

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM806616

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Falkbuilt LTD		04/11/2023	Corporation: CANADA
RECEIVING PARTY DATA			
Name:	ATB Financial		
Street Address:	585-8th Avenue SW		
Internal Address:	600		
City:	Calgary, Alberta		
State/Country:	CANADA		
Postal Code:	T2P 1G1		
Entity Type:	Crown corporation: CANADA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	6579853	FALKBUILT DIGITAL COMPONENT CONSTRUCTION	
Serial Number:	90324277	FALKBUILT	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	612-474-3340		
Email:	docket@forsgrenfisher.com		
Correspondent Name:	James M. Urzedowski		
Address Line 1:	225 South 6th Street		
Address Line 2:	Suite 1500		
Address Line 4:	Minneapolis, MINNESOTA 55402		
NAME OF SUBMITTER:	James M. Urzedowski		
SIGNATURE:	/James M. Urzedowski/		
DATE SIGNED:	04/27/2023		
Total Attachments: 3			
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OP \$65.00 6579853

**CONFIRMATION OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

RECITALS:

- A. Falkbuilt Ltd. (the "**Loan Party**"), an Alberta corporation, with offices at Unit 2, 4100 106 Avenue SE, Calgary, Alberta, is the registered owner of the patents, copyrights and trademarks set forth in Exhibit A, the registrations and applications for the patents, copyrights and trademarks identified therein and the underlying goodwill of such trademarks (collectively, the "**Intellectual Property**").
- B. The Loan Party has entered into a general security agreement dated as of April 11, 2023 in favour of ATB Financial, as lender (the "**Lender**"), with offices at 600, 585 – 8th Avenue SW, Calgary, Alberta T2P 1G1 (as amended, modified, supplemented or restated from time to time, the "**Security Agreement**"), under which the Loan Party granted to the Lender a security interest in certain property, including the Intellectual Property, as security for the obligations described therein.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are acknowledged and in accordance with the terms and obligations set forth in the Security Agreement, the Loan Party confirms the grant to the Lender under the Security Agreement of a security interest in and to the Intellectual Property.

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DATED this 11th day of April, 2023.

FALKBUILT LTD.


By: 
Name: Mogens Smed
Title: CEO

EXHIBIT A

Patents						
Name	Country	Patent No	Filing Date	Publication Date	Status	
Wall System	United States	11142901	March 10, 2020	October 12, 2021	Approved	
Wall System	Canada	3076354	March 10, 2020		Pending	
End Brackets	United States	11332924	October 5, 2020	May 17, 2022	Approved	
End Brackets	Canada	3096763	October 5, 2020	January 24, 2023	Approved	
Hybrid Wall System	United States	17720838	July 12, 2021		Pending	
Hybrid Wall System	Canada	3156123	July 12, 2021		Pending	
Drop-in Ceiling Wall System	United States	17/498956	October 12, 2021		Pending	
Drop-in Ceiling Wall System	Canada	3133907	October 12, 2021		Pending	
End Brackets – CIP	United States	17/592689	February 4, 2022		Pending	
End Brackets – CIP	Canada	3147951	February 4, 2022		Pending	
Framed Glass Adjustment Assemblies	United States	17/949674	September 21, 2022		Pending	

Trademarks						
Name	Country	Trademark	Application No.	Filing Date	Registration Date	Expiry Date
Falkbuilt Ltd.	United States	Falkbuilt Digital Component Construction	6579853	November 7, 2020	December 7, 2021	N/A
Falkbuilt Ltd.	United States	Falkbuilt	90324277	November 7, 2020	N/A	N/A
Falkbuilt Ltd.	Canada	Falkbuilt Falk Built	1978754	August 1, 2019	August 2, 2019	N/A

Copyrights						
Name	Country	Work	Application No.	Application Date	Registration Date	Expiry Date