

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM828235

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MIDCAP FINANCIAL TRUST		07/31/2023	STATUTORY TRUST: DELAWARE
RECEIVING PARTY DATA			
Name:	AUDIOCONTROL, INC.		
Street Address:	15500 LIGHTWAVE DR.		
Internal Address:	SUITE 202		
City:	CLEARWATER		
State/Country:	FLORIDA		
Postal Code:	33760		
Entity Type:	Corporation: WASHINGTON		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	1993379	THE DIRECTOR	
Registration Number:	4107954	THE DIRECTOR	
CORRESPONDENCE DATA			
Fax Number:	3105572193		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	310-557-2900		
Email:	klathrop@proskauer.com		
Correspondent Name:	PROSKAUER ROSE LLP		
Address Line 1:	2029 CENTURY PARK EAST, SUITE 2400		
Address Line 2:	C/O KIMBERLEY A. LATHROP		
Address Line 4:	LOS ANGELES, CALIFORNIA 90067		
ATTORNEY DOCKET NUMBER:	11964.259		
NAME OF SUBMITTER:	Kimberley A. Lathrop		
SIGNATURE:	/Kimberley A. Lathrop/		
DATE SIGNED:	07/31/2023		
Total Attachments: 4			
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TERMINATION OF TRADEMARK SECURITY AGREEMENT

This **TERMINATION OF TRADEMARK SECURITY AGREEMENT** (this "Termination") made as of July 31, 2023, is made by **MIDCAP FINANCIAL TRUST**, in its capacity as Administrative Agent for the Lenders party to the Credit Agreement (defined below), in favor of **AUDIOCONTROL, INC.**, a Washington corporation (the "Grantor"). All capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Credit Agreement or Trademark Security Agreement (as defined below), as applicable.

WHEREAS, pursuant to that certain Credit Agreement, dated as of November 5, 2019, by and among Halifax AAMP Group, LLC, a Delaware limited liability company, US Borrower (f/k/a Audax AAMP Holdings, Inc.), UK Borrower, the other persons designated as "Credit Parties" therein from time to time, Midcap, and the other Lenders from time to time party thereto (as amended by that certain First Amendment to Credit Agreement, dated as of April 30, 2021, that certain Second Amendment to Credit Agreement, dated as of November 12, 2021, that certain Third Amendment to Credit Agreement, dated as of March 31, 2022, that certain Fourth Amendment to Credit Agreement, dated as of September 30, 2022, that certain Fifth Amendment to Credit Agreement, dated as of February 2, 2023, and that certain Limited Consent, Waiver and Amendment to Credit Agreement, dated as of the date hereof (and as may be further amended, restated, amended and restated, supplemented or otherwise modified from time to time, and as amended by this Limited Consent, the "**Credit Agreement**"), the Lenders agreed to provide the Grantor with certain facilities;

WHEREAS, the Grantor, pursuant to that certain Trademark Security Agreement, dated as of May 12, 2022, by the Grantor in favor of the Administrative Agent (the "Trademark Security Agreement"), granted to the Administrative Agent, for the benefit of the Lenders, a continuing security interest in and continuing lien on all Trademark Collateral (as defined in the Trademark Security Agreement);

WHEREAS, the Trademark Security Agreement was recorded at the United States Patent and Trademark Office on May 13, 2022, at Reel 7720, Frame No. 0778; and

WHEREAS, the Administrative Agent has agreed to terminate and release its security interest in the Trademark Collateral listed in Exhibit A attached hereto.

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

1. Release of Lien. The Administrative Agent hereby terminates, cancels and releases any and all mortgages, liens, and security interests that it has in, to and under the Trademark Collateral listed on Exhibit A attached hereto, and reassigns any and all right, title and interest it has or may have had in the Trademark Collateral listed in Exhibit A to the applicable owner.

2. Authorization to Record. The Administrative Agent authorizes and requests that the United States Patent and Trademark Office and any applicable government officer record this Termination.

3. Further Assurances. The Administrative Agent shall take all further actions, and provide to the Grantor, its successors, assigns or other legal representatives, all such cooperation and assistance reasonably requested by Grantor to more fully and effectively effectuate the purposes of this Termination, all at the sole expense of the Grantor.

4. Governing Law. THIS AGREEMENT SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK (INCLUDING SECTION 5-1401 AND SECTION 5-1402 OF THE GENERAL OBLIGATIONS LAW OF THE STATE OF NEW YORK), WITHOUT REGARD TO CONFLICTS OF LAWS PRINCIPLES.

(Signature Pages Follow)

IN WITNESS WHEREOF, the Administrative Agent has caused this Termination to be duly executed as of the day and year first hereinabove set forth.

MIDCAP FINANCIAL TRUST, a Delaware statutory trust

By: Apollo Capital Management, L.P.
Its: Investment Manager

By: Apollo Capital Management GP, LLC
Its: General Partner


By: 
Name: Maurice Amsellem
Title: Authorized Signatory

EXHIBIT A

Trademark Registrations

Trademark	Reg. No. and Date	Country	Status	Owner of Record
THE DIRECTOR	1993379 – 8/13/1996	United States	Registered	AudioControl Inc.
THE DIRECTOR	4107954 – 3/6/2012	United States	Registered (renewal progress) in	AudioControl Inc.