

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM806474

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Veru Inc.		04/26/2023	Corporation: WISCONSIN
RECEIVING PARTY DATA			
Name:	Blue Water Biotech, Inc.		
Street Address:	201 E. Fifth Street		
Internal Address:	Suite 1900		
City:	Cincinnati		
State/Country:	OHIO		
Postal Code:	45202		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Serial Number:	97280858	FLOW HARD	
Serial Number:	97280869	WHIZ AND BANG	
Registration Number:	6981815	ENTADFI	
Registration Number:	6981887	ENTADFI	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-370-1300		
Email:	trademark@egsllp.com		
Correspondent Name:	Atul R. Singh		
Address Line 1:	1345 Avenue of the Americas		
Address Line 2:	Ellenoff Grossman & Schole LLP, 11th Fl.		
Address Line 4:	New York, NEW YORK 10105		
ATTORNEY DOCKET NUMBER:	17974.003		
NAME OF SUBMITTER:	Atul R. Singh		
SIGNATURE:	/Atul R. Singh/		
DATE SIGNED:	04/27/2023		

OP \$115.00 97280858

Total Attachments: 1

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TRADEMARK ASSIGNMENT

This assignment is from Veru Inc., a Wisconsin corporation, having an address at Suite 1000, 2916 North Miami Ave., Miami, FL 33127 (referred to in this document as "Assignor"), to

Blue Water Biotech, Inc., (formerly known as Blue Water Vaccines, Inc.), a Delaware corporation, having an address at 201 E. Fifth Street, Suite 1900 Cincinnati, OHIO 45202 (referred to in this document as "Assignee").

WHEREAS, Assignor is owner of all right, title and interest in and to the trademarks, trademark applications and trademark registrations (together, the "Trademarks"), as set forth and identified below, and in and to the goodwill of the business relating thereto:

<u>Trademark</u>	<u>Application/Registration Number</u>
ENTADFI (logo)	Reg. No. 6,981,815
ENTADFI	Reg. No. 6,981,887
FLOW HARD	Ser. No. 97/280858
WHIZ AND BANG	Ser. No. 97/280869

WHEREAS, Assignee wishes to acquire from Assignor all right, title and interest in and to the Trademarks set forth and identified above, together with the goodwill of the business appertaining to and symbolized by said Trademarks; Assignee being a successor to the Assignor's business, or portion of the business to which the Trademarks pertain, which business is ongoing and existing.

NOW THEREFORE, be it known that for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor by these presents does hereby sell, transfer and assign to Assignee its entire right, title and interest in and to the aforesaid Trademarks, together with the right to recover for the past infringement thereof, and the goodwill of the business appertaining thereto and which is symbolized thereby, as well as the business or portion of the business to which the Trademarks pertain, which business is ongoing and existing.

ASSIGNOR

ASSIGNEE

VERU INC.

BLUE WATER BIOTECH, INC.

By: Kevin J. Gilbert
Kevin J. Gilbert

By: Erin E. Henderson
Name: Erin Henderson

EVP Corporate Development

Its: Chief Business Officer

Date: APRIL 26, 2023

Date: April 26, 2023