

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM835983

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Johns-Byrne LLC		08/31/2023	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Twin Brook Capital Partners, LLC, as Agent		
Street Address:	111 South Wacker Drive, 36th Floor		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Serial Number:	90122714	EPIK LOK	
Serial Number:	88002145	EPIK PAK	
Serial Number:	86305628	JOHNSBYRNE	
Serial Number:	75077626	JOHNSBYRNE PRESS THE LIMITS.	
CORRESPONDENCE DATA			
Fax Number:	3129021061		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	312-577-8438		
Email:	raquel.haleem@katten.com		
Correspondent Name:	Raquel Haleem c/o Katten Muchin Rosenman		
Address Line 1:	525 West Monroe Street		
Address Line 4:	Chicago, ILLINOIS 60661		
NAME OF SUBMITTER:	Raquel Haleem		
SIGNATURE:	/Raquel Haleem/		
DATE SIGNED:	08/31/2023		
Total Attachments: 4			
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NOTICE OF GRANT OF A SECURITY INTEREST—TRADEMARKS

This Notice of Grant of a Security Interest—Trademarks (this “**Notice of Grant of a Security Interest—Trademarks**”) is made as of August 31, 2023, Johns-Byrne LLC, a Delaware limited liability company (the “**Grantor**”) in favor of Twin Brook Capital Partners, LLC, in its capacity as administrative agent for itself and the other Credit Parties (together with its successors and assigns in such capacity, the “**Grantee**”).

WHEREAS, the Grantor has entered into that certain Pledge and Security Agreement, dated as of August 31, 2023 (as amended, restated, amended and restated, supplemented, modified and/or otherwise changed from time to time, the “**Security Agreement**”), in favor of the Grantee; and

WHEREAS, pursuant to the Security Agreement, the Grantor has granted to the Grantee for the benefit of the Credit Parties, a continuing security interest in all right, title and interest of the Grantor in, to and under the United States Trademarks (other than any “intent-to-use” application for registration of a Trademark), together with, among other things, the goodwill of the business symbolized by the Trademarks owned by the Grantor, including those set forth on **Schedule A** hereto (the “**Collateral**”), to secure the payment, performance and observance of the Secured Obligations.

NOW, THEREFORE, as collateral security for the payment, performance and observance of all of the Secured Obligations, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby pledges to the Grantee and grants to the Grantee, for the benefit of the Credit Parties, a continuing first priority security interest (subject to any prior security interests in respect of Permitted Liens permitted to be senior in accordance with the Credit Agreement) in the Collateral. Notwithstanding the foregoing, no grant of any security interest shall be deemed to have been granted hereunder in any Excluded Property and in no event shall the Collateral include any agreement that, by its terms, prohibits the grant of a security interest.

All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between any provision herein and any provision of the Security Agreement, the Security Agreement shall control.

This Notice of Grant of a Security Interest—Trademarks shall be governed by, construed and interpreted in accordance with the laws of the State of New York, except as required by mandatory provisions of law and except to the extent that the validity or the perfection and the effect of perfection or non-perfection of the security interest created hereby, or remedies hereunder, in respect of any particular Collateral are governed by the law of a jurisdiction other than the State of New York.

This Notice of Grant of a Security Interest—Trademarks may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Delivery of an executed

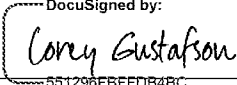
counterpart by facsimile or electronic mail shall be equally effective as delivery of an original executed counterpart.

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IN WITNESS WHEREOF, the Grantor has caused this Notice of Grant of a Security Interest—
Trademarks to be duly executed by its officer thereunto duly authorized as of the date first set forth above.

JOHNS-BYRNE LLC, as Grantor

DocuSigned by:

By: 
Name: Corey Gustafson
Title: President

SCHEDULE A

1. Trademark Registrations

Mark	Serial No. / Filing Date	Registration No. / Registration Date	Status
EPIK LOK	90122714 / 8/18/20	6319464 / 4/13/21	Registered
EPIK PAK	88002145 / 6/15/18	6197842 / 11/17/20	Registered
JOHNSBYRNE	86305628 / 6/10/14	4678435 / 1/27/15	Registered
JOHNSBYRNE PRESS THE LIMITS.	75077626 / 3/25/96	2159400 / 5/19/98	Registered

2. Trademark Applications

None.