

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

Assignment ID: TMI71491

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Sweet Grace Distilling Co., LLC		03/05/2024	Limited Liability Company: PENNSYLVANIA
Sweet Grace Holdings LLC		03/05/2024	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Company Name:	JPMorgan Chase Bank, N.A.		
Street Address:	10 S. Dearborn		
Internal Address:	Floor L2, IL1-1145		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 11			
Property Type	Number	Word Mark	
Registration Number:	5170671	URBANCRAFT	
Registration Number:	5581060	STATESIDE	
Registration Number:	7240037	FEDERAL DISTILLING	
Registration Number:	7218855	SURFSIDE	
Serial Number:	90527945	SURFSIDE	
Serial Number:	98382350	SUNSHINE IN A CAN	
Serial Number:	97846594	SURFSIDE	
Serial Number:	97854116	SURFSIDE	
Serial Number:	97639362	SUNCATCHER	
Serial Number:	98227701	STATESIDE	
Serial Number:	97854129	SURFSIDE SANDBAR	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(215)5695619		

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Email: pecsenye@blankrome.com
Correspondent Name: Timothy D. Pecsénye
Address Line 1: One Logan Square, 8th Floor
Address Line 4: Philadelphia, PENNSYLVANIA 19103

ATTORNEY DOCKET NUMBER: 130735-01029

NAME OF SUBMITTER: KATHERINE HOLLENBECK

SIGNATURE: KATHERINE HOLLENBECK

DATE SIGNED: 03/05/2024

Total Attachments: 4

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**CONFIRMATORY GRANT OF
SECURITY INTEREST IN TRADEMARKS**

March 5, 2024

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Pledge and Security Agreement dated as of March 5, 2024 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the “Security Agreement”) and among the Grantors party thereto (each a “Grantor” and collectively, the “Grantors”) and JPMorgan Chase Bank, N.A., as administrative agent (in such capacity, together with its successors and assigns in such capacity, the “Administrative Agent”) for the Secured Parties referenced therein, each undersigned Grantor has granted a continuing security interest in and continuing lien upon the Trademarks and pending Trademark applications (including all related IP Ancillary Rights) shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties. Capitalized terms used herein and not otherwise defined have the meanings given thereto in the Security Agreement.

Each of the undersigned Grantors and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge, confirm and agree that the security interest in the foregoing Trademarks and Trademark applications (including all related IP Ancillary Rights) (a) may only be terminated in accordance with the terms of the Security Agreement and (b) is not to be construed as an assignment of any Trademark or Trademark application.

Each Grantor hereby authorizes and requests the United States Patent and Trademark Office to record this Confirmatory of Grant of Security Interest in Trademarks.


[Signature Pages Follow]

Very truly yours,

SWEET GRACE DISTILLING CO., LLC, as a Grantor

By: 
Name: James Romano
Title: Chief Financial Officer

SWEET GRACE HOLDINGS LLC, as a Grantor

By: 
Name: James Romano
Title: Chief Financial Officer

[Signatures Continued from Previous Page]

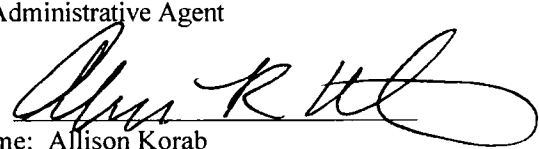
Acknowledged and Accepted:

JPMORGAN CHASE BANK, N.A.,
as Administrative Agent

By:

Name: Allison Korab

Title: Authorized Officer

A handwritten signature in black ink, appearing to read "Allison Korab", written over a horizontal line.

[Signature Page to Confirmatory Grant of Security Interest in Trademarks]

TRADEMARK
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SCHEDULE 1

UNITED STATES TRADEMARK REGISTRATIONS AND PENDING APPLICATIONS

Mark	App. No./Reg. No.	App. Date/Reg. Date	Status	Owner/Applicant
URBANCRAFT	03/28/2017	5170671	Registered	Sweet Grace Distilling Co., LLC
STATESIDE	10/09/2018	5581060	Registered	Sweet Grace Distilling Co., LLC
FEDERAL DISTILLING	12/12/2023	7240037	Registered	Sweet Grace Distilling Co., LLC
SURFSIDE	11/14/2023	7218855	Registered	Sweet Grace Distilling Co., LLC
	02/12/2021	90527945	Application Pending	Sweet Grace Distilling Co., LLC
SUNSHINE IN A CAN	01/30/2024	98382350	Application Pending	Sweet Grace Distilling Co., LLC
SURFSIDE	03/20/2023	97846594	Application Pending	Sweet Grace Distilling Co., LLC
SURFSIDE	03/23/2023	97854116	Application Pending	Sweet Grace Distilling Co., LLC
SUNCATCHER	10/19/2022	97639362	Application Pending	Sweet Grace Distilling Co., LLC
STATESIDE	10/17/2023	98227701	Application Pending	Sweet Grace Distilling Co., LLC
SURFSIDE SANDBAR	03/23/2023	97854129	Application Pending	Sweet Grace Distilling Co., LLC

TRADEMARK

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RECORDED: 03/05/2024