 2015
6		1714217	February 6, 2015
7	IT'S DANGEROUSLY COMFORTABLE (standard characters)	1767974	February 16, 2016
8	THE BETTER NEW MATTRESS (standard characters)	1767976	February 16, 2016
9	UNIVERSAL ADAPTIVE FEEL (standard characters)	1772320	March 14, 2016
10	UNIVERSAL REACTIVE FEEL (standard characters)	1799316	September 8, 2016
11	THE PATTERNS OF LIFE (standard characters)	1799552	September 9, 2016
12	A FOUNDATION FOR A BETTER NIGHT'S SLEEP (standard characters)	1821738	February 7, 2017

	MARK	APPLN. NO.	FILING DATE
13	LOVE YOUR SLEEP (standard characters)	1829145	March 24, 2017
14	SAPIRA (standard characters)	1787750	June 20, 2016
15	SAPIRA SLEEP (standard characters)	1787751	June 20, 2016
16	A PLACE CALLED SAPIRA (standard characters)	1787752	June 20, 2016
17		1791269	July 13, 2016
18		1791270	July 13, 2016
19	A MATTRESS CREATED BY DREAMERS FOR CONNOISSEURS OF LIFE (standard characters)	1796558	August 19, 2016
20	THE LEESA SLEEP COMPANY (standard characters)	1820914	February 1, 2017
21	THE LEESA SLEEP CO. (standard characters)	1820916	February 1, 2017
22	LEESA SLEEP COMPANY (standard characters)	1820915	February 1, 2017
23	LEESA SLEEP CO. (standard characters)	1820917	February 2, 2017
24	LEESA (standard characters)	1777100	April 13, 2016
25	THE LEESA DREAM GALLERY (standard characters)	1777101	April 13, 2016
26	DREAM GALLERY (standard characters)	1777102	April 13, 2016
27	ELEVATING LIFE (standard characters)	1838815	May 23, 2017
28	DREAMWALL (standard characters)	1845568	July 4, 2017

	MARK	APPLN. NO.	FILING DATE
29	#DREAMWALL (standard characters)	1845567	July 4, 2017
30	A PILLOW REDESIGNED (standard characters)	1848740	July 21, 2017
31	SHEETS REDESIGNED (standard characters)	1848741	July 21, 2017
32	A FOUNDATION REDESIGNED (standard characters)	1849330	July 26, 2017
33	BEDLESSNESS (standard characters)	1856588	September 8, 2017
34	THE NEW ORIGINAL (standard characters)	1897576	May 4, 2018
35	LEESA THE NEW ORIGINAL (standard characters)	1897577	May 4, 2018
36	LEESA THE MODERN CLASSIC (standard characters)	1897578	May 4, 2018
37	THE MODERN CLASSIC (standard characters)	1897579	May 4, 2018
38	REST ON (standard characters)	1899466	May 16, 2018
39	#RESTON (standard characters)	1899589	May 17, 2018
40	MICRO HYBRID (standard characters)	1906274	June 26, 2018
41	A LIFE WELL-RESTED (standard characters)	1913721	August 7, 2018
42	A WELL-RESTED LIFE (standard characters)	1913722	August 7, 2018
43	L200 FOAM TECHNOLOGY (standard characters)	1915357	August 16, 2018
44	L200 (standard characters)	1915358	August 16, 2018

	MARK	APPL. NO.	FILING DATE
45	LSA200 (standard characters)	1917750	August 31, 2018
46	LSA200 FOAM TECHNOLOGY (standard characters)	1917749	August 31, 2018
47	BETTER SLEEP FOR EVERY BODY (standard characters)	1920086	September 14, 2018
48	BETTER REST FOR EVERY BODY (standard characters)	1925976	October 18, 2018
49	DEEPER REST FOR EVERY BODY (standard characters)	1887128	March 9, 2018