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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM833118

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	SECURITY INTEREST	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
BALLY'S MANAGEMENT GROUP, LLC	FORMERLY TWIN RIVER MANAGEMENT GROUP, INC.	08/15/2023	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	DEUTSCHE BANK AG NEW YORK BRANCH, as Collateral Agent
Street Address:	60 Wall Street
City:	New York
State/Country:	NEW YORK
Postal Code:	10005
Entity Type:	German bank: GERMANY

PROPERTY NUMBERS Total: 20

Property Type	Number	Word Mark		
Registration Number:	7038588	В		
Registration Number:	7049702	BALLY		
Registration Number:	7013362	BALLY BET		
Registration Number:	7062827	BALLY BET		
Registration Number:	7049885	BALLY BUCKS		
Registration Number:	7026713	BALLY SPORTS		
Registration Number:	7062789	BALLY'S		
Registration Number:	7044005	BALLY'S INTERACTIVE		
Registration Number:	7037948	WELCOME TO THE BALLYVERSE		
Registration Number:	7044006	ENDLESS THRILLS AT EVERY TURN		
Registration Number:	7044007	JUMP INTO THE THRILL		
Registration Number:	7044008	WE LIVE TO PLAY		
Serial Number:	98010647	BALLY'S ARAPAHOE PARK		
Serial Number:	98027213	ROAD HOUSE 777		
Serial Number:	97589270	BALLY'S BIG BET POKER		
Serial Number:	90712219	BALLY REWARDS		
Serial Number:	90712189	BALLY PLAY		
Serial Number:	90609921	В		
		TRADEMARK —		

TRADEMARK

REEL: 008172 FRAME: 0890

900794411

Property Type	Number	Word Mark
Registration Number:	7044487	FOR FUN'S SAKE
Registration Number:	6997225	LUCKY FREE BETS

CORRESPONDENCE DATA

Fax Number: 8443453178

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 8583141200

Email: kseverson@jonesday.com, matkins@jonesday.com

Correspondent Name: JONES DAY

Address Line 1: 250 VESEY STREET

Address Line 4: NEW YORK, NEW YORK 10281-1047

ATTORNEY DOCKET NUMBER:	714377-000006
NAME OF SUBMITTER:	Michael P. Atkins
SIGNATURE:	/Michael P. Atkins/
DATE SIGNED:	08/18/2023

Total Attachments: 6

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TRADEMARK
REEL: 008172 FRAME: 0891

CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES INTELLECTUAL PROPERTY (TRADEMARKS)

This CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES INTELLECTUAL PROPERTY (TRADEMARKS) (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, this "Confirmatory Grant") is made effective as of August 15, 2023 by and from BALLY'S MANAGEMENT GROUP, LLC (f/k/a TWIN RIVER MANAGEMENT GROUP, INC.), a Delaware limited liability company (the "Grantor"), to and in favor of DEUTSCHE BANK AG NEW YORK BRANCH, as Collateral Agent for the Secured Parties (as defined in the Credit Agreement referenced below) (in such capacity, "Grantee").

WHEREAS, Bally's Corporation, a Delaware corporation (the "<u>Borrower</u>"), the Grantor, the subsidiaries of the Borrower party thereto, Grantee, Deutsche Bank AG New York Branch, as Administrative Agent, the Lenders and certain other financial institutions have entered into that certain Credit Agreement, dated as October 1, 2021 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "<u>Credit Agreement</u>").

WHEREAS, the Grantor, certain Subsidiaries of Borrower and Grantee have entered into that certain U.S. Security Agreement, dated as October 1, 2021 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement").

WHEREAS, the Grantor owns the trademarks listed on <u>Exhibit A</u> attached hereto (the "<u>Trademarks</u>"), which Trademarks are pending or registered with the United States Patent and Trademark Office (the "<u>USPTO</u>").

WHEREAS, this Confirmatory Grant has been granted in conjunction with the security interest granted under the Security Agreement to Grantee for the benefit of the Secured Parties.

NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed that:

1) <u>Definitions.</u> All capitalized terms not defined herein shall have the respective meaning given to them in the Credit Agreement.

2) The Security Interest.

- (a) This Confirmatory Grant is made by the Grantor to Grantee on behalf of the Secured Parties to secure the satisfactory performance and payment when due of all the Secured Obligations. Upon Payment in Full of the Secured Obligations, Grantee shall promptly execute, acknowledge and deliver to the Grantor, all reasonably requested instruments in writing releasing the security interest in the Trademarks acquired under the Security Agreement and this Confirmatory Grant.
- (b) In order to secure the payment and performance when due, whether at stated maturity, by required prepayment, declaration, acceleration, demand or otherwise, of the Secured Obligations, the Grantor hereby grants to Grantee for the benefit of the Secured Parties a lien on and security interest in (1) all of the Grantor's right, title and interest in and to the Trademarks now owned or from time to time after the date hereof owned or acquired by the Grantor, together with (2) all proceeds of such Trademarks, (3) the goodwill associated with such Trademarks and (4) all causes of action arising prior to or after the date hereof for infringement of such Trademarks or unfair competition regarding the same.

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- 3) <u>Interpretation</u>. This Confirmatory Grant and any claims, controversies, disputes, or causes of action (whether arising under contract law, tort law or otherwise) based upon or relating to this Confirmatory Grant shall be governed by, and construed in accordance with, the law of the State of New York without giving effect to any choice of law principles that would apply the law of another jurisdiction. The rights and remedies of Grantee with respect to the security interest granted herein are without prejudice to and are in addition to those set forth in the Security Agreement and the other Credit Documents, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Confirmatory Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.
- 4) <u>Recordation</u>. The parties authorize the directors of the USPTO to record this Confirmatory Grant.

[Signature Pages Follow]

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IN WITNESS WHEREOF, the parties hereto have executed this Confirmatory Grant effective as of the date first written above.

> BALLY'S MANAGEMENT GROUP, LLC (f/k/a TWIN RIVER MANAGEMENT GROUP, INC.),

as a Grantor

Name: CraigL. Eaton
Title: Senior Vice President and Secretary

DEUTSCHE BANK AG NEW YORK BRANCH, as Grantee

By:_ Name:

Philip Tancorra

Title:

Director

philip.tancorra@db.com 212-250-6576

Lauren Danbury Name: Lauren Danbury Title: Vice President

REEL: 008172 FRAME: 0895

Exhibit A

SCHEDULE OF U.S. TRADEMARKS

Mark	International Class(es)	Application No. Filing Date	Registration No. Registration Date	Granter
\mathbb{R}	9, 41, 43	97193590 28-DEC-2021	7038588 25-APR-2023	Bally's Management Group, LLC
BALLY	38, 41, 42	90609860 29-MAR-2021	7049702 09-MAY-2023	Bally's Management Group, LLC
BALLY BET	9	90721759 19-MAY-2021	7013362 28-MAR-2023	Bally's Management Group, LLC
BALLY BET	41, 42	90645018 14-APR-2021	7062827 23-MAY-2023	Bally's Management Group, LLC
BALLY BUCKS	41	90752075 03-JUN-2021	7049885 09-MAY-2023	Bally's Management Group, LLC
BALLY SPORTS	38, 41, 42	90609830 29-MAR-2021	7026713 11-APR-2023	Bally's Management Group, LLC
BALLY'S	38, 41, 42	90609848 29-MAR-2021	7062789 23-MAY-2023	Bally's Management Group, LLC
BALLY'S INTERACTIVE	41	90752078 03-JUN-2021	7044005 02-MAY-2023	Bally's Management Group, LLC
WELCOME TO THE BALLYVERSE	41, 43	90752108 03-JUN-2021	7037948 25-APR-2023	Bally's Management Group, LLC
ENDLESS THRILLS AT EVERY TURN	41, 43	90752083 03-JUN-2021	7044006 02-MAY-2023	Bally's Management Group, LLC
JUMP INTO THE THRILL	41, 43	90752089 03-JUN-2021	7044007 02-MAY-2023	Bally's Management Group, LLC
WE LIVE TO PLAY	41, 43	90752100 03-JUN-2021	7044008 02-MAY-2023	Bally's Management Group, LLC
BALLY'S ARAPAHOE PARK	41	98010647 24-MAY-2023		Bally's Management Group, LLC
ROAD HOUSE 777	41, 43	98027213 05-JUN-2023		Bally's Management Group, LLC
BALLY'S BIG BET POKER	41	97589270 13-SEP-2022	7116963 18-JUL-2023	Bally's Management Group, LLC
BALLY REWARDS	41	90712219 14-MAY-2021	7049834 09-MAY-2023	Bally's Management Group, LLC
BALLY PLAY	41, 42	90712189 14-MAY-2021	7049833 09-MAY-2023	Bally's Management Group, LLC

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Mark	International Class(es)	Application No Filing Date	Registration No Registration Date	Grantor
B Logo	38, 41, 42	90609921 29-MAR-2021	7127866	Bally's Management Group, LLC
			01-AUG-2023	
FOR FUN'S SAKE	41, 43	97037120 21-SEP-2021	7044487	Bally's Management Group, LLC
			02-MAY-2023	
LUCKY FREE BETS	41	90251017 13-OCT-2020	6997225	Bally's Management Group, LLC
			07-MAR-2023	