

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM856963

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	MERGER AND CHANGE OF NAME
EFFECTIVE DATE:	11/01/2023
RESUBMIT DOCUMENT ID:	900812192

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Ropes Wealth Advisors LLC		11/01/2023	Limited Liability Company:
Polaris Wealth Advisory Group, LLC		11/01/2023	Limited Liability Company:

NEWLY MERGED ENTITY DATA

Name	Execution Date	Entity Type
Adviser Investments, LLC	11/01/2023	Limited Liability Company:

MERGED ENTITY'S NEW NAME (RECEIVING PARTY)

Name:	RWA Wealth Partners, LLC
Street Address:	85 Wells Avenue
Internal Address:	Suite 109
City:	Newton
State/Country:	MASSACHUSETTS
Postal Code:	02459
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	4783428	

CORRESPONDENCE DATA

Fax Number: 3177133699

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3177139468

Email: kbowling@taftlaw.com

Correspondent Name: Gregory B. Coy

Address Line 1: Taft Stettinius & Hollister LLP

Address Line 2: One Indiana Square Suite 3500

Address Line 4: INDIANAPOLIS, INDIANA 46204

ATTORNEY DOCKET NUMBER:	ADI23-00023
NAME OF SUBMITTER:	Kelly Bowling
SIGNATURE:	/Kelly Bowling/
DATE SIGNED:	11/29/2023
Total Attachments: 2 source=Merger and Name Change Certificate - ADI23-23#page1.tif source=Merger and Name Change Certificate - ADI23-23#page2.tif	

Delaware

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I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"ROPES WEALTH ADVISORS LLC", A DELAWARE LIMITED LIABILITY COMPANY,

"POLARIS WEALTH ADVISORY GROUP, LLC", A DELAWARE LIMITED LIABILITY COMPANY,

WITH AND INTO "ADVISER INVESTMENTS, LLC" UNDER THE NAME OF "RWA WEALTH PARTNERS, LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE FIRST DAY OF NOVEMBER, A.D. 2023, AT 8:04 O`CLOCK A.M.




Jeffrey W. Bullock, Secretary of State

4915558 8100M
SR# 20233863537

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 204492230
Date: 11-01-23

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CERTIFICATE MERGER

MERGING

POLARIS WEALTH ADVISORY GROUP, LLC

AND

ROPES WEALTH ADVISORS LLC

WITH AND INTO

ADVISER INVESTMENTS, LLC

Pursuant to Title 6, Section 18-209 of the Delaware Limited Liability Company Act, the undersigned limited liability company executed the following Certificate of Merger:

1. The name of each constituent company is Polaris Wealth Advisory Group, LLC, a Delaware limited liability company, Ropes Wealth Advisors LLC, a Delaware limited liability company, and Adviser Investments, LLC, a Delaware limited liability company.

2. The Agreement of Merger respecting the merger (the "Agreement of Merger") has been approved and executed by each of the constituent companies.

3. The name of the surviving company is Adviser Investments, LLC, a Delaware limited liability company.

4. The Certificate of Formation of the surviving company, as in effect immediately prior to the effective time of the merger, shall be the Certificate of Formation of the surviving company; provided, however, that as of the effective time of the merger, such Certificate of Formation shall be amended to delete the text of Article I thereof and to replace it with the following text: "The name of the limited liability company is "RWA Wealth Partners, LLC" (the "LLC")."


5. The merger is to become effective upon the filing of this Certificate of Merger.

6. The Agreement of Merger is on file at 85 Wells Avenue, Suite 109, Newton, Massachusetts 02459, the place of business of the surviving company.

7. A copy of the Agreement of Merger will be furnished by the surviving company on request, without cost, to any member of the constituent companies.

IN WITNESS WHEREOF, the surviving company has caused this certificate to be signed by its authorized representative, on the 1st of November, 2023.

Adviser Investments, LLC

By: 

Printed: Mario Ramos

Title: Chief Executive Officer

State of Delaware

Secretary of State

Division of Corporations

Delivered 08:04 AM 11/01/2023

FILED 08:04 AM 11/01/2023

SR 20233863537 - File Number 4915558

RECORDED: 11/07/2023

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