

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM816899

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
USAM DC, LLC		06/08/2023	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	M&T BANK		
Street Address:	77 Upper Rock Circle, Suite 800		
City:	Rockville		
State/Country:	MARYLAND		
Postal Code:	20850		
Entity Type:	Corporation: NEW YORK		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Serial Number:	90362748	M USA MILLWORK	
Serial Number:	90362747	M USA MILLWORK	
Serial Number:	90362752	MORE THAN MILLWORK	
Registration Number:	5735780	USA MILLWORK	
Registration Number:	6756709	USAM	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	4103855081		
Email:	lbell@gebsmith.com		
Correspondent Name:	Gebhardt & Smith LLP		
Address Line 1:	1 South Street		
Address Line 2:	Suite 2200		
Address Line 4:	Baltimore, MARYLAND 21202		
NAME OF SUBMITTER:	Joseph R. S. Tyssowski, Jr., Counsel		
SIGNATURE:	/Joseph R.S. Tyssowski, Jr./		
DATE SIGNED:	06/13/2023		
Total Attachments: 4			

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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

United States Trademark and Trademark Office

Gentlemen:

Please be advised that pursuant to the Loan And Security Agreement dated as of June 8, 2023 (as the same may be amended, modified, extended or restated from time to time, the “*Agreement*”) by and among the Obligor thereto (the “*Obligor*”) and M&T Bank (“*Secured Party*”) whose address is located at 77 Upper Rock Circle, Suite 800, Rockville, MD 20850, Attn.: Francisco J. Park, Senior Vice President, the undersigned Obligor has granted a continuing security interest in and continuing lien upon, and hereby grants to the Secured Party a continuing security interest in and to, the trademarks and trademark applications shown below (together with the goodwill associated therewith):

TRADEMARKS

Country	Trademark	Status	Appl. No.	Reg. No.
USA	M USA MILLWORK and Horizontal Design 	Published	90362748	
USA	M USA MILLWORK and Vertical Design 	Published	90362747	
USA	MORE THAN MILLWORK	Published	90362752	
USA	USA MILLWORK and Design 	Registered	88017281	5735780
USA	USAM	Registered	90362749	6756709

The Obligor and the Secured Party hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement, (ii) is not to be construed as an assignment of any trademark or trademark application, and (iii) the rights and remedies of the Secured Party with respect thereto are more fully set forth in the Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

[Signatures Begin on Following Page]

Signature Page to Notice of Grant of Security Interest in Trademarks:

Very truly yours,

USAM DC, LLC,
A Delaware Limited Liability Company

By:



Isaac Bokros, Chief Executive Officer

Address: 8501 Buckeye Timber Dr.
Manassas, Virginia

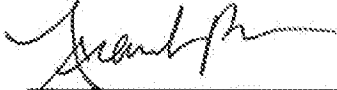
[Signatures continue on next page]

Signature Page to Notice Of Grant Of Security Interest In Trademarks - continued:

Acknowledged and Accepted:

M&T BANK

By:



Francisco J. Park, Senior Vice President