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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Assignment ID: TMI61693

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
INFUSION MANAGEMENT, INC.		02/29/2024	Corporation: CALIFORNIA

RECEIVING PARTY DATA

Company Name:	ANKURA TRUST COMPANY, LLC		
Street Address:	140 Sherman Street, Fourth Floor		
City:	Fairfield		
State/Country:	CONNECTICUT		
Postal Code:	06824		
Entity Type:	Limited Liability Company: NEW HAMPSHIRE		

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark	
Registration Number:	5885810	INFUSION FOR HEALTH	

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 202-370-4750

Email: ipteam@cogencyglobal.com

Correspondent Name: Khadijah Sampson

Address Line 1: 1025 Connecticut Ave NW, Suite 712

Address Line 2: COGENCY GLOBAL INC.

Address Line 4: Washington, DISTRICT OF COLUMBIA 20036

ATTORNEY DOCKET NUMBER:	2278261ks
NAME OF SUBMITTER:	Andrew Hackett
SIGNATURE:	Andrew Hackett
DATE SIGNED:	02/29/2024

Total Attachments: 6

source=Intellectual Property Security Agreement (Infusion Management Inc.) - Infusion (LSA)#page1.tif source=Intellectual Property Security Agreement (Infusion Management Inc.) - Infusion (LSA)#page2.tif source=Intellectual Property Security Agreement (Infusion Management Inc.) - Infusion (LSA)#page3.tif

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (as amended, restated, supplemented or otherwise modified from time to time, this "Agreement") is entered into as of February 29, 2024, between INFUSION MANAGEMENT, INC., a California corporation ("Grantor") and ANKURA TRUST COMPANY, LLC, as collateral trustee for the Secured Parties (in such capacity, "Collateral Trustee").

RECITALS

- A. Grantor, each other Person party to the Loan Agreement as a borrower from time to time (collectively, "Borrowers", and each, a "Borrower"), each other Person party to the Loan Agreement as a guarantor from time to time (collectively, "Guarantors" and each, a "Guarantor", and together with Borrowers, collectively, "Loan Parties", and each, a "Loan Party"), K2 HEALTHVENTURES LLC, and any other lender from time to time party to the Loan Agreement (collectively, "Lenders" and each, a "Lender"), K2 HEALTHVENTURES LLC, as administrative agent for Lenders (in such capacity, together with its successors, "Administrative Agent"), and Collateral Trustee, as collateral trustee for the Secured Parties, are entering into a Loan and Security Agreement as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the "Loan Agreement"). Defined terms used herein without definition shall have the meanings set forth in the Loan Agreement.
- B. The Obligations are secured by the Collateral, as defined in the Loan Agreement, including without limitation, all of Grantor's Intellectual Property.
- C. Grantor's execution and delivery of this Agreement is a condition to the effectiveness of the Loan Agreement.

AGREEMENT

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, Grantor and Collateral Trustee hereby agree:

- 1. To secure the Obligations, Grantor grants Collateral Trustee a security interest in all of Grantor's right, title and interest in its Intellectual Property. Grantor hereby confirms that the attached schedules of Grantor's copyright, patent and trademark applications and registrations, which are registered or filed with the United States Patent and Trademark Office or the United States Copyright Office, as applicable, attached hereto as Exhibits A, B and C hereto, respectively, are complete and accurate as of the date hereof.
- 2. Grantor hereby authorizes Collateral Trustee to (a) modify this Agreement unilaterally by amending the exhibits to this Agreement to include any Intellectual Property which Grantor obtains subsequent to the date of this Agreement, and (b) file a duplicate of this Agreement containing amended exhibits reflecting such new Intellectual Property with the United States Patent and Trademark Office or the United States Copyright Office, as applicable.
- 3. This Agreement shall be exclusively (without regard to any rules or principles relating to conflicts of laws) governed by, enforced and construed in accordance with the laws of the state of New York and the federal laws of the United States applicable therein.
- 4. This Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, is an original, and all taken together, constitute one Agreement. The words "execution," "signed," "signature" and words of like import shall be deemed to include electronic signatures or the keeping of records in electronic form, each of which shall be of the same legal effect, validity and enforceability as a manually executed signature or the use of a paper-based recordkeeping systems, as the case may be, to the extent and as provided for in any applicable law, including, without limitation, any state law based on the Uniform Electronic Transactions Act. Delivery of an executed counterpart of a signature page to this Agreement by electronic means including by email delivery of a ".pdf" format data file shall be effective as delivery of an original executed counterpart of this Agreement.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

[SIGNATURE PAGE TO INTELLECTUAL PROPERTY SECURITY AGREEMENT]

IN WITNESS WHEREOF, the undersigned have duly executed this Intellectual Property Security Agreement as of the first date written above.

Address of Grantor: GRANTOR:

135 S. State College Blvd., Suite 350

Brea, California 92821 Attention: Dan McCarty INFUSION MANAGEMENT, INC.

By Daniel McCarty

Name: Dan McCarty

Title: Chief Executive Officer

[SIGNATURE PAGE TO INTELLECTUAL PROPERTY SECURITY AGREEMENT]

IN WITNESS WHEREOF, the undersigned have duly executed this Intellectual Property Security Agreement as of the first date written above.

Address of Collateral Trustee: COLLATERAL TRUSTEE:

140 Sherman Street, Fourth Floor

Fairfield, CT 06824 Attention: Beth Micena

ANKURA TRUST COMPANY, LLC

By_Beth Micena

Name: Beth Micena Title: Managing Director

EXHIBIT A

COPYRIGHTS

None.

EXHIBIT B

PATENTS

None.

EXHIBIT C

TRADEMARKS

		REGISTRATION/	REGISTRATION/
		SERIAL	APPLICATION
OWNER	DESCRIPTION	NUMBER	DATE
Infusion Management	INFUSION FOR HEALTH	5885810/87394744	10/15/2019/
Inc.			03/31/2017



ny-2680252

RECORDED: 02/29/2024