

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM854757

| | | | |
|---|---|-----------------------|----------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| ACOUSTI ENGINEERING COMPANY OF FLORIDA | | 11/20/2023 | Corporation: FLORIDA |
| RECEIVING PARTY DATA | | | |
| Name: | PINEY LAKE OPPORTUNITIES ECI MASTER FUND LP | | |
| Street Address: | Four Greenwich Office Park | | |
| City: | Greenwich | | |
| State/Country: | CONNECTICUT | | |
| Postal Code: | 06831 | | |
| Entity Type: | Limited Partnership: CAYMAN ISLANDS | | |
| PROPERTY NUMBERS Total: 2 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 2634768 | ACOUSTI | |
| Registration Number: | 2634769 | 27883 | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 4048814458 | | |
| Email: | elissa.hart@alston.com | | |
| Correspondent Name: | Alston & Bird | | |
| Address Line 1: | 1201 W. Peachtree St. | | |
| Address Line 4: | Atlanta, GEORGIA 30309 | | |
| ATTORNEY DOCKET NUMBER: | 602933 | | |
| NAME OF SUBMITTER: | Elissa Hart | | |
| SIGNATURE: | /Elissa Hart/ | | |
| DATE SIGNED: | 11/20/2023 | | |
| Total Attachments: 4 | | | |
| source=PLC_Acousti - Notice of Trademark Security Interest Executed#page1.tif | | | |
| source=PLC_Acousti - Notice of Trademark Security Interest Executed#page2.tif | | | |
| source=PLC_Acousti - Notice of Trademark Security Interest Executed#page3.tif | | | |

CH \$65.00 2634768

NOTICE OF IP SECURITY INTEREST
(Trademarks)

November 20, 2023

United States Department of Commerce
Commissioner of Patents and Trademarks
Box Assignments
Washington, D.C. 20231

Ladies and Gentlemen:

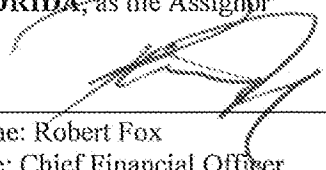
Pursuant to that certain Pledge and Security Agreement, dated as of November 20, 2023 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), **ACOUSTI ENGINEERING COMPANY OF FLORIDA**, a Florida corporation (the "Assignor"), whose address is 1040 Woodcock Road, Suite 100, Orlando, FL 32803, has granted to **PINEY LAKE OPPORTUNITIES ECI MASTER FUND LP**, a Cayman Islands limited partnership, as collateral agent for certain secured parties (in such capacity, the "Assignee"), whose address is Four Greenwich Office Park, Greenwich, CT 06831, a security interest in the Trademarks (as such term is defined in the Security Agreement), including (i) the trademarks listed on Exhibit A hereto, (ii) all extensions or renewals of any of the foregoing, (iii) all of the goodwill of the business connected with the use of and symbolized by the foregoing, (iv) the right to sue for past, present and future infringement or dilution of any of the foregoing or for any injury to goodwill, and (v) all proceeds of the foregoing, including licenses, royalties, income, payments, claims, damages, and proceeds of suit, but excluding, any "intent to use" Trademark applications for which a statement of use has not been filed (but only until such statement is filed).

The Assignee's security interest in the Trademarks can only be terminated in accordance with the terms of the Security Agreement.

[Remainder of Page Intentionally Blank]

IN WITNESS WHEREOF, the undersigned have caused this Notice of IP Security Interest to be duly executed and delivered as of the date first above written.


**ACOUSTI ENGINEERING COMPANY OF
FLORIDA, as the Assignor**

By: 
Name: Robert Fox
Title: Chief Financial Officer

Acknowledged by:

PINEY LAKE OPPORTUNITIES ECI MASTER FUND LP,
as the Assignee

By: Piney Lake Capital Manager/L.P. as Advisor


By: 

Name: Michael B. Lazar

Title: President

Exhibit A to Notice of IP Security Interest in Trademarks

Registered Trademarks:

| Loan Party | Country | Mark | Reg. No. | Reg. Date | Serial No. | Filing Date |
|--|----------------|--|-----------------|------------------|-------------------|--------------------|
| Acousti Engineering Company of Florida | United States | ACOUSTI | 2634768 | 10/15/2002 | 76/299879 | 8/13/2001 |
| Acousti Engineering Company of Florida | United States | Triangle Design  | 2634769 | 10/15/2002 | 76/299880 | 8/13/2001 |

Trademark Applications:

None.