OP \$540.00 178314

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM801366

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
OmniMax International, LLC		02/24/2023	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	FGM-Fabral LLC
Street Address:	16435 N. Scottsdale Rd, Suite 200
City:	Scottsdale
State/Country:	ARIZONA
Postal Code:	85254
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 21

Property Type	Number	Word Mark
Registration Number:	1783149	COPPER CRAFT
Registration Number:	1352414	DECOR-FLUSH
Registration Number:	3415904	ENDURACOTE
Registration Number:	3180259	FABRAL
Registration Number:	1091258	FABRIB
Registration Number:	1955087	GRANDBEAM
Registration Number:	1091256	GRANDRIB
Registration Number:	1383984	GRANDRIB 3
Registration Number:	1092112	HEFTI-RIB
Registration Number:	1239948	MIGHTI-RIB
Registration Number:	4265306	POWERSEAM
Registration Number:	0831702	PRIME RIB
Registration Number:	3731464	PROCLAD
Registration Number:	3293587	SELECT SERIES
Registration Number:	2341671	SHELTERGUARD
Registration Number:	1951586	STAND 'N SEAM
Registration Number:	3741190	STRONGCLAD
Registration Number:	1223917	STRONGRIB
Registration Number:	3103813	ULTRA-LOC
		TRADEMARK ——

TRADEMARK

REEL: 008036 FRAME: 0678

900764211

Property Type	Number	Word Mark
Registration Number:	1091255	ULTRA-RIB
Registration Number:	3546905	VAL RIB III

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 4255162912

Email: chris@momentumtechlaw.com

Correspondent Name: Christopher C. Anderson

Address Line 1: 38 Jersey Cir

Address Line 2: Momentum Technology Law PLLC

Address Line 4: Centerville, UTAH 84014

NAME OF SUBMITTER:	Christopher C. Anderson
SIGNATURE:	/Christopher C. Anderson/
DATE SIGNED:	04/07/2023

Total Attachments: 8

source=CLEAN - Dynamo - IP Assignment#page1.tif source=CLEAN - Dynamo - IP Assignment#page2.tif source=CLEAN - Dynamo - IP Assignment#page3.tif source=CLEAN - Dynamo - IP Assignment#page4.tif source=CLEAN - Dynamo - IP Assignment#page5.tif source=CLEAN - Dynamo - IP Assignment#page6.tif source=CLEAN - Dynamo - IP Assignment#page7.tif source=CLEAN - Dynamo - IP Assignment#page8.tif

INTELLECTUAL PROPERTY ASSIGNMENT AND ASSUMPTION AGREEMENT

This INTELLECTUAL PROPERTY ASSIGNMENT AND ASSUMPTION AGREEMENT (this "IP Assignment") is dated as of February 24, 2023 (the "Effective Date"), by and between FGM-Fabral LLC, a Delaware limited liability company (the "Assignee") and OmniMax International, LLC, a Delaware limited liability company (the "Assignor"). All capitalized terms used herein but not otherwise defined in the body hereof shall have the respective meanings ascribed to them in the Purchase Agreement (as defined below).

WHEREAS, pursuant to that certain Asset Purchase Agreement, dated as of January 18, 2023 (the "<u>Purchase Agreement</u>"), by and between the Assignee and the Assignor, the Assignor has agreed to, among other things, sell, convey, transfer, assign, and deliver to the Assignee certain intellectual property assets which are described in <u>Section 1.1</u> of the Purchase Agreement (to the extent such assets, properties and rights are not Excluded Assets) (the "<u>Intangible Acquired Assets</u>"), including without limitation the registered Intangible Acquired Assets specified on <u>Schedule A</u> hereto (collectively, the "<u>Assigned IP</u>"); and

WHEREAS, this IP Assignment is being executed and delivered by the parties in connection with the Purchase Agreement pursuant to <u>Section 2.2(c)</u> and <u>Section 2.3(d)</u> thereof.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties agree as follows:

- 1. <u>Assignment.</u> The Assignor hereby, sells, conveys, transfers, assigns, and delivers to the Assignee, and the Assignee hereby acquires and accepts from the Assignor, all of the Assignor's rights, titles and interests in, to, and under the Assigned IP, including, without limitation, all goodwill associated therewith and all rights of action and remedies for past, present, and future infringements of any of the Assigned IP (to the extent such properties and rights are not Excluded Assets), the same to be held and fully enjoyed by the Assignee, its successors, assigns, and other legal representatives.
- 2. <u>Further Assurances</u>. The Assignor shall execute and deliver such instruments and documents, and take such further actions, at no material cost to the Assignor, as may be reasonably necessary or reasonably requested by the Assignee to document and record with the appropriate authorities the aforesaid assignment and transfer, including all steps that may be reasonably necessary to effect the foregoing assignment and transfer of any domain names specified on <u>Schedule A</u> hereto in accordance with the domain name transfer procedures of any applicable domain name registration authority or registrar.
- 3. Recordation. The Assignor hereby authorizes and requests that the Commissioner of Patents and Trademarks of the United States of America, the Register of Copyrights of the United States of America, and any other applicable Governmental Authority or domain name registration authority or registrar, issue or transfer the trademarks and domain names (as applicable) specified on Schedule A to the Assignee, as assignee of all goodwill and the entire right, title and interest therein or otherwise as the Assignee may direct. The Assignee shall have the right to record this IP Assignment with all applicable Governmental Authorities and domain name registration authority or registrar so as to perfect its ownership of the Assigned IP.
- 4. <u>Terms of Purchase Agreement</u>. The scope, nature, and extent of the Assigned IP is expressly set forth in the Purchase Agreement. Nothing contained herein will itself change, amend, extend, or alter (nor should it be deemed or construed as changing, amending, extending, or altering) the terms or conditions of the Purchase Agreement in any manner whatsoever. The Assignee hereby acknowledges and agrees that the Assignor makes no representation or warranty, express or implied, with respect to the Assigned IP, except as expressly set forth in the Purchase Agreement, and that the Assignee is not relying

HB: 4877-2370-2861.3

on any such representation or warranty that is not set forth in the Purchase Agreement. In the event of any conflict or inconsistency between the terms of the Purchase Agreement and the terms of this IP Assignment, the terms of the Purchase Agreement will govern.

- 5. <u>Successors and Assigns</u>. This IP Assignment shall be binding upon and inure solely to the benefit of each party hereto and their respective successors, legal representatives and permitted assigns.
- 6. <u>Governing Law</u>. This IP Assignment shall be governed by and construed and enforced in accordance with the laws of the State of Delaware without application of choice of law or conflicts of law principles.
- 7. <u>No Third-Party Beneficiaries</u>. Nothing expressed or referred to in this IP Assignment will be construed to give any Person other than the parties to this IP Assignment any legal or equitable right, remedy, or claim under or with respect to this IP Assignment or any provision of this IP Assignment. This IP Assignment and all of its provisions and conditions are for the sole and exclusive benefit of the parties to this IP Assignment and their permitted successors and assigns.
- 8. <u>Counterparts; Electronic Copy.</u> This IP Assignment may be executed in counterparts, each of which shall be deemed an original, but all of which taken together shall constitute one and the same instrument. This IP Assignment may be executed in facsimile copy or by other electronic means with the same binding effect as the original.
- 9. <u>Amendments</u>. This IP Assignment may not be changed, amended, modified, discharged or terminated in any manner other than by an agreement in writing signed by the parties hereto.

The "Miscellaneous" provisions set forth in <u>Article 10</u> of the Purchase Agreement are hereby incorporated and made a part hereof, *mutatis mutandis*.

[Signature Page Follows]

HB: 4877-2370-2861.3

IN WITNESS WHEREOF, the parties hereto have caused this IP Assignment to be duly executed and delivered as of the date first written above.

ASSIGNEE:	FGM-FABRAL LLC By:
	Name: Philippe Blanchard
	Title: Chief Legal Officer
ASSIGNOR:	OMNIMAX INTERNATIONAL, LLC
	By:
	Name: Mary Cullin
	Title: Chief Financial Officer

IN WITNESS WHEREOF, the parties hereto have caused this IP Assignment to be duly executed and delivered as of the date first written above.

	ASSIGNEE:	FGM-FABRAL LLC
--	-----------	----------------

By: ___

Name: Philippe Blanchard Title: Chief Legal Officer

ASSIGNOR: OMNIMAX INTERNATIONAL, LLC

DocuSigned by:

Name: Mary Cullin

Title: Chief Financial Officer

HB: 4877-2370-2861.3

Schedule A

Assigned IP

Registered Trademarks:

FABRAL	ENDURACOTE	DECOR-FLUSH	Mark COPPER CRAFT
United States of America 095679-0882413	095679- 0882426 United States of America 095679- 0882427	United States of America	Country KTS Ref. United States of America
Registered	Registered	Registered	Status Registered
78743596 Oct 31, 2005	78792948 Jan 17, 2006	73518543 Jan 22, 1985	App. No. Filing Date 74277411 May 21, 1992
3180259 Dec 5, 2006	3415904 Apr 22, 2008	1352414 Aug 6, 1985	Reg. No. Reg. Date 1783149 Jul 20, 1993
OmniMax International, Inc.	OmniMax International, Inc.	OmniMax International,	OmniMax International, Inc.
96 22	06	06	8
Touch-up paint. Metal standing seam, exposed fastener and concealed fastener roofing and siding panels; metal roofing and siding accessories, namely building trim and soffits; metal rain carrying equipment, namely, gutters and downspouts; metal fasteners, namely, nails, screws, clips; metal pipe boots and panel closures; flat sheets and coils	Coated metal roofing and siding.	sheet metal and painted sheet metal. Ventilating louvers fabricated from copper, lead coated copper, paint grip sheet metal and painted sheet metal. Aluminum construction panels.	Class/Description Architectural sheet metal accessories for roofing; namely, gutters, downspouts, flashings, dormers, fabricated from copper,
Sec 8/9 Renewal Deadline	Sec 8/9 Renewal Deadline	Sec 8/9 Renewal Deadline	Action Sec 8/9 Renewal Deadline
Dec 5, 2026	Apr 22, 2028	Aug 6, 2025	Jul 20, 2023 TRADEM

MIGHTI-RIB	HEFTI-RIB	GRANDRIB 3	GRANDRIB	GRANDBEAM	FABRIB	
United States of America 095679-0882435	United States of America 095679-0882437	United States of America 095679-0882432	United States of America 095679-0882418	United States of America 095679-0882417	United States of America 095679-0882415	
Registered	Registered	Registered	Registered	Registered	Registered	
73290375	73125284	73552336	73114337	74656665	73114339	
Dec 19, 1980	May 4, 1977	Aug 7, 1985	Feb 1, 1977	Apr 6, 1995	Feb 1, 1977	
1239948	1092112	1383984	1091256	1955087	1091258	
May 31, 1983	May 30, 1978	Feb 25, 1986	May 16, 1978	Feb 6, 1996	May 16, 1978	
OmniMax	OmniMax	OmniMax	OmniMax	OmniMax	OmniMax	
International,	International,	International,	International,	International,	International,	
Inc.	Inc.	Inc.	Inc.	Inc.	Inc.	
06	96	96	06	06	06	17
Metal roofing and siding sheets.	Metal roofing and siding.	of galvanized steel, stainless steel, steel alloys, aluminum, aluminum alloys, copper and zinc. Sealant for buildings and adhesive tapes for industrial and commercial use. Non-metal roofing underlayments; polycarbonate and fiberglass roofing panels.				
Sec 8/9						
Renewal	Renewal	Renewal	Renewal	Renewal	Renewal	
Deadline	Deadline	Deadline	Deadline	Deadline	Deadline	
May 31,	May 30,	Feb 25,	May 16,	Feb 6,	May 1 TF	RADEMARK
2023	2028	2026	2028	2026	2028	

REEL: 008036 FRAME: 0685

		STRONGRIB			STRONGCLAD				STAND 'N SEAM				SHELTERGUARD				SELECT SERIES				PROCLAD				PRIME RIB			POWERSEAM
095679- 0882513	of America	United States	095679- 0882512		∪nited States of America	0882511	095679-	Of thingings	United States of America	0882509	095679-		∪nited States of America	0882507	095679-	or America	United States	0882506	095679-	or America	United States	0936/9-		of America	United States	095679- 0882504	of America	United States
		Registered			Registered				Registered				Registered				Registered				Registered			C	Registered			Registered
	Jan 28. 1981	73294750		Jun 30, 2005	1091998/			Apr 6, 1995	74656664		17 and 10 09 2000	May 30 1997	75300938		9 KH 110, 11000	Inn 23 2005	78656768		Jan 20, 2000	Inn 23 2005	78656726		Jan 26, 1967		72263337		Jul 22, 2011	85378853
3,000	Jan 18. 1983	1223917		Jan 19, 2010	3/41190		`	Jan 23, 1996	1951586		1	Apr 11 2000	23416/1		200 10, 200	Sen 18 2007	3293587		Dec 27, 2007	Dec 20 2000	3731464		Jul 11, 1967		831702		Dec 25, 2012	4265306
	International,	OmniMax		Inc.	OmniMax International,			Inc.	OmniMax International			Inc	OmnıMax International.		ше	Inc	OmniMax		шс	Inc	OmniMax		Inc.	International,	OmniMax		International, Inc.	OmniMax
		96			6	>			96				6				96				96				19			90
		Metal roofing and siding.		roofs.	Metal panels for use in construction of building walls and				Metal roofing and siding.				Metal rooting and siding.		A COAD.	roofs	Metal panels for use in		LOCAG	construction of building walls and	Metal panels for use in			c	Metal roofing and siding sheets.			Metal roofing panels.
	Renewal Deadline	Sec 8/9		Deadline	Sec 8/9 Renewal	5		Deadline	Sec 8/9			Deadline	Sec 8/9 Renewal		Cacata	Deadline	Sec 8/9		Denamine	Deadline	Sec 8/9		Deadline	Renewal	Sec 8/9		Renewal Deadline	Sec 8/9
	2023	Jan 18,			Jan 19, 2030			0	Jan 23, 2026			1	Apr 11, 2030			2027	Sep 18,			2029	Dec 29	TR.	ΑC	2027 EI	Jul 11. VI	 	2022	Dec 2:

REEL: 008036 FRAME: 0686

ULTRA-LOC	United States	Registered	78656739	3103813	OmniMax	8	Metal panels for use in	Sec 8/9	Jun 13
	of America				International,		construction of building roofs.	Renewal	2026
			Jun 23, 2005	Jun 13, 2006	Inc.			Deadline	_
	095679-								
	0882516								
ULTRA-RIB	United States	Registered	73114336	1091255	OmniMax	06	Metal roofing and siding.	Sec 8/9	May 1
	of America				International,			Renewal	2028
			Feb 1, 1977	May 16, 1978	Inc.			Deadline	
	095679-								
	0882517								
VAL RIB III	United States	Registered	78656715	3546905	OmniMax	06	Metal panels for use in	Sec 8/9	Dec 10
	of America				International,		construction of building walls and	Renewal	2028
			Jun 23, 2005	Dec 16, 2008	Inc.		roofs.	Deadline	
	095679-								
	0882518								

Registered Domain Names:

Domain Name	Status
ARCHITECTURALROOF.COM	Active
COPPERCRAFT.COM	Active
fabral-lowes.com	Active
FABRAL-THD.COM	Active
FABRAL.COM	Active
FABRAL.NET	Active
FABRALARCHITECTURALSYSTEMS.COM	Active
FABRALSUCKS.COM	Active

RECORDED: 04/07/2023