TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM855214

| SUBMISSION TYPE: | NEW ASSIGNMENT |
|-----------------------|-------------------|
| NATURE OF CONVEYANCE: | SECURITY INTEREST |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type | |
|------------------|----------|----------------|----------------------------|--|
| HOLT TEXAS, LTD. | | 11/21/2023 | Limited Partnership: TEXAS | |

RECEIVING PARTY DATA

| Name: | CATERPILLAR FINANCIAL SERVICES CORPORATION |
|-----------------|--|
| Street Address: | 2120 West End Avenue, P.O. Box 340001 |
| City: | Nashville |
| State/Country: | TENNESSEE |
| Postal Code: | 37203 |
| Entity Type: | Corporation: DELAWARE |

PROPERTY NUMBERS Total: 21

| Property Type | Number | Word Mark |
|----------------------|----------|--------------------------------------|
| Serial Number: | 98219438 | VALUES BASED LEADERSHIP |
| Serial Number: | 97821640 | TEXAS FIRST |
| Serial Number: | 90006885 | TORTUGA |
| Registration Number: | 6481640 | HOLT RENEWABLES |
| Registration Number: | 6466334 | HOLT RENEWABLES |
| Registration Number: | 5457415 | HOLT TRUCK CENTERS |
| Registration Number: | 5481934 | IRONPRO |
| Registration Number: | 5697832 | IRONPRO |
| Registration Number: | 5220957 | HOLT DEVELOPMENT SERVICES INC. |
| Registration Number: | 5239249 | MISSION VISION VALUES |
| Registration Number: | 5342833 | VALUES BASED LEADERSHIP |
| Registration Number: | 4008687 | HOLT |
| Registration Number: | 3996607 | HOLT |
| Registration Number: | 3661890 | HOLT CRANE & EQUIPMENT |
| Registration Number: | 3709970 | HOLT CRANE & EQUIPMENT |
| Registration Number: | 3586728 | FROM THE RED RIVER TO THE RIO GRANDE |
| Registration Number: | 3586727 | FROM THE RED RIVER TO THE RIO GRANDE |
| Registration Number: | 2763598 | PROTECH! |
| Registration Number: | 2883862 | RE-GROWTH PLOW |

| Property Type | Number | Word Mark | |
|----------------------|---------|------------|--|
| Registration Number: | 1626700 | SPRAY KING | |
| Registration Number: | 1188395 | HOLT | |

CORRESPONDENCE DATA

Fax Number: 4045228409

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

 Phone:
 4044205527

 Email:
 rjk@phrd.com

Correspondent Name: Rhonda J. Kenyeri, Paralegal **Address Line 1:** 303 Peachtree Street, Suite 3600

Address Line 4: Atlanta, GEORGIA 30308

| NAME OF SUBMITTER: | Kathleen O. Currey |
|--------------------|--------------------|
| SIGNATURE: | /KOC/ |
| DATE SIGNED: | 11/21/2023 |

Total Attachments: 8

source=Notice of Grant of Security Interest in Trademarks - Holt Texas (Holt)#page1.tif source=Notice of Grant of Security Interest in Trademarks - Holt Texas (Holt)#page2.tif source=Notice of Grant of Security Interest in Trademarks - Holt Texas (Holt)#page3.tif source=Notice of Grant of Security Interest in Trademarks - Holt Texas (Holt)#page4.tif source=Notice of Grant of Security Interest in Trademarks - Holt Texas (Holt)#page5.tif source=Notice of Grant of Security Interest in Trademarks - Holt Texas (Holt)#page6.tif source=Notice of Grant of Security Interest in Trademarks - Holt Texas (Holt)#page7.tif source=Notice of Grant of Security Interest in Trademarks - Holt Texas (Holt)#page8.tif

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

Dated as of November 21, 2023

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of November 21, 2023 (as amended, restated, supplemented or otherwise modified from time to time, the "<u>Agreement</u>") among the Grantor (as identified on the signature pages hereto), the other debtors party thereto and Secured Party (as identified on the signature pages hereto), the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications identified on <u>Schedule A</u> to Secured Party.

The Grantor and Secured Party hereby acknowledge and agree that the security interest in such trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

Very truly yours,

GRANTOR:

HOLT TEXAS, LTD. d/b/a Holt CAT, a Texas limited partnership

By: Holt Nevada GP, Inc.,

a Nevada corporation, its general partner

By:

Name: Paul C. Hensley

Title: Senior Vice President, Chief

Financial Officer and Treasurer

Holt Texas, Ltd. c/o Holt Companies 5665 Southeast Loop 410 San Antonio, Texas 78222

JURISDICTION OF FORMATION OF GRANTOR: Texas

[Signatures continue on the following page]

Acknowledged and accepted:

SECURED PARTY:

CATERPILLAR FINANCIAL SERVICES CORPORATION, a Delaware corporation

Name: Chad Garrett

Title: Dealer Credit Manager

Caterpillar Financial Services Corporation 2120 West End Avenue P.O. Box 340001 Nashville, Tennessee 37203

SCHEDULE A TO NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

| TRADEMARK | GOODS OR SERVICES | FILE DATE/ SERIAL NO. | REG. DATE/ REG. NO. |
|----------------------------|---|--------------------------|--|
| VALUES BASED LEADERSHIP | Class 16: Printed instructional and training materials in the form of booklets, manuals, posters, and instructional guide sheets, all in the field of organizational development, leadership development, employee development, and sales training Class 41: Educational services, namely, conducting workshops, teaching sessions and training sessions, in the field of leadership for the purpose of evaluating employees or companies to assess leadership skills and improve employee relationships and employee performance | 10/11/2023 98/219,438 | (Not yet registered; application is pending.) |
| TEXAS FIRST | Class 35: Retail store services for contractors featuring electric power generators, fork lifts, man lifts arrow boards, trench safety equipment, trench safety (steel shoring plates), excavators, towable light towers, and pipe testing equipment Class 37: Rentals of boom lifts, man lifts, scissor lifts, air compressors and air tools, concrete saws, towable pumps, portable pumps, plate compactors, rammers, asphalt compactors, skid steers, track loaders, backhoe loaders, excavators, bulldozers, forklifts, trenchers and rock wheels Class 39: Rentals of boom lifts, man lifts, wheel loaders, towable light towers, telehandlers, forklifts, utility vehicles, dump trucks Class 40: Rentals to contractors of brooms and sweeps equipment, mobile air conditioners, liquid chillers, portable electric power generators, oilfield gas generators, vibratory soil compactors, water trucks, towable welders | 3/3/2023 97/821,640 | (Not yet registered; application is pending.) |
| TORTUGA | Class 6: Industrial water tanks of metal | 6/17/2020 | (Not yet registered; application is |
| | | 90/006,885 | pending.) |

| TRADEMARK | GOODS OR SERVICES | FILE DATE/ SERIAL NO. | REG. DATE/ REG. NO. |
|--|---|--------------------------|------------------------|
| HOLT RENEWABLES | Class 35: Retail services by direct solicitation by sales agents in the field of renewable energy; Retail services by direct solicitation by sales agents in the field of solar energy; Providing economic consultation in field of renewable energy; Providing economic consultation in field of solar energy; Consulting services in the field of energy usage management and energy efficiency | | NEG. NO |
| | Class 37: Installation of renewable energy generation equipment; Installation and maintenance of solar energy based power plants; Construction project management services in the field of construction of renewable energy and energy generation equipment support structures and ancillary structures; Repair and installation services, namely, the installation of power systems primarily using solar energy or other renewable energy resources | 4/23/2020 88/884,901 | 9/14/2021 6,481,640 |
| | Class 40: Consulting services in the field of production of renewable energy; Consulting services in the field of production of solar energy | | |
| HOLT RENEWABLES and Design HOLT Renewables | Class 35: Retail services by direct solicitation by sales agents in the field of renewable energy; Retail services by direct solicitation by sales agents in the field of solar energy; Providing economic consultation in field of renewable energy; Providing economic consultation in field of solar energy; Consulting services in the field of energy usage management and energy efficiency | | |
| | Class 37: Installation of renewable energy generation equipment; Installation and maintenance of solar energy based power plants; Construction project management services in the field of construction of renewable energy and energy generation equipment support structures and ancillary structures; Repair and installation services, namely, the installation of power systems primarily using solar energy or other renewable energy resources | 4/21/2020 88/881,182 | 8/31/2021 6,466,334 |
| | Class 40: Consulting services in the field of production of renewable energy; Consulting services in the field of production of solar energy | | |

| TRADEMARK | GOODS OR SERVICES | FILE DATE/ SERIAL NO. | REG. DATE/ REG. NO. |
|-----------------------------------|--|--------------------------|------------------------|
| HOLT TRUCK CENTERS | Class 35: On-line retail store services featuring trucks, commercial trucks, trailers, heavy equipment, parts for trucks, commercial trucks, trailers and heavy equipment accessories; On-line retail store services featuring repair of trucks, commercial trucks, trailers and heavy equipment; Retail store services featuring trucks, commercial trucks, semi-trucks, heavy trucks, namely, big rigs, and 18-wheelers, and parts thereof; Retail store services featuring trucks, trailers and heavy equipment, parts and accessories for trucks, trailers and heavy equipment | 7/20/2017 87/536,203 | 5/1/2018 5,457,415 |
| | Class 37: Maintenance and repair of trucks, trailers and heavy equipment, parts and accessories for trucks, trailers and heavy equipment; Service for trucks, commercial trucks, semi-trucks, heavy trucks, namely, big rigs, and 18-wheelers, and parts thereof, namely, oil changes, tire rotations and air filter changes | | |
| | Class 36: Providing pre-paid maintenance plans for vehicles, including heavy equipment | 12/6/2016 | 5/29/2018 |
| IRONPRO | Class 37: Providing subscription based maintenance and assurance plans for vehicles, including heaving equipment | 87/259,094 | 5,481,934 |
| IRONPRO | Class 37: Repair and maintenance of heavy equipment; providing links to on-line web sites of others for required vehicle repair and maintenance services Class 38: Providing email notification alerts via the internet notifying individuals of vehicle repair and maintenance, and regarding parts replacement, service and warranties | 11/22/2016 87/245,360 | 3/12/2019 5,697,832 |
| HOLT DEVELOPMENT SERVICES INC. | Class 16: Printed instructional and training materials in the form of booklets, manuals, posters, and instructional guide sheets, all in the field of organizational development, leadership development, employee development, and sales training Class 41: Educational services, namely, conducting workshops, teaching sessions and training sessions, in the field of leadership for the purpose of evaluating employees or companies to assess leadership skills and improve employee relationships and employee performance | 3/3/2016 86/927,612 | 6/13/2017 5,220,957 |

| TRADEMARK | GOODS OR SERVICES | FILE DATE/ SERIAL NO. | REG. DATE/ REG. NO. |
|----------------------------------|--|--------------------------|-------------------------|
| MISSION VISION VALUES and Design | Class 16: Printed instructional and training materials in the form of booklets, manuals, posters, and instructional guide sheets, all in the field of organizational development, leadership development, employee development, and sales training Class 41: Educational services, namely, conducting workshops, teaching sessions and training sessions, in the field of leadership for the purpose of evaluating employees or companies to assess leadership skills and improve employee relationships and employee performance | 3/2/2016 86/926,848 | 7/11/2017 5,239,249 |
| VALUES BASED LEADERSHIP | Class 16: Printed instructional and training materials in the form of booklets, manuals, posters, and instructional guide sheets, all in the field of organizational development, leadership development, employee development, and sales training Class 41: Educational services, namely, conducting workshops, teaching sessions and training sessions, in the field of leadership for the purpose of evaluating employees or companies to assess leadership skills and improve employee relationships and employee performance | 3/3/2016 86/927,636 | 11/21/2017 5,342,833 |
| HOLT | Class 37: Rental services featuring loaders, excavators, air compressors, light towers, rocksaws, trenchers, construction equipment in the nature of pumps, tractors, sweepers, construction equipment in the nature of rollers, motor graders, telehandlers and lifts, skid steer loaders, multi-terrain loaders, tool carriers, dozers, wheel loaders, and plate compactors Class 39: Rental services featuring trucks Class 40: Rental services featuring electricity generators | 10/6/2010 85/146,383 | 8/9/2011 4,008,687 |
| HOLT | Class 35: Retail store services in the field of light, heavy and/or construction equipment, namely, trucks, trailers, cranes, backhoes, generators, industrial engines, marine engines, gas compressors, water tankers, graders, plows and hydraulic excavators; retail store services in the field of work tool attachments, namely, rippers, rakes, augers, blades, scrapers, couplers, forks, hammers, tillers, and shredders | 10/6/2010 85/146,366 | 7/19/2011 3,996,607 |

| TRADEMARK | GOODS OR SERVICES | FILE DATE/ SERIAL NO. | REG. DATE/ REG. NO. |
|---|---|--------------------------|-------------------------|
| HOLT CRANE & EQUIPMENT | Class 37: Maintenance and repair services of heavy equipment, namely, cranes, crane parts and accessories thereof | 8/1/2008 77/537,219 | 7/28/2009 3,661,890 |
| HOLT CRANE & EQUIPMENT | Class 35: Retail store services in the field of heavy equipment, namely, cranes, crane parts, and accessories thereof. | 8/1/2008 77/537,217 | 11/10/2009 3,709,970 |
| FROM THE RED RIVER TO THE RIO GRANDE | Class 37: Maintenance and repair services of heavy equipment, engines, power systems, generators, and parts and accessories thereof. | 8/1/2008 77/537,211 | 3/10/2009 3,586,728 |
| FROM THE RED RIVER TO THE RIO GRANDE | Class 35: Dealership in the field of heavy equipment for construction, mining, industrial, petroleum, and agriculture use, and parts and accessories thereof. | 8/1/2008 77/537,206 | 3/10/2009 3,586,727 |
| PROTECH! | Class 41: Educational services, namely providing technical training dealing with heavy equipment, diesel engines, gas engines, other large machinery, and associated written materials. | 5/1/2002 76/402,011 | 9/16/2003 2,763,598 |
| RE-GROWTH PLOW | Class 7: Plows | 7/18/2003 76/530,886 | 9/14/2004 2,883,862 |
| SPRAY KING | Class 7: Vehicular water spraying implements for construction and agricultural use. | 3/26/1990 74/041,844 | 12/11/1990 1,626,700 |
| HOLT | Class 7: Hydraulic Excavators, Hydraulic Front Shovels, Pipelayers, Disc Plows, Root Plows, Brush Stackers, Root Rakes, Seeders, Blade Rake Attachments, Grubbers, Motor Graders Compactors, Wheel Loaders, Track-Type Loaders, Backhoe Loaders, and Wheel Tractor Scrapers Class 12: Water Wagons, Off-Highway Tractors, and | 9/8/1980 | 2/2/1982 |
| | Wheel Tractors Class 37: Repair and Maintenance of Earthmoving Equipment, Trucks, and Gas Compressors Class 40: Wolding Proging Milling Drilling | 73/276,850 | 1,188,395 |
| | Class 40: Welding, Brazing, Milling, Drilling, Planing, Sanding, and Perforation Services Class 42: Oilwear Analysis for Engines | | |

RECORDED: 11/21/2023