

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM871503

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	1L RELEASE OF SECURITY INTEREST IN TRADEMARKS AT REEL 7438 FRAME 0473		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ANTARES CAPITAL LP, AS COLLATERAL AGENT		01/25/2024	Limited Partnership: DELAWARE
RECEIVING PARTY DATA			
Name:	MILLHOUSE LOGISTICS SERVICES, LLC		
Street Address:	145 CANE CREEK INDUSTRIAL PARK RD.		
City:	FLETCHER		
State/Country:	NORTH CAROLINA		
Postal Code:	28732		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	5284628		
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	8004945225		
Email:	ipteam@cogencyglobal.com		
Correspondent Name:	JAY DASILVA		
Address Line 1:	1025 CONNECTICUT AVE., NW, STE. 712		
Address Line 2:	COGENCY GLOBAL INC.		
Address Line 4:	WASHINGTON, D.C. 20036		
ATTORNEY DOCKET NUMBER:	2244630 TM 1L REL3		
NAME OF SUBMITTER:	Caroline Hughes		
SIGNATURE:	/Caroline Hughes/		
DATE SIGNED:	01/26/2024		
Total Attachments: 3			
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OP \$40.00 5284628

RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL

This RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL, dated as of January 25, 2024 (this “Release”), is made by ANTARES CAPITAL LP, as collateral agent (in such capacity, the “Collateral Agent”) for the Secured Parties (as defined in the Credit Agreement) in favor of MILLHOUSE LOGISTICS SERVICES, LLC, a Delaware limited liability company (the “Grantor”).

WITNESSETH

WHEREAS, Omni Parent, LLC, a Delaware limited liability company, Omni Intermediate Holdings, LLC, a Delaware limited liability company, each lender from time to time party thereto (collectively, the “Lenders”), and Antares Capital LP, as administrative agent for the Lenders and as Collateral Agent, entered into that certain Senior Secured First Lien Credit Agreement, dated as of December 30, 2020 (as amended, amended and restated, supplemented or otherwise modified from time to time, the “Credit Agreement”);

WHEREAS, pursuant to the Credit Agreement, the Grantor and the Collateral Agent entered into that certain First Lien Security Agreement, dated as of December 30, 2020 (as amended, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”);

WHEREAS, pursuant to the Security Agreement, the Grantor executed the Intellectual Property Security Agreement, dated as of September 29, 2021 (the “IP Security Agreement”) and recorded with the U.S. Patent and Trademark Office on September 30, 2021 at Reel/Frame No. 7438/0473, pursuant to which the Grantor granted to the Collateral Agent for the benefit of the Secured Parties a security interest in all of the Grantor’s right, title and interest in and to the Collateral (as defined in the IP Security Agreement); and

WHEREAS, Grantor has requested that the Collateral Agent release its security interest in all right, title and interest in, to and under the Collateral;

NOW, THEREFORE, in consideration of the foregoing, the Collateral Agent hereby DISCHARGES, TERMINATES and RELEASES, without recourse, representation or warranty, its security interest in all right, title and interest in, to and under the Collateral, including the trademark registrations and applications set forth in Schedule I attached hereto and incorporated herein by reference, and agrees that all the security interest in the Collateral is hereby discharged, terminated and released. The undersigned hereby transfers and assigns to the Grantor, without recourse, representation or warranty, any and all right, title and interest that the Collateral Agent may have obtained in, to and under the Collateral under the Security Agreement and the IP Security Agreement.

THIS RELEASE SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be duly executed and delivered as of the date first written above.

ANTARES CAPITAL LP,
as Collateral Agent

Michael Vitale

By: _____

Name: Michael Vitale

Its: Duly Authorized Signatory


SCHEDULE I
to
RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL

United States Patents

None.

United States Trademarks

1. REGISTERED TRADEMARKS

<u>Trademark</u>	<u>Jurisdiction</u>	<u>Registration Number</u>	<u>Registration Date</u>	<u>Owner</u>
	United States	5,284,628	09/12/17	Millhouse Logistics Services, LLC

2. TRADEMARK APPLICATIONS

None.

United States Copyrights

None.