TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM863357

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
WhiteHorse Capital Management, LLC		12/22/2023	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Worswick Group Holdings, LLC
Street Address:	125 McCarty Street
City:	Houston
State/Country:	TEXAS
Postal Code:	77029
Entity Type:	Limited Liability Company: DELAWARE
Name:	Secured Global, LLC
Street Address:	125 McCarty Street
City:	Houston
State/Country:	TEXAS
Postal Code:	77029
Entity Type:	Limited Liability Company: DELAWARE
Name:	Bubba Rope, LLC
Street Address:	125 McCarty Street
City:	Houston
State/Country:	TEXAS
Postal Code:	77029
Entity Type:	Limited Liability Company: DELAWARE
Name:	Certified Slings, LLC
Street Address:	125 McCarty Street
City:	Houston
State/Country:	TEXAS
Postal Code:	77029
Entity Type:	Limited Liability Company: DELAWARE
Name:	Florida Wire & Rigging Supply, LLC
Street Address:	125 McCarty Street
City:	Houston

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State/Country:	TEXAS
Postal Code:	77029
Entity Type:	Limited Liability Company: DELAWARE
Name:	All-Lifts Incorporated
Street Address:	125 McCarty Street
City:	Houston
State/Country:	TEXAS
Postal Code:	77029
Entity Type:	Corporation: NEW YORK

PROPERTY NUMBERS Total: 13

Property Type	Number	Word Mark			
Registration Number:	3818738	BUBBA ROPE			
Registration Number:	4127220	GATOR-IZE			
Registration Number:	4768847	GATOR-JAW			
Registration Number:	5587810	POWER STRETCH			
Registration Number:	5799276	A FASTER, SMARTER, SAFER WAY TO GET YOUR			
Registration Number:	6564043	BUBBA OFF-ROAD RECOVERY GEAR			
Registration Number:	6667834	BUBBA OFF-ROAD- RECOVERY GEAR			
Registration Number:	6641343	ACADEMY TRAINING CENTER FOR RIGGING AND			
Registration Number:	6855376	ACADEMY TRAINING CENTER FOR RIGGING AND			
Registration Number:	5070463	CERTIFIED SLINGS & SUPPLY			
Registration Number:	5148398	FLORIDA WIRE & RIGGING			
Registration Number:	5418426	SECURED GLOBAL			
Registration Number:	2609228	ALL-LIFTS INC.			

CORRESPONDENCE DATA

Fax Number: 4152687522

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 14152687810
Email: hcheng@mofo.com
Correspondent Name: Muzamil A. Huq
Address Line 1: 425 Market Street

Address Line 2: Morrison & Foerster LLP

Address Line 4: San Francisco, CALIFORNIA 94105

ATTORNEY DOCKET NUMBER:	79659-16
NAME OF SUBMITTER:	Muzamil A. Huq
SIGNATURE:	/mhuq/
DATE SIGNED:	12/22/2023

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Total Attachments: 4

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TERMINATION AND RELEASE OF TRADEMARKS

THIS TERMINATION AND RELEASE OF TRADEMARKS ("Release") is made as of December 22, 2023, by WhiteHorse Capital Management, LLC, in its capacity as Collateral Agent ("Agent"), in favor of Worswick Group Holdings, LLC, a Delaware limited liability company, Secured Global, LLC, a Delaware limited liability company, Bubba Rope, LLC, a Delaware limited liability company, Certified Slings, LLC, a Delaware limited liability company, Florida Wire & Rigging Supply, LLC, a Delaware limited liability company, and All-Lifts Incorporated, a New York corporation (each, a "Grantor").

WHEREAS, the Grantor entered into a certain Trademark Security Agreement with Agent, dated January 31, 2023 (the "<u>Trademark Security Agreement</u>"), notice of which was recorded with the United States Patent and Trademark Office on January 31, 2023, at reel/frame 7956/0900. Capitalized terms used but not otherwise defined herein have the meanings given to them in the Trademark Security Agreement.

WHEREAS, Grantor granted to Agent, under the terms of the Trademark Security Agreement, a security interest in favor of Agent, in and to all of its right, title and interest in and to the Trademarks, which include without limitation the trademarks and corresponding registrations and applications listed in Schedule 1 together with the goodwill of the business symbolized thereby (the "Trademark Collateral").

WHEREAS, Agent has agreed to terminate and release all of its security interests and liens in all such Trademarks as herein provided.

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and adequacy of which are hereby acknowledged, Agent hereby fully releases, terminates and discharges all of its security interests and liens in the Trademark Collateral, which include the trademarks, registrations and applications listed on the schedules attached hereto and made a part hereof, and assigns, transfers and conveys to Grantor any and all right, title, and interest in and to such Trademark Collateral, including the security interests and hereby terminates the Trademark Security Agreement.

If and to the extent the Agent has acquired any right, title or interest in, to or under any of the Trademark Collateral, without any representation, recourse or undertaking by the Agent, it hereby irrevocably reassigns and retransfers all such right, title and interest to the Grantor.

Agent authorizes Grantor, or Grantor's authorized representatives, to record this Release with the United States Patent and Trademark Office and/or any other applicable governmental office or agency.

Agent agrees to execute and deliver to the Grantor, at the Grantor's expense, all other instruments and other documents as may be reasonably necessary or proper to release the security interest in the Trademark Collateral which had been granted under the Trademark Security Agreement.

This Release and the rights and obligations of the parties hereunder shall be governed by, and shall be construed and enforced in accordance with, the laws of the State of New York without regard to conflict of laws principles thereto.

[Signature Page Follows]

TRADEMARK REEL: 008299 FRAME: 0024 IN WITNESS WHEREOF, Agent has caused this Release to be duly executed by its duly authorized officer as of the day and year first above written.

WHITEHORSE CAPITAL MANAGEMENT, LLC, as Agent

Ву:

Name Richard Siegel

Title: Authorized Signatory

SCHEDULE 1

Trademarks

U.S. Trademark Registrations

REGISTERED TRADEMARK	TYPE	OWNER	U.S.	U.S.
			Registration or Application Number	Registration or Filing Date
BUBBA ROPE	WORD MARK	Bubba Rope, LLC	3818738	7/13/2010
GATOR-IZE	WORD MARK	Bubba Rope, LLC	4127220	4/17/2012
GATOR-JAW	WORD MARK	Bubba Rope, LLC	4768847	7/7/2015
POWER STRETCH	WORD MARK	Bubba Rope, LLC	5587810	10/16/2018
A FASTER, SMARTER, SAFER WAY TO GET YOUR TRUCK UNSTUCK	WORD MARK	Bubba Rope, LLC	5799276	7/9/2019
BUBBA OFF-ROAD RECOVERY GEAR	WORD MARK	Bubba Rope, LLC	6564043	11/16/2021
ELLE ELLE CLE A P A faster symmetre sefer voye to per years brut recessors	LOGO	Bubba Rope, LLC	6667834	3/8/2022
ACADEMY TRAINING CENTER FOR RIGGING AND FALL PROTECTION	WORD MARK	Worswick Group Holdings, LLC	6641343	2/8/2022
A DE NY TRAINING CENTER TOT REQUING AND PAIL PROTECTION	LOGO	Worswick Group Holdings, LLC	6855376	9/27/2022
CERTIFIED SLINGS & SUPPLY	WORD MARK	Certified Slings, LLC	5070463	11/1/2016

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REGISTERED TRADEMARK	ТҮРЕ	OWNER	U.S. Registration or Application Number	U.S. Registration or Filing Date
FLORIDA WIRE & RIGGING	WORD MARK	Florida Wire & Rigging Supply, LLC	5148398	2/28/2017
SECURED GLOBAL	WORD MARK	Secured Global, LLC	5418426	3/6/2018
SAUL-LIFTS:	WORÐ MARK	All-lifts Incorporated	2609228	August 20, 2002

U.S. Trademark Applications

None.

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RECORDED: 12/22/2023

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