

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TM158565

| | | | |
|---|--|-----------------------|-----------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| NOCO ENERGY CORP. | | 02/28/2024 | Corporation: NEW YORK |
| RECEIVING PARTY DATA | | | |
| Company Name: | JPMORGAN CHASE BANK, N.A., as Administrative Agent | | |
| Street Address: | 10 S. Dearborn, Floor L2, IL1-1145 | | |
| City: | Chicago | | |
| State/Country: | ILLINOIS | | |
| Postal Code: | 60603 | | |
| Entity Type: | National Banking Association: UNITED STATES | | |
| PROPERTY NUMBERS Total: 3 | | | |
| Property Type | Number | Word Mark | |
| Serial Number: | 98270225 | STRATIUM | |
| Serial Number: | 98270274 | STRATIUM | |
| Serial Number: | 98270266 | STRATIUM | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | (312)993-2652 | | |
| Email: | heather.poitras@lw.com | | |
| Correspondent Name: | Heather Poitras | | |
| Address Line 1: | 330 North Wabash Avenue, Suite 2800 | | |
| Address Line 4: | Chicago, ILLINOIS 60611 | | |
| ATTORNEY DOCKET NUMBER: | 049067-0060 | | |
| NAME OF SUBMITTER: | Heather Poitras | | |
| SIGNATURE: | Heather Poitras | | |
| DATE SIGNED: | 02/28/2024 | | |
| Total Attachments: 4 | | | |
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**CONFIRMATORY GRANT OF SECURITY INTEREST
IN UNITED STATES TRADEMARKS**

THIS CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS (as the same may be amended, restated, supplemented or otherwise modified from time to time, the “Confirmatory Grant”) is made effective as of February 28, 2024 by and from NOCO ELECTRIC LLC, a New York limited liability company and NOCO ENERGY CORP., a New York corporation (each a “Grantor,” and collectively, the “Grantors”) to and in favor of JPMORGAN CHASE BANK, N.A., for itself and as Administrative Agent for the Secured Parties (as defined in the Credit Agreement referenced below) (in such capacities, “Grantee”).

WHEREAS, NOCO LLC (successor by merger to NOCO Incorporated) (the “Company”), the Grantors, certain other Subsidiaries of the Company, the Lenders and Grantee have entered into a Credit Agreement dated as of July 15, 2019 (as may be amended, restated, supplemented or otherwise modified from time to time, the “Credit Agreement”).

WHEREAS, the Grantors and certain other Subsidiaries of the Company have guaranteed the repayment of the Secured Obligations pursuant to the Credit Agreement.

WHEREAS, the Company, the Grantors and certain other Subsidiaries of the Company have entered into a Pledge and Security Agreement dated as of July 15, 2019 (as may be amended, restated, supplemented or otherwise modified from time to time, the “Security Agreement”).

WHEREAS, the Grantors own the trademarks listed on Exhibit A attached hereto (the “Trademarks”), which Trademarks are pending or registered with the United States Patent and Trademark Office.

WHEREAS, this Confirmatory Grant has been granted in conjunction with the security interest granted under the Security Agreement to Grantee for the benefit of the Secured Parties. The rights and remedies of Grantee with respect to the security interest granted herein are without prejudice to and are in addition to those set forth in the Security Agreement and the other Loan Documents, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Confirmatory Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed that:

1) Definitions. All capitalized terms not defined herein shall have the respective meaning given to them in the Credit Agreement.

2) The Security Interest.

(a) This Confirmatory Grant is made to secure the satisfactory performance and payment of (i) all the Secured Obligations and (ii) all of the obligations and liabilities of the Loan

Guarantors under the Credit Agreement. Upon the payment in full of all Secured Obligations, Grantee shall promptly, upon such satisfaction, execute, acknowledge, and deliver to the Grantors all reasonably requested instruments in writing releasing the security interest in the Trademarks acquired under the Security Agreement and this Confirmatory Grant.

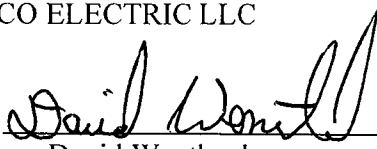
(b) Each Grantor hereby grants to Grantee a security interest in (1) all of such Grantor's right, title and interest in and to the Trademarks now owned or from time to time after the date hereof owned or acquired by such Grantor, together with (2) all proceeds of such Trademarks, (3) the goodwill associated with such Trademarks and (4) all causes of action arising prior to or after the date hereof for infringement of such Trademarks or unfair competition regarding the same.

3) Counterparts. This Confirmatory Grant may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

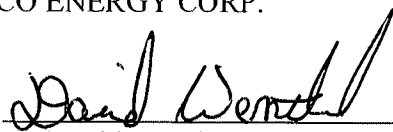
4) Governing Law. This Confirmatory Grant and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

IN WITNESS WHEREOF, the Grantors have executed this Confirmatory Grant effective as of the date first written above.

NOCO ELECTRIC LLC

By: 
Name: David Wentland
Title: Chief Financial Officer

NOCO ENERGY CORP.

By: 
Name: David Wentland
Title: Chief Financial Office

CONFIRMATORY GRANT OF SECURITY INTEREST
IN UNITED STATES TRADEMARKS

Exhibit A – SCHEDULE OF TRADEMARKS

| Trademark | Application Number | Application Date | Registration Number | Registration Date | Owner |
|---|--------------------|------------------|---------------------|-------------------|-------------------|
| TEND (and Design)  | 97456615 | 14-JUN-2022 | 7113415 | 18-JUL-2023 | NOCO Electric LLC |
| STRATIUM | 98270225 | 14-NOV-2023 | | | NOCO Energy Corp. |
| STRATIUM (and Design)  | 98270274 | 14-NOV-2023 | | | NOCO Energy Corp. |
| STRATIUM (and Design)  | 98270266 | 14-NOV-2023 | | | NOCO Energy Corp. |