

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM865707

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Apollo Lighting Solutions Inc.		12/21/2023	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Business Development Bank of Canada		
<b>Street Address:</b>	1500-1133 Melville Street		
<b>City:</b>	Vancouver		
<b>State/Country:</b>	BRITISH COLUMBIA		
<b>Postal Code:</b>	V6E 4E5		
<b>Entity Type:</b>	Association: CANADA		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	98044472	HALO	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2024083141		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2024083141		
<b>Email:</b>	jean.paterson@cscglobal.com		
<b>Correspondent Name:</b>	CSC		
<b>Address Line 1:</b>	1090 Vermont Avenue, NW		
<b>Address Line 4:</b>	Washington, D.C. 20005		
<b>NAME OF SUBMITTER:</b>	Jean Paterson		
<b>SIGNATURE:</b>	/jep/		
<b>DATE SIGNED:</b>	01/04/2024		
<b>Total Attachments: 5</b>			
source=1-4-2024 Apollo_Lighting_TM#page1.tif			
source=1-4-2024 Apollo_Lighting_TM#page2.tif			
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source=1-4-2024 Apollo_Lighting_TM#page5.tif			

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## TRADEMARK COLLATERAL AGREEMENT

This 21st day of December, 2023, APOLLO LIGHTING SOLUTIONS INC., a Delaware corporation (“*Debtor*”) with its principal place of business and mailing address at 7903 W. Industrial Avenue, Midland, Texas 79706, in consideration of ten dollars (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, assigns, mortgages and pledges to BUSINESS DEVELOPMENT BANK OF CANADA with a business center at 1500 – 1133 Melville Street, Vancouver, BC V6E 4E5, Canada, (the “*Secured Party*”), and grants to the Secured Party a continuing security interest in, the following property, wherever located, and whether now existing or hereafter arising or acquired from time to time (the “*Trademark Collateral*”)::

(i) Each trademark, trademark registration, and trademark application listed on Schedule A hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration, and trademark application and all extensions and renewals thereof; and

(ii) All proceeds of the foregoing, including without limitation (x) any and all royalties, fees, income, payments and other proceeds now or hereafter due or payable with respect to any and all of the foregoing and (y) any and all claims and causes of action by Debtor against third parties for damages, restitution and injunctive and other legal and equitable relief by reason of past, present or future infringement, dilution, misappropriation, violation, misuse, breach or default of any trademark, trademark registration, or trademark application listed on Schedule A hereto or by reason of injury to the goodwill associated with any such trademark, trademark registration, or trademark application, in each case together with the right but no obligation to sue for and collect, or otherwise recover, said damages;

to secure the payment and performance of all Obligations of Debtor as set out in that certain General Security Agreement bearing even date herewith among Debtor and the Secured Party, as the same may be amended, modified, or restated from time to time (the “*Security Agreement*”).

Debtor authorizes the Commissioner for Trademarks and any other government officials to record and register this Trademark Collateral Agreement upon request by the Secured Party.

Debtor does hereby further acknowledge and affirm that the rights and remedies of Secured Party with respect to the assignment, mortgage, pledge and security interest in the trademarks, trademark registrations, and trademark applications made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein. The rights and remedies of the Secured Party with respect to the Trademark Collateral are as provided by the Security Agreement and related documents, and nothing in this Trademark Collateral Agreement shall be deemed to limit such rights and remedies.

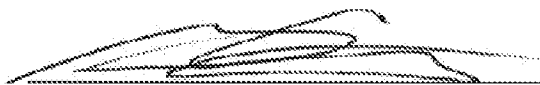
This Trademark Collateral Agreement may be executed in any number of counterparts, and by the different parties on different counterpart signature pages, all of which taken together shall

constitute one and the same agreement. Any of the parties hereto may execute this Trademark Collateral Agreement by signing any such counterpart and each of such counterparts shall for all purposes be deemed to be an original. Delivery of a counterpart hereof by facsimile or in electronic (i.e., "pdf" or "tif") format shall be effective as delivery of a manually executed counterpart hereof. This Trademark Collateral Agreement shall be construed and determined in accordance with the laws of the United States and the State of New York (including Section 5-1401 and Section 5-1402 of the General Obligations law of the State of New York) without regard to conflicts of law principles that would require application of the laws of another jurisdiction. This Trademark Collateral Agreement will be binding on and shall inure to the benefit of the parties hereto and their respective successors and assigns.

[SIGNATURE PAGE TO FOLLOW]

IN WITNESS WHEREOF, Debtor has caused this Trademark Collateral Agreement to be duly executed as of the date and year last above written.

APOLLO LIGHTING SOLUTIONS INC.

By   
Name Matt Gowanlock  
Title President, Secretary and Treasurer

Accepted and agreed to as of the date and year last above written.

BUSINESS DEVELOPMENT BANK OF CANADA.

E-SIGNED by Ronnie Prasad  
on 2023-12-21  
By \_\_\_\_\_  
Name Ronnie Prasad  
Title Regional Director, Corporate Financing

E-SIGNED by David Ure  
on 2023-12-21  
David Ure  
Director, Corporate Financing

**SCHEDULE A  
TO TRADEMARK COLLATERAL AGREEMENT**

**REGISTERED TRADEMARKS  
AND TRADEMARK APPLICATIONS**

**FEDERAL TRADEMARK REGISTRATIONS**

<u>FEDERAL TRADEMARK</u>	<u>REG. NO.</u>	<u>GRANTED</u>
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NONE		
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<u>FEDERAL TRADEMARK</u>	<u>APPLICATION NO.</u>	<u>APPLICATION DATE</u>
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HALO		
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		06/15/2023
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