

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM863314

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ANIMAL DERMATOLOGY GROUP, INC.		12/21/2023	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	MONROE CAPITAL MANAGEMENT ADVISORS, LLC, as Collateral Agent		
Street Address:	311 S. Wacker Drive, Suite 6400		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Serial Number:	77777157	SKINVET	
Serial Number:	98248878	SOUTHEAST VETERINARY DERMATOLOGY & EAR C	
Serial Number:	98269885	SOUTHEAST VETERINARY DERMATOLOGY & EAR C	
Serial Number:	98269965	ANIMAL DERMATOLOGY CLINIC	
CORRESPONDENCE DATA			
Fax Number:			
	<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	3129932617		
Email:	atoosa.nowrouzi@lw.com		
Correspondent Name:	Atoosa Nowrouzi		
Address Line 1:	C/O Latham and Watkins 330 N Wabash Ave		
Address Line 2:	Suite 2800		
Address Line 4:	Chicago, ILLINOIS 60611		
ATTORNEY DOCKET NUMBER:	058258-0036 (AN)		
NAME OF SUBMITTER:	ATOOSA NOWROUZI		
SIGNATURE:	/an/		
DATE SIGNED:	12/22/2023		
Total Attachments: 5			

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TRADEMARK SECURITY AGREEMENT dated as of December 21, 2023 (this “Agreement”), between ANIMAL DERMATOLOGY GROUP, INC., a Delaware corporation (the “Grantor”) and MONROE CAPITAL MANAGEMENT ADVISORS, LLC, as Collateral Agent (in such capacity, the “Collateral Agent”).

Reference is made to (a) the Credit Agreement, dated as of June 7, 2023 (the “Credit Agreement”), among ADG BUYER, LLC, a Delaware limited liability company (“Initial Holdings”), ANIMAL DERMATOLOGY GROUP, INC., a Delaware corporation (the “Borrower”), the Lenders and Issuing Banks from time to time party thereto and MONROE CAPITAL MANAGEMENT ADVISORS, LLC, as Administrative Agent and Collateral Agent and (b) the Collateral Agreement, dated as of June 7, 2023 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Collateral Agreement”), among Initial Holdings, the Borrower, the other Grantors from time to time party thereto and the Collateral Agent. The Grantor is an Affiliate of the Borrower and is willing to execute and deliver this Agreement in order to induce the Lenders to make additional Loans and as consideration for Loans previously made and to secure the Secured Obligations. Accordingly, the parties hereto agree as follows:

SECTION 1. Terms. Capitalized terms used in this Agreement and not otherwise defined herein have the respective meanings specified in the Collateral Agreement or the Credit Agreement, as applicable. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Secured Obligations, the Grantor hereby grants to the Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest (the “Security Interest”) in all of such Grantor’s right, title and interest in, to and under all of its United States Trademarks, including those set forth on Schedule I attached hereto (but in all cases excluding the Excluded Assets) (the “Trademark Collateral”).

SECTION 3. Collateral Agreement. The Security Interest granted to the Collateral Agent herein is granted in furtherance, and not in limitation, of the security interests granted to the Collateral Agent pursuant to the Collateral Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 4. Termination. Upon the occurrence of the Termination Date, the security interest granted herein shall terminate and the Collateral Agent shall execute, acknowledge, and deliver to the Grantors an instrument in writing in recordable form releasing the collateral pledge, grant, lien and security interest in the Trademark Collateral under this Agreement.

SECTION 5. Counterparts. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Agreement. The words “execution,” “signed,” and words of like import in this Agreement shall be deemed to include electronic signatures or electronic records, each of which shall be of the same legal effect, validity or enforceability as a manually executed signature or the use of a paper-based

recordkeeping system, as the case may be, to the extent and as provided for in any applicable law, including the Federal Electronic Signatures in Global and National Commerce Act, the New York State Electronic Signatures and Records Act, or any other similar state laws based on the Uniform Electronic Transactions Act.

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

ANIMAL DERMATOLOGY GROUP, INC., as Grantor

By: 

Name: Steve Mrha

Title: Chief Executive Officer and President



SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT

TRADEMARK
REEL: 008298 FRAME: 0662

MONROE CAPITAL MANAGEMENT ADVISORS,
LLC, as Collateral Agent

By: Parth Lakdawala
Name: Parth Lakdawala
Title: Vice President

Schedule I

Trademark	Serial No. and Date	Registration No. and Date	Owner
SKINVET	77777157 July 9, 2009	3770449/ April 6, 2010	ANIMAL DERMATOLOGY GROUP, INC.
SOUTHEAST VETERINARY DERMATOLOGY & EAR CLINIC	98248878 October 31, 2023		ANIMAL DERMATOLOGY GROUP, INC.
 Southeast Veterinary dermatology & ear clinic	98269885 November 14, 2023		ANIMAL DERMATOLOGY GROUP, INC.
 Animal Dermatology Clinic	98269965 November 14, 2023		ANIMAL DERMATOLOGY GROUP, INC.