

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM830958

<b>SUBMISSION TYPE:</b>	RESUBMISSION
<b>NATURE OF CONVEYANCE:</b>	MERGER AND CHANGE OF NAME
<b>EFFECTIVE DATE:</b>	04/04/2022
<b>RESUBMIT DOCUMENT ID:</b>	900789007

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Ryzac, Inc.		04/04/2022	Corporation:

## NEWLY MERGED ENTITY DATA

Name	Execution Date	Entity Type
Skillssoft Newco II, LLC	04/04/2022	Limited Liability Company:

## MERGED ENTITY'S NEW NAME (RECEIVING PARTY)

<b>Name:</b>	Codecademy, LLC
<b>Street Address:</b>	300 Innovative Way
<b>Internal Address:</b>	Suite 201
<b>City:</b>	Nashua
<b>State/Country:</b>	NEW HAMPSHIRE
<b>Postal Code:</b>	03062
<b>Entity Type:</b>	Limited Liability Company: DELAWARE

## PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
<b>Registration Number:</b>	4385511	CODECADEMY

## CORRESPONDENCE DATA

## Fax Number:

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Email:** ipadm@sheehan.com  
**Correspondent Name:** Sheehan Phinney Bass & Green PA  
**Address Line 1:** 1000 Elm Street  
**Address Line 2:** PO Box 3701  
**Address Line 4:** Manchester, NEW HAMPSHIRE 03105-3701

<b>ATTORNEY DOCKET NUMBER:</b>	12683-25401
<b>NAME OF SUBMITTER:</b>	Joyce Skiff

<b>SIGNATURE:</b>	/Joyce Skiff/
<b>DATE SIGNED:</b>	08/10/2023
<b>Total Attachments: 3</b> source=S2412321#page1.tif source=S2412321#page2.tif source=S2412321#page3.tif	

State of Delaware  
Secretary of State  
Division of Corporations  
Delivered 05:48 PM 04/04/2022  
FILED 05:48 PM 04/04/2022  
SR 20221297788 - File Number 6483971

**CERTIFICATE OF MERGER  
MERCING  
RYZAC, INC., A DELAWARE CORPORATION,  
WITH AND INTO  
SKILLSOFT NEWCO II, LLC,  
A DELAWARE LIMITED LIABILITY COMPANY**

Pursuant to Section 264(c) of the General Corporation Law of the State of Delaware (the "DGCL") and Section 18-209 of the Limited Liability Company Act of the State of Delaware (the "LLC Act"), Skillsoft Newco II, LLC, a Delaware limited liability company ("Second Merger Sub"), in connection with the merger of Ryzac, Inc., a Delaware corporation (the "Company"), with and into Second Merger Sub (the "Merger"), hereby certifies as follows:

FIRST: The names and states of incorporation or formation of the constituent entities to the Merger are:

<u>Name</u>	<u>State of Incorporation or Formation</u>
Ryzac, Inc.	Delaware
Skillsoft Newco II, LLC	Delaware

SECOND: An Agreement and Plan of Merger, dated as of December 22, 2021, by and among Skillsoft Corp, a Delaware corporation ("Parent"), Skillsoft Finance II, Inc., a Delaware corporation and indirect wholly-owned subsidiary of Parent ("Borrower"), Skillsoft Newco I, Inc., a Delaware corporation and direct wholly-owned subsidiary of Borrower, Second Merger Sub, a direct wholly-owned subsidiary of Borrower, the Company and Fortis Advisors LLC, a Delaware limited liability company, solely in its capacity as the representative of the Company equityholders (the "Merger Agreement"), has been approved, adopted, certified, executed and acknowledged by each of the Company and Second Merger Sub in accordance with the requirements of Section 264 of the DGCL and Section 18-209 of the LLC Act.

THIRD: Second Merger Sub shall be the surviving entity in the Merger (the "Surviving Entity"), which will continue its existence as said Surviving Entity under the name Codecademy, LLC upon the effective date of the Merger.

FOURTH: Upon the filing of this Certificate of Merger, the Certificate of Formation of Second Merger Sub as in effect immediately prior to the Merger shall be in substantially the same form as the Certificate of Formation of the Surviving Entity, except that the name of the Surviving Entity shall be changed to Codecademy, LLC.

FIFTH: The Merger shall become effective upon the filing of this Certificate of Merger with the Secretary of State of the State of Delaware.

SIXTH: An executed copy of the Merger Agreement is on file at the principal place of business of the Surviving Entity located at:

Codecademy, LLC  
300 Innovative Way, Suite 201  
Nashua, NH 03062

SEVENTH: A copy of the Merger Agreement will be furnished by the Surviving Entity, on request and without cost, to any stockholder of the Company or any member of Second Merger Sub.

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IN WITNESS WHEREOF, Second Merger Sub has caused this Certificate of Merger to be executed by an authorized person in its name on April 4, 2022.

**SKILLSOFT NEWCO II, LLC**

By: /s/ Jeffrey R. Tarr

Name: Jeffrey R. Tarr

Title: President

[SIGNATURE PAGE TO CERTIFICATE OF MERGER (SECOND MERGER)]

**RECORDED: 07/27/2023**

**TRADEMARK**  
**REEL: 008162 FRAME: 0588**