

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM799594

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
SEQUENCE:	8		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ROYAL BANK OF CANADA, as collateral agent		03/31/2023	Chartered Bank: CANADA
RECEIVING PARTY DATA			
Name:	AMERIFLEX, INC.		
Street Address:	2390 Railroad Street		
City:	Corona		
State/Country:	CALIFORNIA		
Postal Code:	92880		
Entity Type:	Corporation: CALIFORNIA		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	3691317	AMERIFLEX, INC.	
Registration Number:	3691316	AMERIFLEX, INC.	
Registration Number:	4286537	CROWN	
Registration Number:	4313604	GRAND	
Registration Number:	4313605	NINETY-ONE	
CORRESPONDENCE DATA			
Fax Number:	2125305219		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-530-5878		
Email:	dcip@milbank.com, jgarces@milbank.com		
Correspondent Name:	John Garces, Esq.		
Address Line 1:	55 Hudson Yards		
Address Line 2:	Milbank, LLP		
Address Line 4:	New York, NEW YORK 10001-2163		
ATTORNEY DOCKET NUMBER:	22946.03500		
NAME OF SUBMITTER:	John Garces, Esq.		
SIGNATURE:	/John Garces/		

CH \$140.00 3691317

DATE SIGNED:	03/31/2023
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Total Attachments: 3

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Release of Second Lien Trademark Security Agreement

This Release of Second Lien Trademark Security Agreement, dated as of March 31, 2023 (the “Release”), is made by **ROYAL BANK OF CANADA**, as collateral agent (in such capacity, the “Agent”) in favor of **AMERIFLEX, INC.**, a California corporation (the “Grantor”). Capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement or Trademark Security Agreement (each, as defined below), as applicable.

WHEREAS, in connection with that certain Second Lien Credit Agreement, dated as of September 29, 2017 (as amended by the First Amendment to Second Lien Credit Agreement, dated as of April 20, 2018 and the Second Amendment to Second Lien Credit Agreement, dated as of December 4, 2020, and as further amended, restated, amended and restated, supplemented or otherwise modified from time to time), by and between Helix Acquisition Holdings, Inc., ASP MWI Intermediate Holdings, Inc., certain Subsidiaries party thereto from time to time, the Lenders party thereto and the Agent, the Grantor entered into (i) that certain Second Lien Security Agreement, dated as of September 29, 2017 (as supplemented by the Second Lien Security Agreement Supplement, dated as of April 12, 2018, the Second Lien Security Agreement Supplement, dated as of April 20, 2018, and the Second Lien Security Agreement Supplement, dated as of August 1, 2018, and as further amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”) and (ii) that certain related Second Lien Trademark Security Agreement, dated as of August 1, 2018 in favor of Agent (as amended, restated, or modified from time to time, the “Trademark Security Agreement”); pursuant to which the Grantor granted to Agent, for the benefit of the Secured Parties, a continuing security interest in the Collateral of the Grantor, including all right, title and interest of the Grantor in, to and under the Trademark Collateral, including those Trademarks listed on Schedule I hereto and all of the goodwill of the business connected with the use of, or symbolized by, each Trademark;

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on **August 8, 2018** at Reel **6408** Frame **0050**;

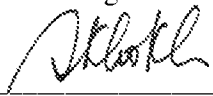
WHEREAS, the Grantor desires Agent to release, discharge, terminate and cancel its lien on and security interest in the Trademark Collateral, including, without limitation, the Trademarks set forth on Schedule I hereto; and

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged by the parties to the Trademark Security Agreement:

1. Agent, on behalf of the Secured Parties, does hereby release, discharge, terminate and cancel any and all of its right, title and interest in and to the Trademark Collateral and assigns, transfers and conveys to Grantor any and all of its rights, title and interests in the Trademark Collateral, as applicable.
2. The Agent authorizes and requests that the Commissioner for Trademarks and any other applicable government officer record this Release.
3. The Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the security interest contemplated hereby, in each case at the expense of the Grantor.
4. This Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

[Signature page follows]

ROYAL BANK OF CANADA,
as Collateral Agent

By:  _____

Name: Susan Khokher
Title: Manager, Agency

Schedule I

TRADEMARKS

<u>Registered Owner</u>	<u>Registration Number</u>	<u>Trademark</u>
Ameriflex, Inc.	3691317	AMERIFLEX, INC.
Ameriflex, Inc.	3691316	Ameriflex, Inc.
Ameriflex, Inc.	4286537	Crown
Ameriflex, Inc.	4313604	Grand
Ameriflex, Inc.	4313605	Ninety-One