

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM853248

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Eriks North America, Inc.		11/13/2023	Corporation: PENNSYLVANIA
Leader Gasket Technologies, Inc.		11/13/2023	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Fidus Investment Corporation		
<b>Street Address:</b>	1603 Orrington Avenue, Suite 1005		
<b>City:</b>	Evanston		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60201		
<b>Entity Type:</b>	Corporation: MARYLAND		
<b>PROPERTY NUMBERS Total: 13</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4846573	ACTION PAK	
<b>Registration Number:</b>	3530426	CENTURY 2000	
<b>Registration Number:</b>	4156087	ALKY - ONE	
<b>Registration Number:</b>	3345296	AS&S	
<b>Registration Number:</b>	3738486	CGG	
<b>Registration Number:</b>	3603262	LGT	
<b>Registration Number:</b>	3460392	LONG LIFE	
<b>Registration Number:</b>	1384272	IRPCO	
<b>Registration Number:</b>	3460396	HARDROK	
<b>Registration Number:</b>	3460397	INFERNO	
<b>Registration Number:</b>	3641631	KAG	
<b>Registration Number:</b>	3460395	SUPER HARDROK II	
<b>Registration Number:</b>	3364203	GOODALL	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			

CH \$340.00 4846573

**Phone:** 7043778156  
**Email:** jcarusone@robinsonbradshaw.com  
**Correspondent Name:** Jennifer Carusone  
**Address Line 1:** 101 N. Tryon Street, Suite 1900  
**Address Line 2:** Robinson, Bradshaw & Hinson, P.A.  
**Address Line 4:** Charlotte, NORTH CAROLINA 28246

**NAME OF SUBMITTER:** Jennifer Carusone

**SIGNATURE:** /Jennifer Carusone/

**DATE SIGNED:** 11/14/2023

**Total Attachments: 10**

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**PATENT AND TRADEMARK SECURITY AGREEMENT**

This PATENT AND TRADEMARK SECURITY AGREEMENT (this “Patent and Trademark Security Agreement”), dated as of November 13, 2023, is made by and among the grantors listed on the signature pages hereto (each a “Grantor”, and collectively, the “Grantors”), and FIDUS INVESTMENT CORPORATION, in its capacity as administrative agent and collateral agent (the “Administrative Agent”) on behalf of the Lenders (as defined below).

**WITNESSETH:**

A. **WHEREAS**, pursuant to that certain Term Loan Credit Agreement (as may be amended, restated, supplemented or otherwise modified from time to time, the “Credit Agreement”), dated as of the date hereof, among (A) 301 EDISON HOLDINGS, INC., a Delaware corporation (“Parent”); (B) the Subsidiaries of Parent identified on the signature pages thereto and any other Subsidiaries of Parent that may become Borrowers thereunder (each of such Subsidiaries, jointly and severally, the “Borrowers” and, each, a “Borrower”); (C) any other Credit Parties party thereto from time to time; (D) the financial institutions from time to time party thereto (each, a “Lender” and, collectively, the “Lenders”); and (E) Administrative Agent, pursuant to which the Lenders have severally agreed to make extensions of credit to the Credit Parties upon the terms and subject to the conditions set forth therein.

B. **WHEREAS**, pursuant to that certain Pledge and Security Agreement (as may be amended, restated, supplemented or otherwise modified from time to time, the “Security Agreement”), dated of the date hereof, among Borrowers, the other Credit Parties party thereto from time to time, and Administrative Agent, the Borrowers and the other Credit Parties granted Administrative Agent, for the benefit of the Secured Parties, a Lien in the Collateral (including the Patent and Trademark Collateral (as defined below));

C. **WHEREAS**, to induce Administrative Agent and Lenders to make extensions of credit to the Credit Parties, the Grantors are required to execute and deliver to the Administrative Agent this Patent and Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

1. **DEFINED TERMS**. All capitalized terms used herein but not otherwise defined herein or in the above recitals have the meanings given to them in the Credit Agreement and the Security Agreement.

2. **GRANT OF SECURITY INTEREST IN PATENT AND TRADEMARK COLLATERAL**. Each Grantor hereby grants to the Administrative Agent (for itself and on behalf of the Secured Parties) a continuing first priority security interest in all of such Grantor’s right,

title, and interest in, to, and under the following, whether presently existing or hereafter created or acquired (collectively, the “Patent and Trademark Collateral”):

(a) all of its patents and all patent licenses providing for the grant by or to such Grantor of any right under any patent, including, without limitation, those referred to on Schedule I hereto;

(i) all reissues, reexaminations, continuations, continuations-in-part, divisionals, renewals and extensions of the foregoing; and

(ii) all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof; and

(b) all of its trademarks and all trademark licenses providing for the grant by or to such Grantor of any right under any trademark, including, without limitation, those referred to on Schedule II hereto;

(i) all renewals and extensions of the foregoing;

(ii) all goodwill of the business connected with the use of, and symbolized by, each such trademark; and

(iii) all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

3. SECURITY FOR OBLIGATIONS. This Patent and Trademark Security Agreement and the security interest created hereby secures the payment and performance of all the Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Patent and Trademark Security Agreement secures the payment of all amounts which constitute part of the Obligations and would be owed by the Grantors to the Administrative Agent and the Lenders whether or not they are unenforceable or not allowable due to the existence of any bankruptcy, insolvency proceeding, receivership, or similar case involving any Grantor.

4. SECURITY AGREEMENT. This Patent and Trademark Security Agreement has been executed and delivered by the Grantors for the purpose of registering the security interest of the Administrative Agent in the Patent and Trademark Collateral with the United States Patent and Trademark Office, or other similar office and corresponding offices in other countries of the world. The security interests granted pursuant to this Patent and Trademark Security Agreement are granted in conjunction with, and not in limitation of, the security interests granted to the Administrative Agent pursuant to the Credit Agreement and the Security Agreement, and the Credit Agreement and the Security Agreement (and all rights and remedies of the Administrative Agent and the Lenders thereunder) shall remain in full force and effect in accordance with their terms. Each Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent and the Lenders with respect to the security interest in the Patent and

Trademark Collateral made and granted hereby are more fully set forth in the Credit Agreement and the Security Agreement, in each case, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. The Credit Agreement and the Security Agreement (and all rights and remedies of the Administrative Agent and the Lenders thereunder), in each case, shall remain in full force and effect in accordance with its terms. To the extent there is a conflict between the Credit Agreement, the Security Agreement and this Patent and Trademark Security Agreement, the Credit Agreement or the Security Agreement, as applicable, shall control.

5. AUTHORIZATION TO SUPPLEMENT. If any Grantor shall obtain rights to any new patents and/or trademarks, the provisions of the Credit Agreement, the Security Agreement and this Patent and Trademark Security Agreement shall automatically apply thereto. Without limiting the Grantors' obligations under this Section, each Grantor hereby authorizes the Administrative Agent unilaterally to modify this Patent and Trademark Security Agreement by amending the schedules hereto to include any such new patent and/or trademark rights of such Grantor. Notwithstanding the foregoing, no failure to so modify this Patent and Trademark Security Agreement or amend the schedules hereto shall in any way affect, invalidate or detract from the Administrative Agent's continuing security interest in all Collateral, whether or not listed on the schedules hereto.

6. COUNTERPARTS. This Patent and Trademark Security Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original, but all such separate counterparts shall together constitute but one and the same instrument. In proving this Patent and Trademark Security Agreement or any other Loan Document in any judicial proceedings, it shall not be necessary to produce or account for more than one such counterpart signed by the party against whom such enforcement is sought. Any signatures delivered by a party by facsimile transmission or by e-mail transmission shall be deemed an original signature hereto.

7. GOVERNING LAW. This Patent and Trademark Security Agreement shall be governed by, and construed in accordance with, the laws of the State of New York, without regard to the conflict of law principles thereof.

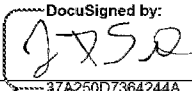
8. TERMINATION. Upon payment and satisfaction in full of the Obligations and the termination of the Credit Agreement, the Loan Documents and the Revolving Commitments thereunder, this Patent and Trademark Security Agreement shall terminate, and the Administrative Agent, at Grantors' expense, shall release the liens and security interests created by this Patent and Trademark Security Agreement.

[Signature Pages Follow]

IN WITNESS WHEREOF, each Grantor has caused this Patent and Trademark Security Agreement to be executed and delivered, under seal, by its duly authorized officer as of the date first set forth above.

GRANTORS:

301 EDISON HOLDINGS, INC.

By:  \_\_\_\_\_  
Name: Joel Stewart  
Title: Vice President

ERIKS CORPORATION

By: \_\_\_\_\_  
Name: Scott Oman  
Title: Vice President

ERIKS RUBBER AND GASKETS, INC.

By: \_\_\_\_\_  
Name: Scott Oman  
Title: Vice President

0923508 B.C. UNLIMITED LIABILITY  
COMPANY

By: \_\_\_\_\_  
Name: Scott Oman  
Title: Vice President

LEADER GASKET TECHNOLOGIES, INC.

By: \_\_\_\_\_  
Name: Scott Oman  
Title: Vice President

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By: Scott Oman  
Name: Scott Oman  
Title: Vice President

LEADER GASKET TECHNOLOGIES, INC.

DocuSigned by:  
By: Scott Oman  
Name: Scott Oman  
Title: Vice President

LGC GROUP HOLDINGS, INC.

DocuSigned by:  
By: Scott Oman  
Name: Scott Oman  
Title: Vice President

ERIKS NORTH AMERICA, INC.

DocuSigned by:  
By: Scott Oman  
Name: Scott Oman  
Title: Vice President

BRANHAM INDUSTRIAL, LLC

DocuSigned by:  
By: Scott Oman  
Name: Scott Oman  
Title: Vice President

DEETAG U.S.A. INC.

DocuSigned by:  
By: Scott Oman  
Name: Scott Oman  
Title: Vice President



ADMINISTRATIVE AGENT:

FIDUS INVESTMENT CORPORATION

By: 

Name: Robert G. Wesley Jr.

Title: Authorized Signer

[SIGNATURE PAGE TO PATENT AND TRADEMARK SECURITY AGREEMENT]

**TRADEMARK**  
**REEL: 008257 FRAME: 0545**

**SCHEDULE I**

**Patents**


<b>Grantor</b>	<b>Patent</b>	<b>Jurisdiction(s) and Office Where Registered</b>	<b>Registration Number</b>
ERIKS INDUSTRIAL SERVICES LIMITED	Seal assembly	United States	App. No. 14639417 Pat. No. 9,488,280
ERIKS North America, Inc.	ALKY-ONE Gasket	United States	US 9,388, 924 B2
ERIKS North America, Inc.	ALKY-ONE GASKET	United States	10,774,963
ERIKS North America, Inc.	ALKY-ONE GASKET	United States	10,161,549
ERIKS INDUSTRIAL SERVICES LIMITED	Seal assembly	EU	EP2916048B1

**Patent Licenses**

None

**SCHEDULE II**

**Trademark Registrations/Applications**

<b>Mark</b>	<b>Grantor</b>	<b>Grantor's % Ownership</b>	<b>Jurisdiction(s) and Office Where Registered</b>	<b>Registration Number</b>
	Eriks North America, Inc.	100%	United States of America	4846573
CENTURY 2000	Eriks North America, Inc.	100%	United States of America	3530426
ALKY-ONE	Eriks North America, Inc.	100%	United States of America	4156087
AS&S	Eriks North America, Inc.	100%	United States of America	3345296
CGG	Eriks North America, Inc.	100%	United States of America	3738486
LGT	LEADER GASKET TECHNOLOGIES, INC.	100%	United States of America	3603262
LONG LIFE	Eriks North America, Inc.	100%	United States of America	3460392
IRPCO	Eriks North America, Inc.	100%	United States of America	1384272
HARDROK	Eriks North America, Inc.	100%	United States of America	3460396
INFERNO	Eriks North America, Inc.	100%	United States of America	3460397
KAG	Eriks North America, Inc.	100%	United States of America	3641631
SUPER HARDROK II	Eriks North America, Inc.	100%	United States of America	3460395
GOODALL	Eriks North America, Inc.	100%	United States of America	5352524
GOODALL	Eriks North America, Inc.	100%	United States of America	3364203
BRANHAM CORPORATION	Branham Industrial, LLC	100%	United States of America	Common law trademark
DO IT RIGHT THE FIRST TIME	Branham Industrial, LLC	100%	United States of America	Common law trademark
STRIPES & DESIGN	Eriks North America, Inc.		Canada	TMA253945
RUBBER HOSE DESIGN	Eriks North America, Inc.		Canada	TMA245066
PYROGARD	0923509 B.C. Unlimited Liability Company		Canada	TMA250735
LONG LIFE	Eriks North America, Inc.		Canada	TMA755711
HARDROK	Eriks North America, Inc.		Canada	TMA754493
DANTE	Eriks North America, Inc.		Canada	TMA754379
ELEPHANT HIDE	Eriks North America, Inc.		Canada	TMA754377

GOODALL	Eriks North America, Inc.		Canada	TMA749552
CENTURY 2000	Eriks North America, Inc.		Canada	TMA748381
DEFENDER	Eriks North America, Inc.		Canada	TMA754469
INFERNO	Eriks North America, Inc.		Canada	TMA754375
SUPER HARDROK II	Eriks North America, Inc.		Canada	TMA754376
HARDROK	Eriks North America, Inc.		Canada	TMA123329
GOODALL DESIGN	Eriks North America, Inc.		Canada	TMA215179

**Trademark Licenses**

None.