

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM798536

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
DEL REAL, LLC		03/28/2023	Limited Liability Company: CALIFORNIA
RECEIVING PARTY DATA			
Name:	TCW Asset Management Company LLC		
Street Address:	1251 Avenue of the Americas, Suite 4700		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10020		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	6668152	TAMALE THURSDAY	
Registration Number:	6192599	TAMALES = MEXICAN ENERGY BARS	
Registration Number:	5959896	DEL REAL FOODS MEXICAN TRADITION FOR MOD	
Registration Number:	5718428	DEL REAL	
Registration Number:	3081253	DEL REAL FOODS	
Serial Number:	97508515	DEL REAL FOODS HISPANIC FLAVORS FOR MODE	
CORRESPONDENCE DATA			
Fax Number:	6175269899		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	617.526.9839		
Email:	ypan@proskauer.com		
Correspondent Name:	Rachael Walker		
Address Line 1:	Proskauer Rose LLP		
Address Line 2:	One International Place		
Address Line 4:	Boston, MASSACHUSETTS 02110-2600		
ATTORNEY DOCKET NUMBER:	47245.054		
NAME OF SUBMITTER:	Rachael Walker		
SIGNATURE:	/Rachael Walker/		

CH \$165.00 6668152

DATE SIGNED:	03/29/2023
---------------------	------------

Total Attachments: 3

source=TCW_Del Real Foods - Trademark Security Agreement (Executed)#page1.tif

source=TCW_Del Real Foods - Trademark Security Agreement (Executed)#page2.tif

source=TCW_Del Real Foods - Trademark Security Agreement (Executed)#page3.tif

ASSIGNMENT FOR SECURITY – TRADEMARKS

WHEREAS, DEL REAL, LLC (the "Assignor") has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Assignor has entered into that certain Pledge and Security Agreement, dated as of March 28, 2023 (as amended, restated, amended and restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of TCW ASSET MANAGEMENT COMPANY LLC, as the Collateral Agent for itself and certain lenders (in such capacity, together with its successors and assigns, if any, the "Assignee"); and

WHEREAS, pursuant to the Security Agreement, the Assignor has assigned to the Assignee and granted to the Assignee for the benefit of the Secured Parties (as defined in the Security Agreement) a continuing security interest in all right, title and interest of the Assignor in, to and under the Trademarks, together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor does hereby pledge, convey, sell, assign, transfer and set over unto the Assignee and grants to the Assignee for the benefit of the Assignee and the Secured Parties a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

[Signature Page Follows]

IN WITNESS WHEREOF, this Assignor has caused this Agreement to be duly executed by its officer thereunto duly authorized, as of the date first written above.

DEL REAL, LLC, as Assignor

By: Manuel Martinez
Name: Manuel Martinez
Title: Chief Financial Officer

SCHEDULE A TO ASSIGNMENT FOR SECURITY

Trademarks and Trademark Applications

Mark	App. No./Date	Reg. No./Date	Status	Owner
DEL REAL FOODS HISPANIC FLAVORS FOR MODERN LIFE	97508515 July 18, 2022	N/A	Applied	Del Real, LLC
TAMALE THURSDAY	90285196 October 28, 2020	6668152 March 8, 2022	Registered	Del Real, LLC
TAMALES = MEXICAN ENERGY BARS	88484109 June 21, 2019	6192599 November 10, 2020	Registered	Del Real, LLC
DEL REAL FOODS MEXICAN TRADITION FOR MODERN LIFE	88488480 June 25, 2019	5959896 January 14, 2020	Registered	Del Real, LLC
DEL REAL	76719904 November 9, 2016	5718428 April 9, 2019	Registered	Del Real, LLC
DEL REAL FOODS	76607976 August 20, 2004	3081253 April 18, 2006	Registered	Del Real, LLC