

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM836143

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Tampa Bay Fisheries, Inc.		08/30/2023	Corporation: FLORIDA
RECEIVING PARTY DATA			
Name:	U.S. Bank National Association, as Administrative Agent		
Street Address:	4100 Newport Place Drive, Suite 900		
City:	Newport Beach		
State/Country:	CALIFORNIA		
Postal Code:	92660		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	4422113	OCEAN CAFE	
Registration Number:	4486339	TREASURE ISLE	
Registration Number:	4496789	PARAMOUNT RESERVE	
Registration Number:	4509598	TAMPA BAY FISHERIES, INC.	
Registration Number:	5270440	KITCHENS SEAFOOD	
Registration Number:	5280358	BRINGING VALUE BACK TO QUALITY SEAFOOD	
Registration Number:	5777527	TBF TAMPA BAY FISHERIES BRINGING MORE TO	
Registration Number:	6132096	COASTAL TREASURES	
CORRESPONDENCE DATA			
Fax Number:	2134432926		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	213-617-5493		
Email:	jcravitz@sheppardmullin.com		
Correspondent Name:	SHEPPARD, MULLIN, RICHTER & HAMPTON LLP		
Address Line 1:	333 S. HOPE ST., 43RD FLOOR		
Address Line 2:	ATTN: J. CRAVITZ		
Address Line 4:	LOS ANGELES, CALIFORNIA 90071		
ATTORNEY DOCKET NUMBER:	0A22-151611		
NAME OF SUBMITTER:	Julie Cravitz		

CH \$215.00 4422113

SIGNATURE:	/julie cravitz/
DATE SIGNED:	08/31/2023
Total Attachments: 4 source=Notice of Grant of Security Interest in Trademarks#page1.tif source=Notice of Grant of Security Interest in Trademarks#page2.tif source=Notice of Grant of Security Interest in Trademarks#page3.tif source=Notice of Grant of Security Interest in Trademarks#page4.tif	

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

Dated as of: August 30, 2023

Pursuant to the Fourth Amended and Restated Security Agreement dated as of August 30, 2023 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") by and among Tampa Bay Fisheries, Inc., a Florida corporation (the "Borrower"), the other Grantors from time to time party thereto, and U.S. Bank National Association, as Administrative Agent (in such capacity, the "Administrative Agent") for itself and certain other secured parties as described therein, the undersigned Borrower has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties. Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to such terms in the Agreement.

The undersigned Borrower and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

[Signature Page Follows]

IN WITNESS WHEREOF, the Borrower has executed this Agreement as of the date first above written.

TAMPA BAY FISHERIES, INC.,
a Florida corporation

By: 
Name: Ming Shin Kou
Title: Director

Acknowledged and Accepted:

U.S. BANK NATIONAL ASSOCIATION,
as Administrative Agent

By: 

Name: Gregory Dubnansky

Title: Vice President

Signature Page to Grant of Security Interest in Trademarks
Tampa Bay Fisheries, Inc.

TRADEMARK
REEL: 008184 FRAME: 0802

Schedule 1

Trademarks and Trademark Applications

<u>TRADEMARKS</u>	<u>APPLICATION/ REGISTRATION NUMBER</u>	<u>APPLICATION/ REGISTRATION DATE</u>
OCEAN CAFE	4422113	October 22, 2013
TREASURE ISLE	4486339	February 18, 2014
PARAMOUNT RESERVE	4496789	March 18, 2014
TAMPA BAY FISHERIES, INC.	4509598	April 8, 2014
KITCHENS SEAFOOD	5270440	August 22, 2017
BRINGING VALUE BACK TO QUALITY SEAFOOD	5280358	September 5, 2017
TBF TAMPA BAY FISHERIES BRINGING MORE TO THE PLATE,	5777527	June 11, 2019
COASTAL TREASURES	6132096	August 18, 2020