

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM836376

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MIDCAP FINANCIAL TRUST		08/31/2023	STATUTORY TRUST: DELAWARE
RECEIVING PARTY DATA			
Name:	TERGUS PHARMA, LLC		
Street Address:	4018 Stirrup Creek Dr		
City:	Durham		
State/Country:	NORTH CAROLINA		
Postal Code:	27703		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	4463443	TERGUS PHARMA	
CORRESPONDENCE DATA			
Fax Number:	2156562498		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	215-656-3381		
Email:	pto.phil@dlapiper.com		
Correspondent Name:	IP GROUP OF DLA PIPER LLP (US)		
Address Line 1:	ONE LIBERTY PLACE		
Address Line 2:	1650 MARKET ST. SUITE 5000		
Address Line 4:	PHILADELPHIA, PENNSYLVANIA 19103		
ATTORNEY DOCKET NUMBER:	397820-000001		
NAME OF SUBMITTER:	William L. Bartow		
SIGNATURE:	/williamlbartow/		
DATE SIGNED:	08/31/2023		
Total Attachments: 3			
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RELEASE OF INTELLECTUAL PROPERTY SECURITY INTEREST

This Release of Intellectual Property Security Interest, dated as of August 31, 2023 (this “**IP Release**”), is made by **MIDCAP FINANCIAL TRUST**, a Delaware statutory trust, as agent (“**Agent**”) for the Lenders, in favor of **TERGUS PHARMA, LLC**, a Delaware limited liability company (the “**Grantor**”), as follows:

WHEREAS, pursuant to that certain Intellectual Property Security Agreement, dated as of March 1, 2021 (as the same may have been amended, modified, restated, replaced or supplemented from time to time, the “**IP Security Agreement**”; capitalized terms used herein have the definition provided for in the IP Security Agreement) recorded with the United States Patent and Trademark Office on March 1, 2021 at Reel/Frame No. 7206/0488 (Trademarks), wherein Grantor granted to Agent, on behalf of the Lenders, a security interest in and to all of its right, title and interest in all of Grantor’s intellectual property, including those listed on Exhibit A through D thereto;

WHEREAS, the Grantor has requested that Agent release its security interest in and to the trademark assets as more particularly described on Schedule A attached hereto (the “**Released Trademarks**”).

WHEREAS, the Grantor has requested that Agent release its security interest in and to the various intellectual property assets set forth in Sections (a) through (j) of the IP Security Agreement (together with the Released Trademarks, the “**Released IP Collateral**”).

NOW, THEREFORE, Agent, without recourse, representation or warranty and at Grantor’s sole cost and expense, hereby releases all of its right, title and interest in and to the Released IP Collateral.

[SIGNATURE PAGE FOLLOWS]

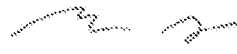
IN WITNESS WHEREOF, Agent has caused this IP Release to be duly executed and delivered by its duly authorized officer as of the date first written above.

AGENT:

MIDCAP FINANCIAL TRUST, a Delaware statutory trust

By: Apollo Capital Management, L.P.,
its investment manager

By: Apollo Capital Management GP, LLC,
its general partner

By: 

Name: Maurice Amsellem
Title: Authorized Signatory

Schedule A

Trademarks

Credit Party that is Owner of IP	Name / Identifier of IP	Type of IP	Registration/Publication or Application Number	Filing Date/Expiration Date
Tergus Pharma, LLC	TERGUS PHARMA	Trademark	Registration Number: 4,463,443	Registration Date: January 7, 2014