

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM835102

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
WELLS FARGO BANK, NATIONAL ASSOCIATION, as collateral agent		08/22/2023	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	CHILDERS ROOFING & SHEET METAL, A TECTA AMERICA COMPANY, LLC		
Street Address:	9450 Bryn Mawr Avenue, Suite 500		
Internal Address:	c/o Tecta America Corp.		
City:	Rosemont		
State/Country:	ILLINOIS		
Postal Code:	60018		
Entity Type:	Limited Liability Company: WISCONSIN		
Name:	EMPIRE ROOFING, INC.		
Street Address:	9450 Bryn Mawr Avenue, Suite 500		
Internal Address:	c/o Tecta America Corp.		
City:	Rosemont		
State/Country:	ILLINOIS		
Postal Code:	60018		
Entity Type:	Corporation: TEXAS		
Name:	KATCHMARK CONSTRUCTION, A TECTA AMERICA COMPANY, LLC		
Street Address:	9450 Bryn Mawr Avenue, Suite 500		
Internal Address:	c/o Tecta America Corp.		
City:	Rosemont		
State/Country:	ILLINOIS		
Postal Code:	60018		
Entity Type:	Limited Liability Company: WISCONSIN		
Name:	MAHANEY, A TECTA AMERICA COMPANY, LLC		
Street Address:	9450 Bryn Mawr Avenue, Suite 500		
Internal Address:	c/o Tecta America Corp.		
City:	Rosemont		
State/Country:	ILLINOIS		

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Postal Code:	60018
Entity Type:	Limited Liability Company: WISCONSIN
Name:	PIONEER ROOFING, A TECTA AMERICA COMPANY, LLC
Street Address:	9450 Bryn Mawr Avenue, Suite 500
Internal Address:	c/o Tecta America Corp.
City:	Rosemont
State/Country:	ILLINOIS
Postal Code:	60018
Entity Type:	Limited Liability Company: WISCONSIN
Name:	ROOF SERVICES OF NEW YORK, A TECTA AMERICA COMPANY, LLC
Street Address:	9450 Bryn Mawr Avenue, Suite 500
Internal Address:	c/o Tecta America Corp.
City:	Rosemont
State/Country:	ILLINOIS
Postal Code:	60018
Entity Type:	Limited Liability Company: WISCONSIN
Name:	TMR ROOFING, A TECTA AMERICA COMPANY, LLC
Street Address:	9450 Bryn Mawr Avenue, Suite 500
Internal Address:	c/o Tecta America Corp.
City:	Rosemont
State/Country:	ILLINOIS
Postal Code:	60018
Entity Type:	Limited Liability Company: WISCONSIN
Name:	OSHKOSH INDUSTRIAL ROOFING & SHEETMETAL, A TECTA AMERICA COMPANY, LLC
Street Address:	9450 Bryn Mawr Avenue, Suite 500
Internal Address:	c/o Tecta America Corp.
City:	Rosemont
State/Country:	ILLINOIS
Postal Code:	60018
Entity Type:	Limited Liability Company: WISCONSIN

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Registration Number:	4624309	
Registration Number:	5108993	EMPIRE ROOFING
Registration Number:	4628107	EMPIRE ROOFING
Registration Number:	6022915	MAHANEY GROUP
Registration Number:	6022913	EXCELLENCE ELEVATED

CORRESPONDENCE DATA**Fax Number:** 2028357586*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***Phone:** 2028357500**Email:** dcip@milbank.com**Correspondent Name:** Javier J. Ramos, Esq.**Address Line 1:** 1850 K Street, NW, Suite 1100**Address Line 2:** Milbank, LLP**Address Line 4:** Washington, D.C. 20006**ATTORNEY DOCKET NUMBER:** 37386.00029**NAME OF SUBMITTER:** Javier J. Ramos**SIGNATURE:** /Javier J. Ramos/**DATE SIGNED:** 08/28/2023**Total Attachments: 5**

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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This Termination and Release of Security Interest in Trademarks (this “Release”) is granted on this 22nd day of August, 2023, by WELLS FARGO BANK, NATIONAL ASSOCIATION (“Wells Fargo”), as collateral agent for the lenders under the security agreement referenced below, in favor of CHILDERS ROOFING & SHEET METAL, A TECTA AMERICA COMPANY, LLC, a Wisconsin limited liability company, EMPIRE ROOFING, INC., a Texas corporation, KATCHMARK CONSTRUCTION, A TECTA AMERICA COMPANY, LLC, a Wisconsin limited liability company, MAHANEY, A TECTA AMERICA COMPANY, LLC, a Wisconsin limited liability company, PIONEER ROOFING, A TECTA AMERICA COMPANY, LLC, a Wisconsin limited liability company, ROOF SERVICES OF NEW YORK, A TECTA AMERICA COMPANY, LLC, a Wisconsin limited liability company, TMR ROOFING, A TECTA AMERICA COMPANY, LLC, a Wisconsin limited liability company, OSHKOSH INDUSTRIAL ROOFING & SHEETMETAL, A TECTA AMERICA COMPANY, LLC, a Wisconsin limited liability company (each, a “Grantor”, and collectively, the “Grantors”).

WITNESSETH:

WHEREAS, on May 10, 2023, Wells Fargo and each of the Grantors entered into a Second Lien Trademark Security Agreement, which was recorded with the USPTO on May 10, 2023, at Reel/Frame 8068/0200 (the “Second Lien Trademark Security Agreement”);

WHEREAS, pursuant to the Second Lien Trademark Security Agreement, Wells Fargo received security interests in all of the Grantors’ rights, titles and interests in the United States and throughout the world, in and to the Trademark Collateral (as defined in the Second Lien Trademark Security Agreement), including the trademark registrations and applications for trademark registrations set forth on Schedule A hereto (collectively, the “Trademarks”); and

WHEREAS, Wells Fargo desires to release any and all security interests, and any other lien, it has in the Trademarks, and assign all right, title and interest it may have in and to the Trademarks to the Grantors.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Wells Fargo hereby agrees as follows:

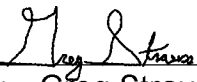
1. Wells Fargo hereby, without warranty or recourse of any kind, absolutely, unconditionally and irrevocably releases, terminates and forever discharges each security interest in the Trademarks that was granted to Wells Fargo under the Second Lien Trademark Security Agreement, and any and all other security interests or liens that Wells Fargo or its predecessors, successors and assigns may have in or to the Trademarks under the Second Lien Trademark Security Agreement.
2. Wells Fargo acknowledges and agrees that the Second Lien Trademark Security Agreement have been terminated.
3. The parties hereto authorize and request the Director of Patents and Trademarks of the United States of America to record this Release against the Trademarks.
4. To the extent that any other filings with any other governmental authority have been made with respect to any of the Trademarks, Wells Fargo will execute and deliver, at Grantors’ request and sole cost, a reasonable release or other instrument that will terminate any such filing and/or release any interests conveyed therein.

5. This Release shall be governed by and construed in accordance with the law of the State of New York.

[Signature pages follow]

IN WITNESS WHEREOF, the undersigned has caused this Release to be executed by its duly authorized representatives as of the date first above written.

WELLS FARGO BANK, NATIONAL ASSOCIATION

By: 
Name: Greg Strauss
Title: Managing Director

SCHEDULE A



U.S. TRADEMARK REGISTRATIONS AND APPLICATIONS FOR REGISTRATION

Reel 8068, Frame 0200

<u>Party</u>	<u>Trademark</u>	<u>Registration No.</u>	<u>Registration Date</u>	<u>Goods/Services</u>	<u>Owned/Leased</u>
Empire Roofing, Inc., a Texas corporation		4624309	October 21, 2014	Services – International Class: 37	Owned
Empire Roofing, Inc., a Texas corporation	EMPIRE ROOFING Disclaimer: “Roofing”	5108993	December 27, 2016	Services – International Class: 37	Owned
Empire Roofing, Inc., a Texas corporation	EMPIRE ROOFING and Design  Disclaimer: “Roofing”	4628107	October 28, 2014	Services – International Class: 37	Owned
Mahaney, A Tecta America Company, LLC		6022915	March 31, 2020	Services – International Class: 37	Owned
Mahaney, A Tecta America Company, LLC	Excellence Elevated	6022913	March 31, 2020	Services – International Class: 37	Owned

Unregistered Trademarks

<u>Party</u>	<u>Trademark</u>
Childers Roofing & Sheet Metal, A Tecta America Company, LLC	Childers Roofing & Sheetmetal

Childers Roofing & Sheet Metal, A Tecta America Company, LLC	
Roof Services of New York, A Tecta America Company, LLC	Roof Services
Roof Services of New York, A Tecta America Company, LLC	
Katchmark Construction, A Tecta America Company, LLC	Katchmark
Katchmark Construction, A Tecta America Company, LLC	Katchmark Construction
Katchmark Construction, A Tecta America Company, LLC	
Pioneer Roofing, A Tecta America Company, LLC	Pioneer Roofing
Pioneer Roofing, A Tecta America Company, LLC	
Oshkosh Industrial Roofing & Sheetmetal, A Tecta America Company, LLC	Oshkosh Industrial
Oshkosh Industrial Roofing & Sheetmetal, A Tecta America Company, LLC	Oshkosh Industrial Roofing & Sheet Metal
Oshkosh Industrial Roofing & Sheetmetal, A Tecta America Company, LLC	Oshkosh Industrial Roofing & Sheetmetal
Oshkosh Industrial Roofing & Sheetmetal, A Tecta America Company, LLC	
Oshkosh Industrial Roofing & Sheetmetal, A Tecta America Company, LLC	
TMR Roofing, A Tecta America Company, LLC	Tuscano-Maher Roofing
TMR Roofing, A Tecta America Company, LLC	