

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM861891

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
GODOCS, LLC		12/18/2023	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Webster Bank, National Association, as Administrative Agent		
Street Address:	436 Slater Road		
City:	New Britain		
State/Country:	CONNECTICUT		
Postal Code:	06053		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Serial Number:	97747909	C&IDOCs	
Serial Number:	97747998	1-4UNITDOCS	
Serial Number:	97769628	C5 DOCENGINE	
Serial Number:	97750236	GODOCS LEGALNET	
Serial Number:	97747316	CONSTRUCTIONDOCS	
Serial Number:	97748510	GODOCS COMMERCIALCONNECT	
Serial Number:	97769608	GODOCS CLOUD	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	8004945225		
Email:	ipteam@cogencyglobal.com		
Correspondent Name:	JAY DASILVA		
Address Line 1:	1025 CONNECTICUT AVE., NW, STE. 712		
Address Line 2:	COGENCY GLOBAL INC.		
Address Line 4:	WASHINGTON, D.C. 20036		
ATTORNEY DOCKET NUMBER:	2213403 TM		
NAME OF SUBMITTER:	Andrew Nash		

OP \$190.00 97747909

SIGNATURE:	/Andrew Nash/
DATE SIGNED:	12/18/2023
Total Attachments: 4 source=Closing Copy - Notice of Grant of Security Interest in U.S. Trademarks - GoDocs (10.2023)#page1.tif source=Closing Copy - Notice of Grant of Security Interest in U.S. Trademarks - GoDocs (10.2023)#page2.tif source=Closing Copy - Notice of Grant of Security Interest in U.S. Trademarks - GoDocs (10.2023)#page3.tif source=Closing Copy - Notice of Grant of Security Interest in U.S. Trademarks - GoDocs (10.2023)#page4.tif	

NOTICE OF GRANT OF SECURITY INTEREST
IN UNITED STATES TRADEMARKS

December 18, 2023

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of which are hereby acknowledged, GODOCS, LLC, a Delaware limited liability company (the “Grantor”), hereby grants to WEBSTER BANK, NATIONAL ASSOCIATION, as Administrative Agent on behalf of the Secured Parties (the “Grantee”), a continuing security interest in (i) all of the Grantor’s right, title and interest in, to and under to the United States trademarks, trademark registrations and trademark applications (the “Marks”) set forth on Schedule A attached hereto, (ii) all proceeds and products of the Marks, (iii) the goodwill of the businesses with which the Marks are associated, and (iv) all causes of action arising prior to or after the date hereof for infringement of any of the Marks or unfair competition regarding the same.


THIS GRANT is made to secure the satisfactory performance and payment of all the Secured Obligations of the Grantor, as such term is defined in the Guarantee and Collateral Agreement by, among others, the Grantor and the Grantee, dated as of September 16, 2022 (as amended, modified, restated and/or supplemented from time to time, the “Guarantee and Collateral Agreement”). The rights and remedies of the Grantee, with respect to the security interest granted herein are as set forth in the Guarantee and Collateral Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provision of this Grant is deemed to conflict with the Guarantee and Collateral Agreement, the provisions of the Guarantee and Collateral Agreement shall govern.

GOVERNING LAW. THIS GRANT SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

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IN WITNESS WHEREOF, the undersigned have executed this Grant as of the date
above first written.

GODOCS, LLC,
as Grantor

By: 
Name: Andrew Pearsons
Title: Chief Executive Officer

**WEBSTER BANK, NATIONAL
ASSOCIATION**, as Administrative Agent,
as Grantee

By: Matthew Oranges
Name: Matthew Oranges
Title: Director

Signature Page to Notice of Grant of Security Interest in United States Trademarks

SCHEDULE A

Registered Trademarks

<u>Loan Party</u>	<u>Jurisdiction</u>	<u>Application/Registration No.</u>	<u>Application /Filing Date</u>	<u>Registered Owner</u>	<u>Mark</u>
GoDocs, LLC	United States	97747909	1/10/2023	GoDocs, LLC	C&IDOCs
GoDocs, LLC	United States	97747998	1/10/2023	GoDocs, LLC	1-4UNITDOCS
GoDocs, LLC	United States	97769628	1/26/2023	GoDocs, LLC	C5 DOCENGINE
GoDocs, LLC	United States	97750236	1/11/2023	GoDocs, LLC	GODOCS LEGALNET
GoDocs, LLC	United States	97747316	1/9/2023	GoDocs, LLC	CONSTRUCTIONDOCS
GoDocs, LLC	United States	97748510	1/10/2023	GoDocs, LLC	GODOCS COMMERCIALCONNECT
GoDocs, LLC	United States	97769608	1/26/2023	GoDocs, LLC	GODOCS CLOUD

Pending Trademark Applications

<u>Loan Party</u>	<u>Jurisdiction</u>	<u>Application No.</u>	<u>Application Date</u>	<u>Registered Owner</u>	<u>Mark</u>