

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM804998

SUBMISSION TYPE:	RESUBMISSION		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
RESUBMIT DOCUMENT ID:	900761266		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JPMORGAN CHASE BANK, N.A.		03/10/2023	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	VOYAGER SPACE HOLDINGS, INC.		
Street Address:	1225 17th St.		
Internal Address:	Suite 1100		
City:	Denver		
State/Country:	COLORADO		
Postal Code:	80202		
Entity Type:	Corporation: DELAWARE		
Name:	SPACEREF INTERACTIVE, LLC		
Street Address:	1225 17th St.		
Internal Address:	Suite 1100		
City:	Denver		
State/Country:	COLORADO		
Postal Code:	80202		
Entity Type:	Limited Liability Company: DELAWARE		
Name:	VOYAGER NSR, LLC		
Street Address:	1225 17th St.		
Internal Address:	Suite 1100		
City:	Denver		
State/Country:	COLORADO		
Postal Code:	80202		
Entity Type:	Limited Liability Company: DELAWARE		
Name:	VOYAGER SPACE FORCE, LLC		
Street Address:	1225 17th St.		
Internal Address:	Suite 1100		
City:	Denver		
State/Country:	COLORADO		
Postal Code:	80202		

Entity Type:	Limited Liability Company: DELAWARE
Name:	VOYAGER SPACE IP HOLDINGS, LLC
Street Address:	1225 17th St.
Internal Address:	Suite 1100
City:	Denver
State/Country:	COLORADO
Postal Code:	80202
Entity Type:	Limited Liability Company: DELAWARE
Name:	VOYAGER SPACE IPX, LLC
Street Address:	1225 17th St.
Internal Address:	Suite 1100
City:	Denver
State/Country:	COLORADO
Postal Code:	80202
Entity Type:	Limited Liability Company: DELAWARE
Name:	VOYAGER SPACE SERVICES, LLC
Street Address:	1225 17th St.
City:	Denver
State/Country:	COLORADO
Postal Code:	80202
Entity Type:	Limited Liability Company: DELAWARE
Name:	VOYAGER VENTURES, LLC
Street Address:	1225 17th St.
Internal Address:	Suite 1100
City:	Denver
State/Country:	COLORADO
Postal Code:	80202
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Serial Number:	97132487	EXPLORATION. REIMAGINED.
Serial Number:	97132480	EXPLORATION. REIMAGINED.
Serial Number:	97132475	VOYAGER SPACE EXPLORATION. REIMAGINED.
Serial Number:	97132474	VOYAGER SPACE EXPLORATION. REIMAGINED.
Serial Number:	97132468	VOYAGER SPACE
Serial Number:	97132446	VOYAGER SPACE
Serial Number:	90720651	VOYAGER SPACE SERVICES
Serial Number:	90720637	INFRASTRUCTURE AS A SERVICE

CORRESPONDENCE DATA**Fax Number:**

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

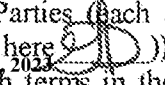
Phone: 212-728-8000**Email:** ipdept@willkie.com**Correspondent Name:** Genevieve Dorment**Address Line 1:** 787 Seventh Avenue**Address Line 4:** New York, NEW YORK 10019

ATTORNEY DOCKET NUMBER:	131562.1
NAME OF SUBMITTER:	Genevieve Dorment
SIGNATURE:	/Genevieve Dorment/
DATE SIGNED:	04/21/2023

Total Attachments: 8

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**TERMINATION AND RELEASE OF
INTELLECTUAL PROPERTY SECURITY AGREEMENT**

This Termination and Release of Intellectual Property Security Agreement, dated as of March 10, 2023 (this "*Release*") is made with regard to that certain Intellectual Property Security Agreement entered into as of December 22, 2021 (as amended from time to time, "*Agreement*") by and between JPMORGAN CHASE BANK, N.A. ("*Lender*"), as the lender party to the Credit Agreement referred to below, and VOYAGER SPACE HOLDINGS, INC., a Delaware corporation, and the other Loan Parties (each a "*Grantor*" and collectively, the "*Grantors*" as set forth in Schedule A attached hereto (initial here )). Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Agreement.

WHEREAS, Lender agreed to make certain advances of money and to extend certain financial accommodations to the Grantor in the amounts and manner set forth in that certain Credit Agreement, dated as of December 22, 2021, by and between Lender and the Grantor (as amended to date, the "*Credit Agreement*").

WHEREAS, pursuant the Agreement, which was recorded on December 22, 2021 at Reel 7539, Frame 0612 in the Trademark division of the U.S. Patent and Trademark Office, the Grantor granted Lender a security interest in certain trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of business of Grantor connected with and symbolized by such trademarks (collectively, the "*Trademarks*") listed in the Exhibit C hereto.

WHEREAS, the Grantor has paid and satisfied in full its Obligations under the Credit Agreement, and the parties desire to enter into this Release to confirm that Lender has released its security interests in and to the Intellectual Property Collateral and to expunge any recordation of the security interest insofar as it pertains to the Intellectual Property.

NOW, THEREFORE, for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Lender forever releases and discharges the entire security interest in and to all of the Intellectual Property, including the Trademarks and Patents.

Lender hereby agrees to execute such instruments, to take such other actions, and to give such further assurances as the Grantor reasonably shall request to terminate any security interest in the Intellectual Property Collateral pursuant to the Agreement and otherwise to effectuate the release of all recordations of such security interest in the Intellectual Property Collateral.

Lender acknowledges and agrees that the Grantor and its successors and assigns may rely upon this Release. Lender represents and warrants that it has not transferred or assigned all or any part of the security interest in the Intellectual Property Collateral to any third party, and that it has all necessary authority to execute this Release and grant the releases and discharges and all other rights set forth herein.

[signature follows on next page]

IN WITNESS WHEREOF, Lender has caused this Release to be executed by a duly authorized officer thereunto as of the date first written above.

JPMORGAN CHASE BANK, N.A.

By: Christopher Finch
Name: Christopher Finch
Title: Authorized Credit Officer

SCHEDULE A

All Grantors:

1. VOYAGER SPACE HOLDINGS, INC., a Delaware corporation
2. VOYAGER SPACE IP HOLDINGS, LLC, a Delaware limited liability company
3. VOYAGER SPACE SERVICES, LLC, a Delaware limited liability company
4. VOYAGER VENTURES, LLC, a Delaware limited liability company
5. VOYAGER SPACE IPX LLC, a Delaware limited liability company
6. SPACEREF INTERACTIVE, LLC, a Delaware limited liability company
7. VOYAGER NSR, LLC, a Delaware limited liability company
8. VOYAGER SPACE FORCE, LLC, a Delaware limited liability company

(initial here


April 21, 2023

EXHIBIT A

Copyrights

NONE

EXHIBIT B

Patents

NONE

EXHIBIT C

Trademarks

<u>Description</u>	<u>Serial Application Number</u>	<u>Application Date</u>
EXPLORATION. REIMAGINED.	97132487	11/18/2021
EXPLORATION. REIMAGINED.	97132480	11/18/2021
VOYAGER SPACE EXPLORATION. REIMAGINED.	97132475	11/18/2021
VOYAGER SPACE EXPLORATION. REIMAGINED.	97132474	11/18/2021
VOYAGER SPACE	97132468	11/18/2021
VOYAGER SPACE	97132446	11/18/2021
VOYAGER SPACE SERVICES	90720651	5/19/2021
INFRASTRUCTURE AS A SERVICE	90720637	5/19/2021