

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM841869

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
eyebobs, LLC		04/06/2023	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	TWIN BROOK CAPITAL PARTNERS, LLC, as Agent		
Street Address:	111 South Wacker Drive, 36th Floor		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	7108787	L&H	
CORRESPONDENCE DATA			
Fax Number:	3128637806		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3128637198		
Email:	nancy.brougher@goldbergkohn.com		
Correspondent Name:	Nancy J. Brougher, Paralegal		
Address Line 1:	c/o Goldberg Kohn Ltd.		
Address Line 2:	55 East Monroe, Suite 3300		
Address Line 4:	CHICAGO, ILLINOIS 60603		
ATTORNEY DOCKET NUMBER:	7428.088		
NAME OF SUBMITTER:	Nancy Brougher		
SIGNATURE:	/njb/		
DATE SIGNED:	09/26/2023		
Total Attachments: 6			
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TRADEMARK SECURITY AGREEMENT

This Trademark Security Agreement (this "Agreement"), dated as of April 6, 2023, is made by EYEBOS, LLC, a Delaware limited liability company ("Grantor"), in favor of TWIN BROOK CAPITAL PARTNERS, LLC, as Agent for certain Lenders (in such capacity, together with its successors and assigns in such capacity, "Agent").

Grantor has executed and delivered a Guarantee and Collateral Agreement, dated as of April 3, 2023, with and in favor of Agent for the ratable benefit of the Lenders (as amended, restated, supplemented or otherwise modified from time to time, the "Guarantee and Collateral Agreement"). Grantor has pledged and granted to Agent for the ratable benefit of the Lenders a continuing security interest in all Intellectual Property, including the Trademarks.

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, Grantor agrees, for the benefit of Agent, as follows:

1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement have the meanings provided or provided by reference in the Guarantee and Collateral Agreement or Credit Agreement referred to therein.

2. Grant of Security Interest. Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby pledges and grants to Agent a continuing security interest in, all of the Grantor's right, title and interest in, to and under the following Collateral of such Grantor (the "Trademark Collateral"):

(a) all of its Trademarks (as defined in the Guarantee and Collateral Agreement), including, without limitation, those referred to on Schedule 1 hereto;

(b) all renewals and extensions of the foregoing;

(c) all rights to sue for past, present or future infringements of any of the foregoing; and

(d) all Proceeds (as defined in the Guarantee and Collateral Agreement) of any and all of the foregoing.

Notwithstanding anything to the contrary herein, the Trademark Collateral shall not include the Excluded Property (as defined in the Guarantee and Collateral Agreement).

3. Purpose. This Agreement has been executed and delivered by Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The security interest granted hereby has been granted to Agent in connection with the Guarantee and Collateral Agreement and is expressly subject to the terms and conditions thereof (which are incorporated by reference herein as if fully set forth herein). The Guarantee and Collateral Agreement (and all rights and remedies of Agent thereunder) shall remain in full force and effect in accordance with its terms.

4. Acknowledgment. Grantor does hereby further acknowledge and affirm that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Credit Agreement and the Guarantee and Collateral Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Guarantee and Collateral Agreement, the terms of the Guarantee and Collateral Agreement shall govern.

5. Authorization to Supplement. If Grantor shall obtain rights to any new Trademarks, the provisions of this Agreement shall automatically apply thereto. Without limiting Grantor's obligations under this Section, Grantor hereby authorizes Agent unilaterally to modify this Agreement by amending Schedule 1 to include any such new Trademark rights of Grantor. Notwithstanding the foregoing, no failure to so modify this Agreement or amend Schedule 1 shall in any way affect, invalidate or detract from Agent's continuing security interest in all Trademark Collateral, whether or not listed on Schedule 1.

6. Counterparts. This Agreement may be executed in any number of counterparts and by the different parties hereto on separate counterparts and each such counterpart shall be deemed to be an original, but all such counterparts shall together constitute but one and the same Agreement. Receipt by telecopy or other electronic transmission (including "PDF") of any executed signature page to this Agreement shall constitute effective delivery of such signature page.

7. Governing Law. THIS AGREEMENT SHALL BE A CONTRACT MADE UNDER AND GOVERNED BY THE INTERNAL LAWS OF THE STATE OF NEW YORK APPLICABLE TO CONTRACTS MADE AND TO BE PERFORMED ENTIRELY WITHIN SUCH STATE, WITHOUT REGARD TO CONFLICT OF LAWS PRINCIPLES.

[signature pages follow]

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.


EYEBOBS, LLC, a Delaware limited liability company, as Grantor

By:  _____

Name: Evan Cottingham

Title: Secretary

TWIN BROOK CAPITAL PARTNERS, LLC, as
Agent

By: 
Name: Drew Guyette _____
Title: Chief Credit Officer _____

SCHEDULE 1
TO
TRADEMARK SECURITY AGREEMENT

TRADE NAMES:

REGISTERED AND APPLIED-FOR TRADEMARKS:

MARK	SERIAL NUMBER	STATUS	REGIS. NUMBER	REGIS. DATE	OWNER INFORMATION
LAKE & HARRIET	90/691,120	Registered	6,896,670	11/08/22	eyebobs, LLC
YOU SUPPLY THE PERSONALITY. WE FRAME IT.	90/033,566	Registered	6,423,357	07/20/21	eyebobs, LLC
EYEBOBS	88/248,367	Registered	5,947,753	12/31/19	eyebobs, LLC
EYEBOBS	88/236,466	Registered	5,947,714	12/31/19	eyebobs, LLC
EYEBOBS	88/236,462	Registered	5,947,713	12/31/19	eyebobs, LLC
EYEWEAR FOR THE IRREVERENT AND SLIGHTLY JADED	87/759,929	Registered	5,760,465	05/28/19	eyebobs, LLC
BOBTENDER	87/864,619	Registered	5,597,614	10/30/18	eyebobs, LLC
INTROSPECS	87/521,317	Registered	5,552,083	08/28/18	eyebobs, LLC
EYEBOBS	87/157,156	Registered	5,465,297	05/08/18	eyebobs, LLC
EYEBOBS	87/157,083	Registered	5,465,294	05/08/18	eyebobs, LLC
EYEBOBS	86/600,120	Registered	4,921,905	03/22/16	eyebobs, LLC
EYEBOBS	77/371,119	Registered	3,484,578	08/12/08	eyebobs, LLC

SCHEDULE 1
to
TRADEMARK SECURITY AGREEMENT

Schedule 1 to Trademark Security Agreement is hereby amended by adding the following Trademarks:

REGISTERED TRADEMARKS

TRADEMARK	REG. NUMBER	REG. DATE	GRANTOR
L&H	7108787	07/11/23	eyebobs, LLC