

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM809072

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Security Interest recorded December 20, 2021, Reel/Frame 007536/0254

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
ALTER DOMUS (US) LLC		05/08/2023	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	IEC Corporation
Street Address:	16485 Laguna Canyon Road, Suite 300
City:	Laguna
State/Country:	CALIFORNIA
Postal Code:	92618
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 13

Property Type	Number	Word Mark
Registration Number:	5520702	FCC
Registration Number:	5900509	FLORIDA CAREER COLLEGE
Registration Number:	5618499	
Registration Number:	5587589	UNITED EDUCATION INSTITUTE
Registration Number:	5923740	INTERNATIONAL EDUCATION CORPORATION
Registration Number:	5938786	UNITED EDUCATION INSTITUTE
Registration Number:	4824989	UEI UNITED EDUCATION INSTITUTE
Registration Number:	5410495	U.S. COLLEGES
Registration Number:	4820730	WE PUT U FIRST
Registration Number:	4037953	FCC FLORIDA CAREER COLLEGE
Registration Number:	3647335	UEI COLLEGE
Registration Number:	3647336	UEI COLLEGE
Registration Number:	3647337	UEI COLLEGE

CORRESPONDENCE DATA

Fax Number: 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 800-713-0755

TRADEMARK

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REEL: 008066 FRAME: 0080

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Email: Michael.Violet@wolterskluwer.com
Correspondent Name: CT Corporation
Address Line 1: 4400 Easton Commons Way
Address Line 2: Suite 125
Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER: Sophie Bolt

SIGNATURE: /Sophie Bolt/

DATE SIGNED: 05/09/2023

Total Attachments: 5

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RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies): ALTER DOMUS (US) LLC

- Individual(s)
- Partnership
- Corporation- State: _____
- Other LLC
- Association
- Limited Partnership

Citizenship (see guidelines) Delaware, USA

Additional names of conveying parties attached? Yes No

3. Nature of conveyance/Execution Date(s) :

Execution Date(s) May 8, 2023

- Assignment
- Security Agreement
- Other Release of Security Interest recorded December 20, 2021, Reel/Frame 007536/0254
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: IEC Corporation

Street Address: 16485 Laguna Canyon Road, Suite 300

City: Irvine

State: CA

Country: USA Zip: 92618

- Individual(s) Citizenship _____
- Association Citizenship _____
- Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship Delaware, USA
- Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) Text
See Schedule 1

B. Trademark Registration No.(s)
See Schedule 1

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Sophie Bolt

Internal Address: Cahill Gordon & Reindel LLP

Street Address: 32 Old Slip

City: NYC

State: NY Zip: 10005

Phone Number: (212) 701-3365

Docket Number: 26960.0166

Email Address: SBolt@cahill.com

6. Total number of applications and registrations involved: 13

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ _____

- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

Deposit Account Number _____

Authorized User Name _____

9. Signature: Sophie Bolt

Signature

May 9, 2023

Date

Sophie Bolt

Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 5

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

TRADEMARK
REEL: 008066 FRAME: 0082

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”), dated as of May 8, 2023 (the “Effective Date”), is made by ALTER DOMUS (US) LLC, in its capacity as Administrative Agent (the “Agent”), in favor of the grantor party identified on the signature page hereto (the “Grantor”).

WHEREAS, pursuant to that certain Guarantee and Collateral Agreement, dated as of December 17, 2021, by and among the Agent, the Grantor and certain other parties thereto (as amended, amended and restated, or otherwise modified from time to time, the “Guarantee and Collateral Agreement”), the Grantor granted to the Agent, in its capacity as Agent, a security interest in and to certain collateral;

WHEREAS, pursuant to the Guarantee and Collateral Agreement, the Grantor executed and delivered a Trademark Security Agreement, dated as of December 17, 2021 (the “Trademark Security Agreement”), for recording with the United States Patent and Trademark Office;

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on December 20, 2021, at Reel/Frame 007536/0254;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

1. Defined Terms. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Guarantee and Collateral Agreement or the Trademark Security Agreement, as applicable.

2. Release. The Agent, without representation or warranty of any kind, hereby releases, discharges, terminates and cancels all of its security interest in and to the Trademark Collateral, including the trademark registrations and applications set forth Schedule I attached hereto, arising under the Guarantee and Collateral Agreement and the Trademark Security Agreement. If and to the extent that the Agent has acquired any right, title or interest in and to the Trademark Collateral under the Trademark Security Agreement, the Agent, without representation or warranty of any kind, hereby re-transfers, re-conveys and re-assigns such right, title or interest to the Grantor.


3. Termination. The Agent, without representation or warranty of any kind, terminates and cancels the Trademark Security Agreement.

4. Further Assurances. The Agent agrees to take all further actions, and provide to the Grantor and its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantor, at the Grantor’s sole cost and expense, to more fully and effectively effectuate the purposes of this Release.

5. Governing Law. This Release shall be governed exclusively under the laws of New York, without regard to conflicts of law or choice of law principles.

IN WITNESS WHEREOF, the Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date:

ALTER DOMUS (US) LLC, as Agent

By: 

Name: Pinju Chiu


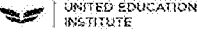


Title: Associate Counsel



{Signature Page to Release of Security Interest in Trademarks}

**TRADEMARK
REEL: 008066 FRAME: 0084**

SCHEDULE I

Trademark Registrations:

OWNER	TRADEMARK	SERIAL NUMBER	FILING DATE	REGISTRATION NUMBER	REGISTRATION DATE
IEC CORPORATION	FCC	87446346	05/11/2017	5520702	07/17/2018
IEC CORPORATION	FLORIDA CAREER COLLEGE	88121550	09/18/2018	5900509	11/05/2019
IEC CORPORATION	Wing Design 	87566021	08/11/2017	5618499	11/27/2018
IEC CORPORATION	UNITED EDUCATION INSTITUTE	87566036	08/11/2017	5587589	10/16/2018
IEC CORPORATION	INTERNATIONAL EDUCATION CORPORATION	87446374	05/11/2017	5923740	12/03/2019
IEC CORPORATION	WING AND UNITED EDUCATION INSTITUTE and Design 	87836191	03/15/2018	5938786	12/17/2019
IEC CORPORATION	UEI UNITED EDUCATION INSTITUTE 	86341688	07/18/2014	4824989	10/06/2015
IEC CORPORATION	U.S. COLLEGES	87340971	02/17/2017	5410495	02/27/2018
IEC CORPORATION	WE PUT U FIRST	86341740	07/18/2014	4820730	09/29/2015
IEC CORPORATION	FCC FLORIDA CAREER COLLEGE 	85253019	02/28/2011	4037953	10/11/2011
IEC CORPORATION	UEI COLLEGE	77631915	12/12/2008	3647335	06/30/2009

OWNER	TRADEMARK	SERIAL NUMBER	FILING DATE	REGISTRATION NUMBER	REGISTRATION DATE
IEC CORPORATION	UEI COLLEGE 	77631917	12/12/2008	3647336	06/30/2009
IEC CORPORATION	UEI COLLEGE 	77631918	12/12/2008	3647337	06/30/2009

Trademark Applications:

None.