

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM809404

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Neuralys Corporation		05/08/2023	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Coalfire Systems, Inc.		
Street Address:	8480 E. Orchard Drive		
City:	Greenwood Village		
State/Country:	COLORADO		
Postal Code:	80111		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	88924396	NEURALYS	
CORRESPONDENCE DATA			
Fax Number:	7202045669		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7202045666		
Email:	hiplaw@blackhillsip.com, mbaum@hpdlaw.com, trademark@hpdlaw.com		
Correspondent Name:	HOLZER PATEL DRENNAN		
Address Line 1:	216 16th St., #1350		
Address Line 4:	Denver, COLORADO 80202		
NAME OF SUBMITTER:	Melanie R. Baum		
SIGNATURE:	/Melanie R. Baum/		
DATE SIGNED:	05/10/2023		
Total Attachments: 3			
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source=Neuralys_Trademark Assignment_977011UST#page3.tif			

OP \$40.00 88924396

TRADEMARK ASSIGNMENT

WHEREAS, Neuralys Corporation, a Delaware corporation whose principal place of business is 10411 Motor City Drive, Bethesda, MD 20817 (Grantor), adopted and, to the best of its knowledge, owns all rights, title, and interest to the marks detailed in Table A below in the U.S., as well as all goodwill and related business opportunities associated with the marks, subject to a Trademark Security Agreement dated March 30, 2021 (the Trademark Security Agreement);

WHEREAS, Coalfire Systems, Inc., a Delaware corporation whose principal place of business is located at 8480 E. Orchard Dr., Greenwood Village, CO 80111 (Grantee), by this Agreement has acquired from Grantor all rights, title, and interest in the marks detailed in Table A, including all associated goodwill and business opportunities, subject to the Trademark Security Agreement;

WHEREAS, Grantee has entered into a Credit Agreement dated April 22, 2020 with Lenders and Grantor entered into the Trademark Security Agreement in favor of Brightwood Loan Services, LLC as Collateral Agent to provide a security interest in, among other property, certain Intellectual Property of the Grantor including the marks detailed in Table A;

NOW THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, said Grantor executes this Assignment reflecting transfer of ownership of the marks detailed in Table A to Grantee, effective on the latest date of execution below. This Assignment includes all existing world-wide rights, title, and interest in and to the said marks, if any, together with the goodwill of the products with which the marks are utilized and all related business opportunities. This Assignment is subject to the Trademark Security Agreement such that transfer of ownership of the marks is subject to the security interest granted in the Trademark Security Agreement. This Trademark Assignment is acknowledged and consented to by the signature below of Brightwood Loan Services, LLC as the Collateral Agent of the Trademark Security Agreement.

Table A

NEURALYS	Trade name and trademark	USPTO Application No. 88/924,396, Filed May 20, 2020
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[Signature Page Follows]

TRADEMARK

REEL: 008067 FRAME: 0695 10e59e482

GRANTOR
Neuralys Corporation

Tom McAndrew

By: Tom McAndrew
Title: CEO

Date: 05 / 08 / 2023

GRANTEE
Coalfire Systems, Inc.

Merri Chandler

By: Merri Chandler
Title: CFO

Date: 05 / 08 / 2023

Collateral Agent
Brightwood Loan Services, LLC

Sengal Selassie

By: Sengal Selassie
Title: Authorized Person

Date: 05 / 08 / 2023

By: Jennifer Patrickakos
Title: Head of Loan Operations

Date: _____

TRADEMARK

REEL: 008067 FRAME: 0696 :10e59e482

GRANTOR
Neuralys Corporation

GRANTEE
Coalfire Systems, Inc.

By: Tom McAndrew
Title: CEO

By: _____
Title: _____

Date: _____

Date: _____

Collateral Agent
Brightwood Loan Services, LLC

By: Sengal Selassie
Title: Authorized Person

Date: _____



By: Jennifer Patrickakos
Title: Head of Loan Operations

Date: 05 / 08 / 2023