

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

Assignment ID: TMI33017

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION (as successor to U.S. BANK NATIONAL ASSOCIATION), as pari passu collateral agent		02/01/2024	National Banking Association: UNITED STATES
<b>RECEIVING PARTY DATA</b>			
<b>Company Name:</b>	HOLLAND AMERICA LINE N.V.		
<b>Street Address:</b>	450 THIRD AVENUE WEST		
<b>City:</b>	Seattle		
<b>State/Country:</b>	WASHINGTON		
<b>Postal Code:</b>	98119		
<b>Entity Type:</b>	Naamloze Vennootschap (Nv): CURAÇAO		
<b>PROPERTY NUMBERS Total: 47</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	1407976		
<b>Registration Number:</b>	5065735		
<b>Registration Number:</b>	1956142	AIRPLUS SERVICE	
<b>Registration Number:</b>	2171793	CLUB HAL	
<b>Registration Number:</b>	5631003	COMMITTED TO YOUR SUCCESS	
<b>Registration Number:</b>	3880640	CRUISE WITH PURPOSE	
<b>Registration Number:</b>	4051013	CULINARY COUNCIL	
<b>Registration Number:</b>	5885723	EXC	
<b>Registration Number:</b>	5381785	EXC CHANNEL	
<b>Registration Number:</b>	5635951	EXC IN-DEPTH	
<b>Registration Number:</b>	5938375	EXC PORT TO TABLE	
<b>Registration Number:</b>	5381784	EXC TALKS	
<b>Registration Number:</b>	5481855	EXC TOURS	
<b>Registration Number:</b>	6034032	EXPLORATIONS CENTRAL	
<b>Registration Number:</b>	4391274	FLIGHT EASE	
<b>Registration Number:</b>	1407088	HOLLAND AMERICA	

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Property Type	Number	Word Mark
Registration Number:	995488	HOLLAND AMERICA CRUISES
Registration Number:	2326802	HOLLAND AMERICA LINE
Registration Number:	3992785	HOLLAND AMERICA LINE DIGITAL WORKSHOP
Registration Number:	5272090	HOLLAND AMERICA LINE NAVIGATOR
Registration Number:	5272139	HOLLAND AMERICA LINE PRIVILEGES
Registration Number:	1648371	HOLLAND AMERICA WESTOURS
Registration Number:	5065740	JOURNEYS ASHORE
Registration Number:	2023991	MARINER
Registration Number:	2373913	MARINER SOCIETY
Registration Number:	1475344	MCKINLEY EXPLORER
Registration Number:	3957122	MS NIEUW AMSTERDAM
Registration Number:	5069532	MUSIC WALK
Registration Number:	4364908	ON DECK FOR A CAUSE
Registration Number:	3430092	ON STAGE ALASKA
Registration Number:	3430093	ON STAGE ALASKA
Registration Number:	5312735	OUR BOLD NEW STORY
Registration Number:	4933714	PARTNERSHIPS
Registration Number:	5630830	PARTNERSHIPS COMMITTED TO YOUR SUCCESS
Registration Number:	5630831	PARTNERSHIPS COMMITTED TO YOUR SUCCESS
Registration Number:	5908433	PORT TO TABLE
Registration Number:	5065676	SAVOR THE JOURNEY
Registration Number:	1923036	S-E-A
Registration Number:	1230390	SEAFARER
Registration Number:	1947546	SEAGOING ENVIRONMENTAL AWARENESS
Registration Number:	3745556	SHIP FLICKS
Registration Number:	1971939	SUNFARER
Registration Number:	3868135	TRAVEL WELL
Registration Number:	1625244	WAYFARER
Registration Number:	933017	WESTOURS
Registration Number:	1991621	WORLDWIDE SHORE SERVICES
Serial Number:	88481500	EXC EXPLORATIONS CENTRAL

**CORRESPONDENCE DATA**

**Fax Number:** 3474021997

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 2123732619

**Email:** kshmorhun@paulweiss.com, AmTang@paulweiss.com

**Correspondent Name:** Katerina Shmorhun

**Address Line 1:** 1285 Avenue of the Americas

**TRADEMARK**

**REEL: 008351 FRAME: 0065**

**Address Line 2:** Paul, Weiss, Rifkind, Wharton & Garrison LLP  
**Address Line 4:** New York, NEW YORK 10019

**ATTORNEY DOCKET NUMBER:** 003446-00144

**NAME OF SUBMITTER:** Katerina Shmorhun

**SIGNATURE:** Katerina Shmorhun

**DATE SIGNED:** 02/21/2024

**Total Attachments: 6**

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NOTICE OF RELEASE OF  
SECURITY INTEREST IN TRADEMARKS

This NOTICE OF RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”), effective as of February 1, 2024, is made by U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION (as successor to U.S. BANK NATIONAL ASSOCIATION), in its capacity as pari passu collateral agent (the “Pari Passu Collateral Agent”), in favor of HOLLAND AMERICA LINE N.V., a corporation duly organized and existing under the laws of Curacao (formerly the Netherlands Antilles) (the “Pledgor”), pursuant to that certain U.S. Second Lien Collateral Agreement, dated as of July 20, 2020 (and as the same may be further amended or modified from time to time, the “Collateral Agreement”), among the Pledgor, the Pari Passu Collateral Agent and other parties thereto.

W I T N E S S E T H:

WHEREAS, the Pledgor, the Pari Passu Collateral Agent and certain other parties entered into that certain Indenture, dated as of August 18, 2020 (and as the same may be further amended or modified from time to time, the “Indenture”);

WHEREAS, in connection with the Collateral Agreement, the Pledgor executed and delivered the following notices of security interests in trademarks in favor of the Pari Passu Collateral Agent: (i) Notice of Grant of Second Lien Security Interest in U.S. Trademarks dated as of July 20, 2020 and recorded with the United States Patent and Trademark Office (the “USPTO”) on August 5, 2020, at Reel/Frame No. 7008/0295 and (ii) Supplemental Notice of Grant of Second Lien Security Interest in U.S. Trademarks dated as of August 11, 2020 and recorded with the USPTO on August 24, 2020, at Reel/Frame No. 7019/0650 (collectively the “Trademark Security Agreements”);

WHEREAS, pursuant to the Trademark Security Agreements, the Pledgor pledged and granted to the Pari Passu Collateral Agent for the benefit of the other Secured Parties a lien on and continuing security interest in all of their intellectual property, including but not limited to the trademarks, service marks and trademark and service mark registrations and applications set forth on Schedule A attached hereto, together with the goodwill of the business symbolized thereby (the “Released Trademarks”); and

WHEREAS, the Pari Passu Collateral Agent has duly authorized the execution, delivery and performance of this Release.

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Pari Passu Collateral Agent agrees, for the benefit of the Pledgor, as follows:

SECTION 1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Release, including its preamble and recitals, have the meanings provided or provided by reference in the Collateral Agreement, as applicable (it being understood that, in the event of any conflict, such terms shall have the meanings provided or provided by reference in the Collateral Agreement).

SECTION 2. Release of Security Interest. The Pari Passu Collateral Agent, its successors and permitted assigns, does hereby release, relinquish and discharge its lien on and security interest in, and right of setoff against, all of the Pledgor's right, title and interest in and to any and all of the following assets and properties owned by such Pledgor as of the 2023 Secured Notes Issue Date or in which such Pledgor had as of the 2023 Secured Notes Issue Date any right, title or interest:

all Trademarks of the United States of America, including those listed on Schedule A.

SECTION 3. Termination. The Pari Passu Collateral Agent, without any recourse, representation or warranty, hereby terminates and cancels the Trademark Security Agreements.

SECTION 4. Further Assurances. The Pari Passu Collateral Agent hereby authorizes the Pledgor or the Pledgor's authorized representative to (i) record this Release with the USPTO, (ii) file UCC financing statement amendments with the applicable filing office in order to memorialize the release of the security interest of the Pari Passu Collateral Agent in the Released Trademarks and/or (iii) otherwise record or file this Release in the applicable governmental office or agency. The Pari Passu Collateral Agent further agrees to, upon being provided with certifications, opinions and indemnifications described in Sections 7.05 and 12.02 of the Indenture, execute and deliver to the Pledgor any and all further documents and instruments, and do any and all further acts which the Pledgor (or their agents or designees) reasonably request (at the Pledgor's sole cost and expense) in order to confirm this Release and the Pledgor's right, title and interest in, to and under the Released Trademarks.

SECTION 5. Choice of Law. THIS RELEASE AND ANY CLAIMS, CONTROVERSY, DISPUTE OR CAUSES OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS RELEASE AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES UNDER THIS RELEASE SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO ANY PRINCIPLE OF CONFLICTS OF LAW THAT COULD REQUIRE THE APPLICATION OF ANY OTHER LAW.

SECTION 6. Counterparts. This Release may be executed in two or more counterparts, each of which shall constitute an original but all of which when taken together shall constitute but one contract. Delivery of an executed counterpart to this Release by facsimile or other electronic transmission shall be as effective as delivery of a manually signed original.

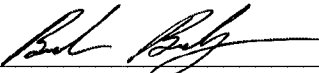
SECTION 7. Limitations. The Pari Passu Collateral Agent is executing this Release, at the request of the Pledgor, in reliance and based upon, the certifications made in the Officer's Certificate provided by the Pledgor and the opinion of Paul, Weiss, Rifkind, Wharton & Garrison LLP, each dated as of the date of this Release. The Pari Passu Collateral Agent shall be entitled to the immunities, limitations on liability and indemnities hereunder as are provided to it under the Collateral Agreement and the Pari Passu Collateral Agent shall, subject to the limitations set forth in Section 5.06 of the Collateral Agreement, have no liability whatsoever

(including in any other capacity in which it may act) in connection with the execution and delivery by it of this Release (and each of the releases, instruments and documents contemplated thereby) and any matters arising therefrom or related thereto.

*[Signatures Follow On Next Page.]*

IN WITNESS WHEREOF, the Pari Passu Collateral Agent has caused this Release to be duly executed and delivered by its officer thereunto duly authorized as of the date set forth above.

U.S. BANK TRUST COMPANY, NATIONAL  
ASSOCIATION (as successor to U.S. BANK  
NATIONAL ASSOCIATION),  
as Pari Passu Collateral Agent

By:   
Name: Brandon Bonfig  
Title: Vice President

## SCHEDULE A

### U.S. Trademark Applications and Registrations

#### REEL/FRAME:

#### *U.S. Trademark Registrations*

<u>Mark</u>	<u>Registration No.</u>	<u>Registration Date</u>
(Device Only)	1407976	Sep 2 1986
(Device Only)	5065735	Oct 18 2016
AIRPLUS SERVICE	1956142	Feb 13 1996
CLUB HAL	2171793	Jul 7 1998
COMMITTED TO YOUR SUCCESS	5631003	Dec 18 2018
CRUISE WITH PURPOSE	3880640	Nov 23 2010
CULINARY COUNCIL	4051013	Nov 1 2011
EXC	5885723	Oct 15 2019
EXC CHANNEL	5381785	Jan 16 2018
EXC IN-DEPTH	5635951	Dec 25 2018
EXC PORT TO TABLE	5938375	Dec 17 2019
EXC TALKS	5381784	Jan 16 2018
EXC TOURS	5481855	May 29 2018
EXPLORATIONS CENTRAL	6034032	Apr 14 2020
FLIGHT EASE	4391274	Aug 27 2013
HOLLAND AMERICA	1407088	Aug 26 1986
HOLLAND AMERICA CRUISES	0995488	Oct 8 1974
HOLLAND AMERICA LINE	2326802	Mar 7 2000
HOLLAND AMERICA LINE DIGITAL WORKSHOP	3992785	Jul 12 2011
HOLLAND AMERICA LINE NAVIGATOR	5272090	Aug 22 2017
HOLLAND AMERICA LINE PRIVILEGES	5272139	Aug 22 2017
HOLLAND AMERICA WESTOURS	1648371	Jun 18 1991
JOURNEYS ASHORE	5065740	Oct 18 2016
MARINER	2023991	Dec 17 1996
MARINER SOCIETY	2373913	Aug 1 2000
MCKINLEY EXPLORER	1475344	Feb 2 1988
MS NIEUW AMSTERDAM	3957122	May 10 2011
MUSIC WALK	5069532	Oct 25 2016
ON DECK FOR A CAUSE	4364908	Jul 9 2013
ON STAGE ALASKA	3430092	May 20 2008
ON STAGE ALASKA	3430093	May 20 2008
OUR BOLD NEW STORY	5312735	Oct 17 2017
PARTNERSHIPS	4933714	Apr 5 2016
PARTNERSHIPS COMMITTED TO YOUR SUCCESS	5630830	Dec 18 2018
PARTNERSHIPS COMMITTED TO YOUR SUCCESS	5630831	Dec 18 2018
PORT TO TABLE	5908433	Nov 12 2019
SAVOR THE JOURNEY	5065676	Oct 18 2016
S-E-A	1923036	Sep 26 1995
SEAFARER	1230390	Mar 8 1983
SEAGOING ENVIRONMENTAL AWARENESS	1947546	Jan 9 1996
SHIP FLICKS	3745556	Feb 2 2010
SUNFARER	1971939	Apr 30 1996



<u>Mark</u>	<u>Registration No.</u>	<u>Registration Date</u>
TRAVEL WELL	3868135	Oct 26 2010
WAYFARER	1625244	Nov 27 1990
WESTOURS	933017	Apr 25 1972
WORLDWIDE SHORE SERVICES	1991621	Aug 6 1996

**REEL/FRAME: 7019/0650**

*U.S. Trademark Applications*

<u>Mark</u>	<u>Application No.</u>	<u>Application Date</u>
EXC EXPLORATIONS CENTRAL	88481500	Jun 20 2019