

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM810078

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
i3 Verticals, LLC		05/08/2023	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	JPMORGAN CHASE BANK, N.A., as Administrative Agent		
Street Address:	10 South Dearborn, Floor L2		
Internal Address:	Suite IL1-0480		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60603-2300		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	7037158	I3 EDUCATION	
Registration Number:	7036270	I3 VERTICALS	
Registration Number:	5085730	BILL&PAY	
Registration Number:	4924017	I3 VERTICALS	
Serial Number:	97684155	I3 BILL & PAY	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	100 North Tryon Street		
Address Line 2:	Suite 4700, ATTN: IP DEPARTMENT		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	040435.000044		
NAME OF SUBMITTER:	John Slaughter		

OP \$140.00 7037158

SIGNATURE:	/john slaughter/
DATE SIGNED:	05/12/2023
Total Attachments: 4 source=NGSI-T - i3 Verticals, LLC to JPMorgan Chase Bank, N.A., as Administrative Agent#page1.tif source=NGSI-T - i3 Verticals, LLC to JPMorgan Chase Bank, N.A., as Administrative Agent#page2.tif source=NGSI-T - i3 Verticals, LLC to JPMorgan Chase Bank, N.A., as Administrative Agent#page3.tif source=NGSI-T - i3 Verticals, LLC to JPMorgan Chase Bank, N.A., as Administrative Agent#page4.tif	

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of May 8, 2023 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") among the Obligors party thereto (each, an "Obligor" and collectively, the "Obligors") and JPMorgan Chase Bank, N.A., as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in, and a right to set off against, the trademarks and trademark applications shown below to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations:

TRADEMARKS

<u>Trademark No.</u>	<u>Description of Trademark Item</u>	<u>Date of Trademark</u>
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See Schedule 1 attached hereto

TRADEMARK APPLICATIONS

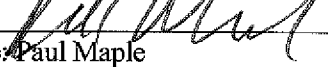
<u>Trademark Applications No.</u>	<u>Description of Trademark Applied for</u>	<u>Date of Trademark Applications</u>
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See Schedule 1 attached hereto

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.


Very truly yours,

I3 VERTICALS, LLC,
a Delaware limited liability company

By: 
Name: Paul Maple
Title: General Counsel and Secretary

Acknowledged and Accepted:

JPMORGAN CHASE BANK, N.A.,
as Administrative Agent

By: 
Name: Elizabeth O'Connor
Title: Authorized Officer

13 VERTICALS, LLC
IP NOTICE (2023)

TRADEMARK
REEL: 008071 FRAME: 0026

Schedule 1

**i3 Verticals, LLC
(Delaware Limited Liability Company)**

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
I3 EDUCATION	7037158	04/25/2023
I3 VERTICALS (Stylized)	7036270	04/25/2023
BILL&PAY and Design	5085730	11/22/2016
I3 VERTICALS	4924017	03/22/2016

Trademark Application

Mark	Appl. No.	Filing Date
I3 BILL & PAY (Stylized)	97684155	11/18/2022