CH \$240.00 32265

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM808424

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST IN TRADEMARKS

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Cerberus Business Finance Agency, LLC		05/04/2023	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Brand Castle, LLC	
Street Address:	5111 Richmond Road	
City:	Bedford Heights	
State/Country:	ОНЮ	
Postal Code:	44146	
Entity Type:	Limited Liability Company: OHIO	

PROPERTY NUMBERS Total: 9

Property Type	Number	Word Mark	
Registration Number:	3226508	CRAFTY COOKING KITS	
Registration Number: 3114649		CRAFTY COOKING KITS	
Registration Number:	3107293	BRAND CASTLE	
Registration Number:	4527341	IN THE MIX	
Registration Number:	3534480	PAINT-A-COOKIE	
Registration Number:	3328297	IN THE MIX	
Registration Number:	3328296	GORGEOUS	
Registration Number: 5605327		SISTERS SG GOURMET FROM SCRATCH	
Registration Number:	5599532	BRAND CASTLE	

CORRESPONDENCE DATA

Fax Number: 2125935955

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-756-2132

Email: scott.kareff@srz.com

Correspondent Name: S. Kareff c/o Schulte Roth & Zabel LLP

Address Line 1: 919 Third Avenue

Address Line 2: 19th Floor

Address Line 4: New York, NEW YORK 10022

TRADEMARK REEL: 008063 FRAME: 0491

ATTORNEY DOCKET NUMBER:	014951-1817		
NAME OF SUBMITTER:	Scott Kareff (014951-1817)		
SIGNATURE:	/kc for sk/		
DATE SIGNED:	05/05/2023		
T			

Total Attachments: 3

source=Signature - Trademark Release (Brand Castle)#page1.tif source=Signature - Trademark Release (Brand Castle)#page2.tif source=Signature - Trademark Release (Brand Castle)#page3.tif

TRADEMARK REEL: 008063 FRAME: 0492

EXECUTION VERSION

RELEASE OF SECURITY INTEREST IN TRADEMARKS

WHEREAS, pursuant to that certain Trademark Security Agreement, dated December 27, 2021, recorded in the United States Patent and Trademark Office at Reel/Frame 7542/0665, BRAND CASTLE, LLC, an Ohio limited liability company ("Releasee") granted to CERBERUS BUSINESS FINANCE AGENCY, LLC ("Releasor"), as agent for itself and various other financial institutions, a continuing security interest in all right, title and interest of Releasee in, to and under the trademarks and service marks listed on Schedule A attached hereto, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks"), together with, among other things, the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"); and

WHEREAS, Release has requested, and Releasor wishes to provide a document suitable for recording in the United States Patent and Trademark Office for purposes of recording the release, relinquishment and discharge of its security interest in the Trademarks.

NOW, THEREFORE, in consideration of and in exchange for good and valuable consideration, Releasor hereby agrees as follows:

- 1. <u>Defined Terms</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Trademark Security Agreement.
- 2. <u>Release of Security Interest</u>. Releasor, without representation, warranty or recourse, hereby releases, relinquishes, terminates, cancels and discharges its continuing security interest in the Collateral, including without limitation, its continuing security interest in the Trademarks.

TRADEMARK REEL: 008063 FRAME: 0493 IN WITNESS WHEREOF, the parties have caused this Release of Security Interest in Trademarks to be duly executed as of May 4, 2023.

CERBERUS BUSINESS FINANCE AGENO	\mathbf{Y}
LLC	
By: <u>Daniel F. Wolf</u>	
Senior Managing Director Its:	

EXECUTION VERSION

SCHEDULE A

Trademark	Country	Owner	Status	App. Number	App. Date	Reg. Number	Reg. Date
CRAFTY COOKING KITS (Stylized)	US	BRAND CASTLE, LLC	Registered	76/657,332	Mar. 23, 2006	3226508	Apr. 10, 2007
CRAFTY COOKING KITS	US	BRAND CASTLE, LLC	Registered	76/575,491	Feb. 17, 2004	3114649	Jul. 11, 2006
BRAND CASTLE	US	BRAND CASTLE, LLC	Registered	76/575,489	Feb. 17, 2004	3107293	Jun. 20, 2006
IN THE MIX & Design	US	BRAND CASTLE, LLC	Registered	76/714,317	Jun. 06, 2013	4527341	May 13, 2014
PAINT-A- COOKIE	US	BRAND CASTLE, LLC	Registered	76/682,407	Sep. 28, 2007	3534480	Nov. 18, 2008
IN THE MIX	US	BRAND CASTLE, LLC	Registered	76/675,276	Apr. 10, 2007	3328297	Nov. 06, 2007
GORGEOUS	US	BRAND CASTLE, LLC	Registered	76/675,275	Apr. 10, 2007	3328296	Nov. 96, 2007
SISTERS SG GOURMET FROM SCRATCH (Stylized) & Design	US	BRAND CASTLE, LLC	Registered	87/810,723	Feb. 26, 2018	5605327	Nov. 13, 2018
BRAND CASTLE & Design	US	BRAND CASTLE, LLC	Registered	87/811,074	Feb. 26, 2018	5599532	Nov. 06, 2018

TRADEMARK
RECORDED: 05/05/2023 REEL: 008063 FRAME: 0495