

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM799920

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	FIRST LIEN TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
BARCLAYS BANK PLC, as the Collateral Agent		04/03/2023	Private Limited Company: UNITED KINGDOM
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	FELDMAN LUMBER - US LBM, LLC		
<b>Street Address:</b>	1000 Corporate Grove Drive		
<b>City:</b>	Buffalo Grove		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60089		
<b>Entity Type:</b>	Limited Liability Company: NEW YORK		
<b>Name:</b>	ROSEN MATERIALS, LLC		
<b>Street Address:</b>	1800 NW 22nd, St., #2941		
<b>City:</b>	Fort Lauderdale		
<b>State/Country:</b>	FLORIDA		
<b>Postal Code:</b>	33311		
<b>Entity Type:</b>	Limited Liability Company: FLORIDA		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5605076	FL FELDMAN LUMBER	
<b>Registration Number:</b>	5749123	ROSEN MATERIALS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	8004945225		
<b>Email:</b>	ipteam@cogencyglobal.com		
<b>Correspondent Name:</b>	Stewart Walsh		
<b>Address Line 1:</b>	1025 Connecticut Ave NW, Suite 712		
<b>Address Line 2:</b>	COGENCY GLOBAL Inc.		
<b>Address Line 4:</b>	Washington, D.C. 20036		

OP \$65.00 5605076

<b>ATTORNEY DOCKET NUMBER:</b>	1945611 TM 1L
<b>NAME OF SUBMITTER:</b>	Jenny Lim
<b>SIGNATURE:</b>	/Jenny Lim/
<b>DATE SIGNED:</b>	04/03/2023

**Total Attachments: 5**

source=Project Unicorn (Asset Sale) - Trademark Release (1L) (Executed)#page2.tif  
source=Project Unicorn (Asset Sale) - Trademark Release (1L) (Executed)#page3.tif  
source=Project Unicorn (Asset Sale) - Trademark Release (1L) (Executed)#page4.tif  
source=Project Unicorn (Asset Sale) - Trademark Release (1L) (Executed)#page5.tif  
source=Project Unicorn (Asset Sale) - Trademark Release (1L) (Executed)#page6.tif

FIRST LIEN TERMINATION AND RELEASE OF  
SECURITY INTEREST IN TRADEMARKS

This FIRST LIEN TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Termination and Release"), dated as of April 3, 2023, from BARCLAYS BANK PLC, in its capacity as collateral agent (the "Agent") for the banks and other financial institutions that are parties to the First Lien Credit Agreement, dated as of December 18, 2020, as amended, supplemented or otherwise modified from time to time, among BCPE ULYSSES BUYERCO, INC., a Delaware corporation ("Holdings"), LBM ACQUISITION, LLC, a Delaware limited liability company (the "Borrower"), the Lenders from time to time party thereto, the Agent, as the Administrative Agent and the Collateral Agent, and the other parties from time to time party thereto, to each of the Grantors listed on Schedule A hereto (together, the "Grantors" and each, a "Grantor"). Capitalized terms used herein without definition are used as defined in the First Lien Security Agreement (as defined below).

WITNESSETH:

WHEREAS, pursuant to that certain (a) First Lien Security Agreement, dated as of December 18, 2020, as amended, supplemented or otherwise modified from time to time (the "First Lien Security Agreement"), made by the Borrower, Holdings, the Grantors and certain other subsidiaries of the Borrower in favor of the Agent and (b) First Lien Grant of Security Interest in Trademark (the "First Lien Trademark Agreement"), which was recorded with the United States Patent and Trademark Office on December 18, 2020 and at Reel 7139, Frame 0558, each Grantor granted to the Agent, for the benefit of the Secured Parties, a lien on and security interest (the "Security Interest") in such Grantor's Trademark Collateral (as such term is defined in the First Lien Trademark Agreement);

WHEREAS, each Grantor requests that the Agent terminate and release its Security Interest in such Grantor's Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Agent hereby states as follows:

1. Termination and Release of Security Interest. The Agent hereby, without representation, warranty or recourse of any kind, (a) terminates, releases and discharges its Security Interest in each Grantor's Trademark Collateral (including, without limitation, those items listed on Schedule B hereto) and (b) assigns, transfers and conveys all right, title or interest it may have in, to and under such Trademark Collateral, together with the goodwill associated therewith, to the applicable Grantor.

2. Further Assurances. The Agent agrees to duly execute and deliver to the Grantors all further releases and other documents (including, without limitation, Uniform Commercial Code termination statements), and take all other actions as a Grantor may reasonably request in writing, all at such Grantor's sole cost and expense, for the purpose of obtaining the release of

the Security Interest in the Trademark Collateral contemplated under this Termination and Release.

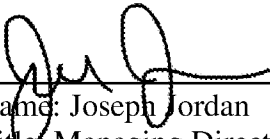
3. Governing Law. This Termination and Release shall be governed by, and construed in accordance with, the laws of the State of New York.

\* \* \*

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

BARCLAYS BANK PLC,  
as the Agent

By:  \_\_\_\_\_  
Name: Joseph Jordan  
Title: Managing Director

[SIGNATURE PAGE – FIRST LIEN TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS]

**TRADEMARK**  
**REEL: 008030 FRAME: 0467**



SCHEDULE A

GRANTORS

1. FELDMAN LUMBER – US LBM, LLC
2. ROSEN MATERIALS, LLC

SCHEDULE B

**U.S. Trademark Registrations and Applications**

Mark	Appl. No.	Filing Date	Reg. No.	Reg. Date	Status	Owner of Record
FELDMAN LUMBER FL & Design 	87/769,689	1/25/2018	5,605,076	11/13/2018	Registered	Feldman Lumber - US LBM, LLC
ROSEN MATERIALS & Design 	88/055,269	7/27/2018	5,749,123	5/14/2019	Registered	Rosen Materials, LLC