

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM801281

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
THE BABCOCK & WILCOX COMPANY		04/06/2023	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	MSD PCOF PARTNERS XLV, LLC, as Agent		
Street Address:	One Vanderbilt Ave., 26th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10017		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	5410888	HAMON RESEARCH-COTTRELL	
CORRESPONDENCE DATA			
Fax Number:	6173417701		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	16173417721		
Email:	michelle.bramwell@morganlewis.com		
Correspondent Name:	Michelle Bramwell		
Address Line 1:	One Federal Street		
Address Line 2:	c/o Morgan, Lewis & Bockius LLP		
Address Line 4:	Boston, MASSACHUSETTS 02110		
NAME OF SUBMITTER:	Michelle Bramwell		
SIGNATURE:	/Michelle Bramwell/		
DATE SIGNED:	04/07/2023		
Total Attachments: 4			
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2023)#page4.tif

**SUPPLEMENTAL NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

April 6, 2023

United States Patent and Trademark Office

Ladies and Gentlemen:

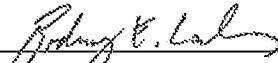
Please be advised that pursuant to that certain Reimbursement, Guaranty and Security Agreement, dated as of June 30, 2021 (as amended, restated, supplemented or otherwise modified from time to time, the "Agreement"), among the Grantors signatory hereto, the other Loan Parties party thereto from time to time and the Agent for the Cash Collateral Providers referenced therein, each undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications on Schedule 1 to the Agent for the ratable benefit of the Cash Collateral Providers.

Each Grantor and the Agent, on behalf of the Cash Collateral Providers, hereby acknowledge and agree that the security interest in such trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

GRANTORS:

THE BABCOCK & WILCOX COMPANY

By: 
Name: Rodney Carlson
Title: Treasurer

Acknowledged and accepted:

AGENT:

MSD PCOF PARTNERS XLV, LLC

By: 
Name: Marcello Liguori
Title: Vice President

SCHEDULE 1

TRADEMARKS

Trademark	Owner	Serial No./Reg No.	Filing Date/Reg. Date
B&W Fosler Solar	The Babcock & Wilcox Company	97/059475	05-Oct-2021
B&W Fosler Solar (design)	The Babcock & Wilcox Company	97/060612	05-Oct-2021
B&W Fosler Solar Solutions	The Babcock & Wilcox Company	97/059442	05-Oct-2021
B&W Solar Solutions	The Babcock & Wilcox Company	97/059455	05-Oct-2021
Babcock & Wilcox Fosler Solar Solutions	The Babcock & Wilcox Company	97/059447	08-Nov-2022
Babcock & Wilcox Solar Solutions	The Babcock & Wilcox Company	97/059463	08-Nov-2022
Fosler	The Babcock & Wilcox Company	97/059468	05-Oct-2021
HAMON RESEARCH-COTTRELL	The Babcock & Wilcox Company	87/428772 5410888	27-Apr-2017 27-Feb-2028