# CH \$190.00 8746

#### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM821069

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
VIE Healthcare, Inc.		08/08/2022	Corporation: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	Varagon Capital Partners Agent, LLC, as Administrative Agent
Street Address:	151 West 42nd Street
Internal Address:	53rd Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10036
Entity Type:	Limited Liability Company: DELAWARE

#### **PROPERTY NUMBERS Total: 7**

Property Type	Number	Word Mark
Serial Number:	87466952	INVOICE ROI
Serial Number:	87466960	VIE HEALTHCARE
Serial Number:	86779748	VIE
Serial Number:	90286495	CONFORMANCE
Serial Number:	90286778	CONTRACT PERFORMANCE IN ACTION
Serial Number:	90783401	HOSPITAL SPEND ANALYTICS
Serial Number:	90783373	HEALTHCARE SPEND ANALYTICS

#### **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 212.940.6562

**Email:** joanne.arnold@katten.com

Correspondent Name: Joanne BL Arnold

Address Line 1: Katten

**Address Line 2:** 50 Rockefeller Plaza

Address Line 4: New York, NEW YORK 10020-1605

NAME OF SUBMITTER:	Joanne BL Arnold
SIGNATURE:	/Joanne BL Arnold/

TRADEMARK
REEL: 008118 FRAME: 0522

900782896

# **DATE SIGNED:** 06/30/2023

#### **Total Attachments: 5**

source=varagon spendmend trademark security agreement vie executed 2022#page1.tif source=varagon spendmend trademark security agreement vie executed 2022#page2.tif source=varagon spendmend trademark security agreement vie executed 2022#page3.tif source=varagon spendmend trademark security agreement vie executed 2022#page4.tif source=varagon spendmend trademark security agreement vie executed 2022#page5.tif

TRADEMARK REEL: 008118 FRAME: 0523

#### TRADEMARK SECURITY AGREEMENT

Trademark Security Agreement, dated as of August 8, 2022, (the "<u>Trademark Security Agreement</u>") by VIE HEALTHCARE, INC. (the "<u>Grantor</u>"), in favor of VARAGON CAPITAL PARTNERS AGENT, LLC, in its capacity as administrative agent pursuant to the Credit Agreement (as defined below) (in such capacity, the "<u>Administrative Agent</u>").

#### $\underline{\mathbf{W}}$ ITNESSETH:

WHEREAS, reference is made to that certain Senior Secured Credit Agreement, dated as of March 1, 2022 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), NORTH HAVEN SAINTS PARENT, LLC, a Delaware limited liability company, NORTH HAVEN SAINTS MERGER SUB, LLC a Delaware limited liability company, SPENDMEND HOLDINGS, LLC, a Delaware limited liability company ("Borrower"), the other Guarantors party thereto from time to time, each lender from time to time party thereto (collectively, the "Lenders") and the Administrative Agent; and

WHEREAS, the Grantor is party to a Security Agreement dated as of March [1], 2022 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of the Administrative Agent pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Administrative Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Grantor hereby agrees with the Administrative Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement and the Credit Agreement.

SECTION 2. <u>Grant of Security Interest in Trademark Collateral</u>. Grantor hereby pledges and grants to the Administrative Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Collateral (excluding any Excluded Assets) of Grantor: Trademarks of Grantor listed on Schedule I attached hereto.

SECTION 3. The Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Security Agreement and Grantor hereby acknowledge and affirm that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement, the terms of which are incorporated herein by reference. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control unless the Administrative Agent shall otherwise determine.

TRADEMARK REEL: 008118 FRAME: 0524 SECTION 4. <u>Termination</u>. Upon the termination of the Security Agreement in accordance with Section 6.11 thereof, the security interest granted under this Trademark Security Agreement shall automatically terminate, and the Administrative Agent shall, at the expense of Grantor, execute, acknowledge, and deliver to the Grantor an instrument in writing in recordable form releasing the lien on and security interest in the Trademarks under this Trademark Security Agreement.

SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts.

[Signature pages follow]

TRADEMARK REEL: 008118 FRAME: 0525

VIE HEALTHCARE, INC.

By:

Rob Heminger

Name: Rob Heminger Title: Vice President

[Signature Page to Trademark Security Agreement]

TRADEMARK REEL: 008118 FRAME: 0526

### VARAGON CAPITAL PARTNERS AGENT, LLC, as

Administrative Agent

By: Varagon Capital Partners, L.P., as its sole Member

By:

Name: Alex Cereste

Title: Principal

## Schedule I Trademark Registrations and Use Applications

# Registrations:

<u>Title</u>	Owner/Applicant	Serial No. / Registration No.
Invoice ROI	VIE Healthcare, Inc.	87466952/5326258
VIE Healthcare	VIE Healthcare, Inc.	87466960/5374487
"VIE" mark	VIE Healthcare, Inc.	86779748/5011418
Conformance	VIE Healthcare, Inc.	90286495
Contract Performance in Action	VIE Healthcare, Inc.	90286778/6432940
Hospital Spend Analytics	VIE Healthcare, Inc.	90783401
Healthcare Spend Analytics	VIE Healthcare, Inc.	90783373

Applications:		
	APPLICATION	
OWNER	NUMBER	TRADEMARK

TRADEMARK REEL: 008118 FRAME: 0528

**RECORDED: 06/30/2023**