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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM805541 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
R. C. SYSTEMS INC.		04/24/2023	Corporation: MICHIGAN

RECEIVING PARTY DATA

Name:	Acquiom Agency Services LLC, as the Collateral Agent		
Street Address:	150 South Fifth Street, Suite 2600		
City:	Minneapolis		
State/Country:	MINNESOTA		
Postal Code:	55402		
Entity Type:	Limited Liability Company: COLORADO		

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Serial Number:	88756254	RECPRO

CORRESPONDENCE DATA

Fax Number: 3129021061

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-577-8438

Email: raquel.haleem@katten.com

Correspondent Name: Raquel Haleem c/o Katten Muchin Rosenman

Address Line 1: 525 West Monroe Street
Address Line 4: Chicago, ILLINOIS 60661

NAME OF SUBMITTER:	Raquel Haleem
SIGNATURE:	/Raquel Haleem/
DATE SIGNED:	04/24/2023

Total Attachments: 7

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SECURITY AGREEMENT SUPPLEMENT FOR TRADEMARKS

SUPPLEMENT NO. 2 (this "<u>Supplement</u>"), dated as of April 24, 2023, to the Security Agreement, dated as of April 28, 2022 (the "<u>Closing Date</u>"), among certain subsidiaries of Holdings (as defined therein) from time to time party thereto and ACQUIOM AGENCY SERVICES LLC ("<u>Acquiom</u>"), as the Collateral Agent (the "<u>Collateral Agent</u>") for the Secured Parties (the "<u>Security Agreement</u>").

- Reference is made to that certain Credit Agreement, dated as of April 28, 2022 (as amended, restated, amended and restated, extended, replaced, refinanced, supplemented or otherwise modified from time to time, the "Credit Agreement"), among OAK PURCHASER, INC., a Delaware corporation (the "Lead Borrower"), DAYSMART BLOCKER, INC., a Delaware corporation ("DaySmart Blocker"), DAYSMART HOLDINGS, LLC, a Delaware limited liability company ("DaySmart Holdings"), DAYSMART SOFTWARE, LLC, a Delaware limited liability company ("DaySmart Software") (each of the Lead Borrower, DaySmart Blocker, DaySmart Holdings, DaySmart Software, each Subsidiary of the Lead Borrower that becomes a Borrower in accordance with the terms of the Credit Agreement, each, a "Borrower" and collectively, the "Borrowers"), OAK INTERMEDIARY, LLC, a Delaware limited liability company ("Holdings"), Acquiom, as administrative agent (in such capacity, and together with its successors and permitted assigns, the "Administrative Agent") and collateral agent (in such capacity, and together with its successors and permitted assigns, the "Collateral Agent"), each lender from time to time party thereto (collectively, the "Lenders" and each, individually, a "Lender"), each Swing Line Lender and each L/C Issuer from time to time party thereto, pursuant to which the Lenders have severally agreed to make Loans, the Swing Line Lenders to make Swing Line Loans, the L/C Issuers to issue Letters of Credit, the Hedge Banks to enter into Secured Hedge Agreements and the Cash Management Banks to enter into agreements in respect of Cash Management Obligations upon the terms and subject to the conditions therein.
- B. Capitalized terms used herein and not otherwise defined herein shall have the respective meanings assigned to such terms in the Credit Agreement and the Security Agreement referred to therein.
- C. In connection with the Credit Agreement, the Grantors have entered into the Security Agreement in order to induce the Lenders to make Loans, the Swing Line Lenders to make Swing Line Loans, the L/C Issuers to issue Letters of Credit, the Hedge Banks to enter into Secured Hedge Agreements and the Cash Management Banks to enter into agreements in respect of Cash Management Obligations. Section 6.14 of the Security Agreement provides that certain Persons may become Grantors under the Security Agreement by execution and delivery of an instrument in the form of this Supplement. The undersigned Person (the "New Grantor") is executing this Supplement in accordance with the requirements of the Credit Agreement to become a Grantor under the Security Agreement in order to induce the Lenders to make Loans, the Swing Line Lenders to make Swing Line Loans, the L/C Issuers to issue Letters of Credit, the Hedge Banks to enter into Secured Hedge Agreements and the Cash Management Banks to enter into

agreements in respect of Cash Management Obligations from time to time under the terms of the Credit Agreement.

Accordingly, the Collateral Agent and the New Grantor agree as follows:

SECTION 1. In accordance with <u>Section 6.14</u> of the Security Agreement, the New Grantor by its signature below becomes a Grantor under the Security Agreement with the same force and effect as if originally named therein as a Grantor and the New Grantor hereby (a) agrees to all the terms and provisions of the Security Agreement applicable to it as a Grantor thereunder and (b) represents and warrants that the representations and warranties made by it as a Grantor thereunder are true and correct on and as of the date hereof. Each reference to a "<u>Grantor</u>" in the Security Agreement shall be deemed to include the New Grantor. The Security Agreement is hereby incorporated herein by reference.

SECTION 2. The New Grantor represents and warrants to the Collateral Agent and the other Secured Parties that this Supplement has been duly authorized, executed and delivered by it and constitutes its legal, valid and binding obligation, enforceable against it in accordance with its terms, except as such enforceability may be limited by Debtor Relief Laws and by general principles of equity.

SECTION 3. This Supplement may be executed in one or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument. Delivery by telecopier or other electronic transmission of an executed counterpart of a signature page to this Supplement shall be effective as delivery of an original executed counterpart of this Supplement. The words "execution," "signed," "signature," and words of like import in this Supplement shall be deemed to include electronic signatures, the electronic matching of assignment terms and contract formations on the electronic platform DocuSign, digital copies of a signatory's manual signature, and deliveries or the keeping of records in electronic form, each of which shall be of the same legal effect, validity or enforceability as a manually executed signature or the use of a paper-based recordkeeping system, as the case may be, to the extent and as provided for in any applicable law, including the Federal Electronic Signatures in Global and National Commerce Act, the New York State Electronic Signatures and Records Act, or any other similar state laws based on the Uniform Electronic Transactions Act. The Collateral Agent may also require that any such documents and signatures delivered by facsimile or other electronic transmission be confirmed by a manually signed original thereof; provided that the failure to request or deliver the same shall not limit the effectiveness of any document or signature delivered by facsimile or other electronic transmission counterparts, each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Supplement by facsimile transmission or other electronic communication (including ".pdf" or ".tif" files) shall be as effective as delivery of a manually signed counterpart of this Supplement. This Supplement shall become effective as to the New Grantor when a counterpart hereof executed on behalf of such New Grantor shall have been delivered to the Collateral Agent and a counterpart hereof shall have been executed on behalf of the Collateral Agent, and thereafter shall be binding upon such New Grantor and the Collateral Agent and their respective permitted successors and assigns, and shall inure to the benefit of such New Grantor, the Collateral Agent and the other Secured Parties and their respective successors and assigns, except that no New Grantor shall have the right to assign or transfer its rights or

obligations hereunder or any interest herein or in the Collateral (and any such assignment or transfer shall be void) except as expressly contemplated by this Supplement or the Credit Agreement.

- SECTION 4. The New Grantor hereby represents and warrants that (a) set forth on <u>Schedule I</u> attached hereto is a true and correct schedule of the IP Collateral (as defined herein) owned by the New Grantor and (b) set forth under its signature hereto is the true and correct legal name of the New Grantor, its jurisdiction of formation and the location of its chief executive office.
- SECTION 5. The New Grantor hereby grants to the Collateral Agent for the benefit of the Secured Parties a security interest in all of such Grantor's right, title and interest in and to the following Collateral (excluding any Excluded Property) (the "IP Collateral"):
 - (a) all registered Trademarks (as defined in the Security Agreement) and Trademarks for which applications are pending in the United States Patent and Trademark Office, including those set forth in <u>Schedule I</u> hereto;
 - (b) all goodwill associated therewith or symbolized thereby;
 - (c) income, fees, royalties, damages, and payment now and hereafter due and/or payable with respect to any of the foregoing; and
 - (d) rights to sue for past, present and future infringement of any of the foregoing.

SECTION 6. This Supplement has been entered into in conjunction with the provisions of the Security Agreement. The New Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Collateral Agent with respect to the IP Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Supplement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 7. The New Grantor authorizes and requests that the Commissioner for Trademarks and any other applicable government officer record this Supplement.

SECTION 8. Except as expressly supplemented hereby, the Security Agreement shall remain in full force and effect.

SECTION 9. THIS SUPPLEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK (EXCEPT AS OTHERWISE EXPRESSLY PROVIDED HEREIN).

SECTION 10. If any provision of this Supplement is held to be illegal, invalid or unenforceable, the legality, validity and enforceability of the remaining provisions contained herein and in the Security Agreement shall not be affected or impaired thereby. The invalidity of a provision in a particular jurisdiction shall not invalidate or render unenforceable such provision in any other jurisdiction.

SECTION 11. All communications and notices hereunder shall be in writing and given as provided in <u>Section 6.01</u> of the Security Agreement.

SECTION 12. Reimbursement of the Collateral Agent's expenses under this Supplement shall be governed by the applicable sections of the Security Agreement.

SECTION 13. <u>Collateral Agent Protections</u>. In connection with this Supplement, the Collateral Agent shall be entitled to all of the protections, immunities, rights and indemnities provided to it in the Credit Agreement, all of which are hereby incorporated herein by reference, *mutatis mutandis*.

[Remainder of Page Intentionally Blank]

IN WITNESS WHEREOF, the New Grantor and the Collateral Agent have duly executed this Supplement as of the day and year first above written.

R. C. SYSTEMS INC., as a Grantor

By: ____

Name: John Agostino

Title: Chief Financial Officer

Jurisdiction of Formation/Incorporation:

Michigan

Address of Chief Executive Office:

30800 Van Dyke Ave., Ste. 205, Warren, MI 48093

IN WITNESS WHEREOF, the New Grantor and the Collateral Agent have duly executed this Supplement as of the day and year first above written.

> R.C. SYSTEMS INC., as a Grantor

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•	Name: John Agostino	

Title: Chief Financial Officer

Jurisdiction of Formation/Incorporation:

Michigan

Address of Chief Executive Office:

35807 Moravian Dr., Clinton Township, MI 48035

ACQUIOM AGENCY SERVICES LLC, as Collateral Agent

By: Shon McCraw-Davis
Name: Shon McCraw-Davis

Title: Director

SCHEDULE I TO SUPPLEMENT NO. 2 TO THE SECURITY AGREEMENT

United States Applied for and Registered Intellectual Property

United States Trademark Registrations and Trademark Applications

Trademark	App. No. and Date			Owner of Record	Status
RECPRO	88756254 01/13/2020	010,000	US	R. C. Systems Inc.	Registered

TRADEMARK
REEL: 008050 FRAME: 0892

RECORDED: 04/24/2023