# OP \$190.00 4165093

#### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

Version v1.1 ETAS ID: TM820173

SUBMISSION TYPE:	NEW ASSIGNMENT
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NATURE OF CONVEYANCE: RELEASE OF SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Alter Domus (US) LLC		06/16/2023	Limited Liability Company: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	Lannett Company, Inc.		
Street Address:	9000 State Road		
City:	Philadelphia		
State/Country:	PENNSYLVANIA		
Postal Code:	19136		
Entity Type:	Corporation: DELAWARE		

#### **PROPERTY NUMBERS Total: 7**

Property Type	Number	Word Mark
Registration Number:	4165093	LCI
Registration Number:	2674394	LANNETT
Registration Number:	2415414	METADATE
Registration Number:	3262513	METADATE CD
Registration Number:	6091206	NUMBRINO
Registration Number:	2903907	GLYCOLAX
Registration Number:	6674956	LANNETT

#### **CORRESPONDENCE DATA**

**Fax Number:** 2122919868

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** (212) 558-4229

Email: demarcor@sullcrom.com, nguyenb@sullcrom.com

Correspondent Name: Raffaele A. DeMarco Address Line 1: 125 Broad Street

Address Line 2: Sullivan & Cromwell LLP

Address Line 4: New York, NEW YORK 10004

ATTORNEY DOCKET NUMBER: 025189.00001 (RAD)

NAME OF SUBMITTER: Raffaele A. DeMarco

TRADEMARK REEL: 008113 FRAME: 0308

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SIGNATURE:	/Raffaele A. DeMarco/			
DATE SIGNED:	06/27/2023			
Total Attachments: 5				
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TRADEMARK REEL: 008113 FRAME: 0309

# <u>RELEASE</u> <u>OF</u> SECURITY INTEREST IN INTELLECTUAL PROPERTY

THIS RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (this "Release"), dated June 16, 2023, is by Alter Domus (US) LLC, as collateral agent (in such capacity and any successor in such capacity, the "Collateral Agent") for the Secured Parties (as defined in the Credit Agreement referred to below). Capitalized terms used in this Release and not otherwise defined herein have the respective meanings assigned thereto in the Indenture (as defined below).

- A. WHEREAS, the Grantors entered into that certain Credit and Guaranty Agreement, dated as of April 22, 2021 (as amended, amended and restated, supplemented, waived or otherwise modified from time to time, the "Credit Agreement"), with Lannett Company, Inc., a Delaware corporation, the other Credit Parties thereto, Alter Domus (US) LLC, as Administrative Agent and Collateral Agent, and the Lenders party thereto from time to time;
- B. WHEREAS, in accordance with the terms of the Credit Agreement, each Grantor has executed and delivered that certain Pledge and Security Agreement, dated as of April 22, 2021 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), by and among the Grantors, the Administrative Agent;
- C. WHEREAS, pursuant to the Security Agreement and the Intellectual Property Security Agreement dated as of April 22, 2021 (the "**IP Security Agreement**"), by the Grantors in favor of Collateral Agent for the benefit of the Secured Parties, the Grantors granted Collateral Agent, for the ratable benefit of the Secured Parties, a security interest in the IP Collateral (as defined in the IP Security Agreement)), including, without limitation, (i) its patents and patent applications listed on <u>Schedule 1</u> attached hereto (collectively the "**Patents**") and (ii) its trademarks listed on <u>Schedule 2</u> attached hereto (collectively, the "**Trademarks**");
- D. WHEREAS, under the terms of the Findings of Fact, Conclusions of Law, and Order (I) Approving the Disclosure Statement For, and Confirming, the Amended Joint Prepackaged Chapter 11 Plan of Reorganization of Lannett Company, Inc. and Its Debtor Affiliates, and (II) Granting Related Relief (the "Order") and the Plan (as defined in the Order), the United States Bankruptcy for the District of Delaware approved the settlement, release and discharge of security interests against any property of the Grantors.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent agrees as follows:

- 1) The Collateral Agent, on behalf of itself and the Secured Parties, acknowledges and agrees that the Order approved the release and discharge of the entire security interest in and to the IP Collateral, including without limitation, the Patents and the Trademarks, granted under the Security Agreement and the IP Security Agreement.
- 2) The Collateral Agent, on behalf of itself and the Secured Parties, does hereby irrevocably releases and discharges the entire security interest in and to the IP Collateral, including,

TRADEMARK REEL: 008113 FRAME: 0310 without limitation, the Patents and the Trademarks, granted under the Security Agreement and the IP Security Agreement.

- 3) The Collateral Agent hereby authorizes Grantor (or its authorized representative) to file copies of this Release with the USPTO, and any other document with any other filing office necessary to record this Release.
- 4) This Release and the transactions contemplated hereby, and all disputes between the parties under or relating to this Release shall be governed by and construed in accordance with the laws of the State of New York, without regard to conflicts of law principles that would require the application of the laws of another jurisdiction.
- 5) This Release shall be binding upon the Agent and its successors and assigns and inures to the benefit of Grantor and its successors and assigns.

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IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be executed as of the date set forth above.

ALTER DOMUS (US) LLC, as Collateral Agent

By:

Name Winnalynn N. Kantaris

Associate General Counsel Title:

[Termination and Release of Intellectual Property

**TRADEMARK** 

REEL: 008113 FRAME: 0312

# SCHEDULE 1

# **Patents and Patent Applications**

#### **Patents**

GRANTOR		TITLE	Patent No.	Issue Date
Cody Inc.	Laboratories,	Synthesis of oxycodone hydrochloride	US 9062062	06/23/2015
Cody Inc.	Laboratories,	Preparation of 14-Hydroxycodeinone Sulfate	US 8846923	09/30/2014
Cody Inc.	Laboratories,	Method for synthesizing 2- carbomethoxytropinone	US 7855296	12/21/2010
Cody Inc.	Laboratories,	Preparation of 14-Hydroxycodeinone Sulfate	US 9090620	7/28/2015
Cody Inc.	Laboratories,	Preparation of 14-Hydroxycodeinone Sulfate	US 9108976	8/18/2015
Cody Inc.	Laboratories,	Synthesis of Levomethadone Hydrochloride or Dextromethadone Hydrochloride and Methods for Use Thereof	US 10040752	08/07/2018
Cody Inc.	Laboratories,	Preparation of 14-Hydroxycodeinone Sulfate	US 9233972	01/12/2016
Cody Inc.	Laboratories,	Preparation of Oxycodone Base from 14- Hydroxycodeinone Sulfate	US 9309257	04/12/2016
Cody Inc.	Laboratories,	Conversion of Oxycodone Base to Oxycodone Hydrochloride	US 10227354	03/12/2019

# Patent Applications

GRANTOR	TITLE	-	App. No.	Filing Date
Cody Laboratories, Inc.	Preparation of Hydrochloride	(-)-Cocaine	15/981,574	May 16, 2018
Cody Laboratories, Inc.	Preparation of Hydrochloride	(-)-Cocaine	17/002,492	August 25, 2020

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# **SCHEDULE 2**

# **Trademarks and Service Mark Registrations**

GRANTOR	TRADEMARK	Serial No.	Filing Date	Reg. No.	Reg Date
Lannett Company, Inc.	LCI	85073929	06/29/2010	4165093	06/26/2012
Lannett Company, Inc.	LANNETT	76324068	10/12/2001	2674394	01/14/2003
Lannett Company, Inc.	METADATE	75766897	08/03/1999	2415414	12/26/2000
Lannett Company, Inc.	METADATE CD	78635879	05/24/2005	3262513	07/10/2007
Lannett Company, Inc.	NUMBRINO	87004857	04/18/2016	6091206	06/30/2020
Kremers Urban Pharmaceuticals, Inc.	GLYCOLAX	78229257	03/24/2003	2903907	11/16/2004
Lannett Company, Inc.	LANNETT logo	90100385	08/07/2020	6674956	03/22/2022

**TRADEMARK** 4883-4571-6074 v.2 **REEL: 008113 FRAME: 0314** 

**RECORDED: 06/27/2023**