

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM838296

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
TRADEPENDING, LLC,		08/18/2023	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	STELLUS CAPITAL INVESTMENT CORPORATION		
Street Address:	4400 Post Oak Parkway		
Internal Address:	Suite 2200		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77027		
Entity Type:	Corporation: MARYLAND		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	6910603	MPIEXPRESS	
Registration Number:	6549427	AUTOSTITCH	
Registration Number:	6202345	SNAPCELL LIVE	
Registration Number:	6197156	SNAP360	
Registration Number:	6168044	AUTOENGAGE	
Registration Number:	5092963	SNAPCELL	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212--728-8000		
Email:	ipdept@willkie.com		
Correspondent Name:	Eugene Chang		
Address Line 1:	787 Seventh Avenue		
Address Line 4:	New York, NEW YORK 10019		
ATTORNEY DOCKET NUMBER:	127937.0001		
NAME OF SUBMITTER:	Eugene Chang		
SIGNATURE:	/Eugene Chang/		

CH \$165.00 6910603

DATE SIGNED:	09/11/2023
Total Attachments: 4 source=Stellus - TradePending - Notice of Grant of Security Interest in Trademarks (Third Amendment) Executed (002)#page1.tif source=Stellus - TradePending - Notice of Grant of Security Interest in Trademarks (Third Amendment) Executed (002)#page2.tif source=Stellus - TradePending - Notice of Grant of Security Interest in Trademarks (Third Amendment) Executed (002)#page3.tif source=Stellus - TradePending - Notice of Grant of Security Interest in Trademarks (Third Amendment) Executed (002)#page4.tif	

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of March 1, 2022 (as the same may be amended, modified, extended or restated from time to time, the “Agreement”) by and among the obligors party thereto (each an “Obligor” and collectively, the “Obligors”) and Stellus Capital Investment Corporation, as administrative agent for the holders of the Secured Obligations referenced therein (in such capacity, the “Administrative Agent”), the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications set forth on Schedule 1 to the Administrative Agent for the benefit of the holders of the Secured Obligations.

THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS AND ANY CLAIMS, CONTROVERSY, DISPUTE OR CAUSE OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS AND THE TRANSACTIONS CONTEMPLATED HEREBY SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

The Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

TRADEPENDING, LLC,
a Delaware limited liability company

DocuSigned by:
Brice Englert
By: _____
Name: Brice Englert
Title: Chief Executive Officer

Acknowledged and Accepted:

STELLUS CAPITAL INVESTMENT CORPORATION,
as Administrative Agent

By: _____
Name: W. Todd Huskinson
Title: Authorized Signatory

The Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

TRADEPENDING, LLC,
a Delaware limited liability company

By: _____
Name: _____
Title: _____

Acknowledged and Accepted:

STELLUS CAPITAL INVESTMENT CORPORATION,
as Administrative Agent

By: _____
Name: W. Todd Huskinson
Title: Authorized Signatory

DocuSigned by:

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Schedule 1

TradePending, LLC
(Delaware limited liability company)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
MPIEXPRESS	6910603	11/29/2022
AUTOSTITCH	6549427	11/02/2021
SNAPCELL LIVE	6202345	11/17/2020
SNAP360	6197156	11/10/2020
AUTOENGAGE	6168044	10/06/2020
SNAPCELL	5092963	11/29/2016